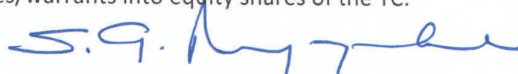


FORMAT FOR DISCLOSURES UNDER REGULATION 29 (1) AND /OR (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Orient Abrasives Limited		
2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	S G Rajgarhia		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. (NSE) & Bombay Stock Exchange Limited (BSE)		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	23580330	19.71%	19.71%
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	23580330	19.71%	19.71%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	23580330	19.71%	19.71%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	23580330	19.71%	19.71%
<u>After the acquisition/ sale, holding of:</u>			
a) Shares carrying voting rights	-----	-----	-----
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	-----	-----	-----
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off Market (As per Share Purchase Agreement dated 08.06.2015)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15 July 2015		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	11,96,39,200 Equity Shares of Re.1/- each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	11,96,39,200 Equity Shares of Re.1/- each.		
10. *Total diluted share/voting capital of the TC after the said acquisition/sale	11,96,39,200 Equity Shares of Re.1/- each.		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer/seller / Authorised Signatory

Place: New Delhi

Date: 15/07/2015

FORMAT FOR DISCLOSURES UNDER REGULATION 29 (1) AND /OR (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Orient Abrasives Limited		
2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Usha Rajgarhia		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. (NSE) & Bombay Stock Exchange Limited (BSE)		
5. Details of the acquisition—/ disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	781882	0.65%	0.65%
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	781882	0.65%	0.65%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	781882	0.65%	0.65%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	781882	0.65%	0.65%
<u>After the acquisition/ sale, holding of:</u>			
a) Shares carrying voting rights	-----	-----	-----
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	-----	-----	-----
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off Market (As per Share Purchase Agreement dated 08.06.2015)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15 July 2015		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	11,96,39,200 Equity Shares of Re.1/- each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	11,96,39,200 Equity Shares of Re.1/- each.		
10. *Total diluted share/voting capital of the TC after the said acquisition/sale	11,96,39,200 Equity Shares of Re.1/- each.		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer/seller / Authorised Signatory

Place: New Delhi

Date: 15/07/2015