

**Disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	M/s S. E. Power Limited		
2.	Name(s) of the acquirer/dispenser and Persons Acting in Concert (PAC) with the acquirer/dispenser	P. N. Agarwal & Sons HUF		
3.	Whether the acquirer/dispenser belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
5.	Details of the acquisition/disposal /holding of shares /voting rights /holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
A.	<u>Before the acquisition/disposal under consideration, holding of:</u>			
	a) Shares carrying voting rights	860,000	2.12	--
	b) Voting rights (VR) otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
	Total (a+b+c)	860,000	2.12	--
B.	<u>Details of acquisition/ disposal</u>			
	a) Shares carrying voting rights acquired/ disposed to M/s Supertek Printing Private Limited	860,000	2.12	--
	b) VRs acquired / disposed otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
	Total (a+b+c)	860,000	2.12	--

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C.	After the acquisition/disposal, holding of:				
a)	Shares carrying voting rights		NIL	NIL	--
b)	VRs otherwise than by shares		--	--	--
c)	Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.		--	--	--
Total (a+b+c)			NIL	NIL	--
6.	Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Inter-se transfer		
7.	Date of acquisition / Transfer/VR or date of receipt of intimation of allotment of shares, whichever is applicable		03/07/2015		
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale		Rs. 40,61,00,000/-		
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale		Rs. 40,61,00,000/-		
10.	Total diluted share/voting capital of the TC after the said acquisition/sale.		Rs. 40,61,00,000/-		

Signature of the acquirer/ disposer

For P. N. Agarwal & Sons HUF



(Purushottam Agrawal)

Karta

Date: 04/07/2015