## FORMAT FOR DISCLOSURES UNDER REGULATION 29 (1) AND /OR (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.	Name of the Target Company (TC)	Orient Abra	Orient Abrasives Limited			
2.	Name(s) of the <del>acquirer</del> /seller <del>and Persons Acting in Concert (PAC) with the acquirer</del>	S G Rajgarhia				
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes				
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. (NSE) & Bombay Stock Exchange Limited (BSE)				
5.	Details of the <del>acquisition</del> / disposal <del>/holding of shares/voting rights/holding of the Acquirer and PAC</del>	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)		
Befo	re the acquisition/disposal under consideration, holding		арризавіс			
of:						
a)	Shares carrying voting rights	23580330	19.71%	19.71%		
b)	Voting rights (VR) otherwise than by equity shares					
c)	Warrants/convertible securities/any other instrument					
	that entitles the acquirer to receive shares carrying					
	voting rights in the TC (specify holding in each category)					
Tota	I (a+b+c)	23580330	19.71%	19.71%		
Deta	ils of <del>acquisition</del> /sale					
a)	Shares carrying voting rights acquired	23580330	19.71%	19.71%		
b)	VRs acquired otherwise than by equity shares					
c)	Warrants/convertible securities/any other instrument					
	that entitles the acquirer to receive shares carrying					
	voting rights in the TC (specify holding in each category) acquired/sold					
Total (a+b+c)		23580330	19.71%	19.71%		
After	the <del>acquisition</del> / sale, holding of:					
a)	Shares carrying voting rights					
b)	VRs otherwise than by equity shares					
c)	Warrants/convertible securities/any other instrument					
	that entitles the acquirer to receive shares carrying					
	voting rights in the TC (specify holding in each category)					
	after acquisition					
	(a+b+c)					
6.	Mode of <u>acquisition</u> /sale (e.g. open market / off-market	Off Market (As per Share Purchase Agreement dated				
	/ public issue / rights issue /preferential allotment /	08.06.2015)				
-	inter-se transfer etc.)					
7.	Date of <u>acquisition</u> / sale of shares / VR or date of receipt	15 July 2015				
	of intimation of allotment of shares, whichever is					
	applicable					
8.	Equity share capital / total voting capital of the TC before	11,96,39,200 Equity Shares of Re.1/- each.				
	the said <del>acquisition</del> /sale					
9.	Equity share capital/ total voting capital of the TC after	11,96,39,200 Equity Shares of Re.1/- each.				
	the said acquisition/sale					
10.	*Total diluted share/voting capital of the TC after the	11,96,39,200 Equity Shares of Re.1/- each.				
	said <u>acquisition</u> /sale					
Note	•					

## Note

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller / Authorised Signatory

Place: New Delhi Date: 15/07/2015

## FORMAT FOR DISCLOSURES UNDER REGULATION 29 (1) AND /OR (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.	Name of the Target Company (TC)	Orient Abra	Orient Abrasives Limited			
2. <del>Na</del>	nme(s) of the acquirer/seller and Persons Acting in	Usha Rajgarhia				
Co	ncert (PAC) with the acquirer					
1	hether the acquirer belongs to Promoter/Promoter oup	Yes				
1	ime(s) of the Stock Exchange(s) where the shares of TC e Listed	National Stock Exchange of India Ltd. (NSE) & Bombay Stock Exchange Limited (BSE)				
	etails of the <del>acquisition</del> / disposal/holding of ares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)		
Before t	the acquisition/disposal under consideration, holding					
of:						
a)	Shares carrying voting rights	781882	0.65%	0.65%		
b) Vot	ting rights (VR) otherwise than by equity shares					
c) Wa	arrants/convertible securities/any other instrument					
	at entitles the acquirer to receive shares carrying					
vot	ting rights in the TC (specify holding in each category)					
Total (a+	+b+c)	781882	0.65%	0.65%		
Details o	of <del>acquisition</del> /sale					
	Shares carrying voting rights acquired	781882	0.65%	0.65%		
b) VRs	s acquired otherwise than by equity shares					
	arrants/convertible securities/any other instrument			*		
	at entitles the acquirer to receive shares carrying					
	ting rights in the TC (specify holding in each category) quired/sold					
Total (a+b+c)		781882	0.65%	0.65%		
After the	e acquisition/ sale, holding of:					
a)	Shares carrying voting rights					
	s otherwise than by equity shares					
	arrants/convertible securities/any other instrument					
	at entitles the acquirer to receive shares carrying					
	ring rights in the TC (specify holding in each category)					
	er acquisition					
Total (a+						
	ode of <u>acquisition</u> /sale (e.g. open market / off-market	Off Market (As per Share Purchase Agreement dated				
	public issue / rights issue /preferential allotment /	08.06.2015)	08.06.2015)			
	er-se transfer etc.)					
	te of <u>acquisition</u> / sale of shares / VR or date of receipt	15 July 2015	15 July 2015			
	intimation of allotment of shares, whichever is					
	plicable					
8. Equ	uity share capital / total voting capital of the TC before	11,96,39,200 Equity Shares of Re.1/- each.				
the	said <u>acquisition</u> /sale					
the 9. Equ	said <u>acquisition</u> /sale uity share capital/ total voting capital of the TC after		0 Equity Shares of Re.1,	/- each.		
9. Equ	said <u>acquisition</u> /sale uity share capital/ total voting capital of the TC after said <u>acquisition</u> /sale	11,96,39,20				
9. Equ the 10. *To	said <u>acquisition</u> /sale uity share capital/ total voting capital of the TC after	11,96,39,20	0 Equity Shares of Re.1,			

## Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

L<sub>5</sub>2 R<sub>1</sub>, - L Signature of the <del>acquirer</del>/seller / Authorised Signatory

Place: New Delhi Date: 15/07/2015