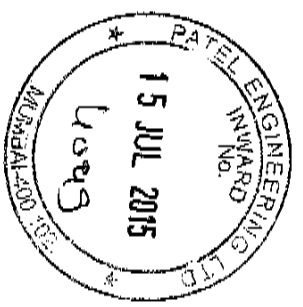


Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Patel Engineering Ltd.
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Ltd. and Bombay Stock Exchange Ltd
Date of reporting	July 14, 2015
Name of the Promoter or PAC on whose shares encumbrance has been created/ invoked/ released	Patel Corporation LLP
Details of the Promoters Holding Patel Corporation LLP is holding 18665257 shares of Patel Engineering Ltd. (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)	

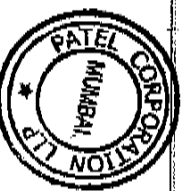
FOR PATEL CORPORATION LLP

Patel
Partner



Name of the promoter(s) or PACs with him (**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]])					
	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Patel Corporation LLP	1,86,65,257	24.30	24.30	130,45,749	16.99	Creation of pledge	June 12, 2015	Pledge	3,00,000	0.39	STCI Finance Ltd	1,33,45,749	17.38
Prahm India LLP	1,67,44,424	21.80	21.80	-	-	-	-	-	-	-	-	-	-
Rupen PravinPatel	13,52,600	1.76	1.76	-	-	-	-	-	-	-	-	-	-
Alina Rupen Patel	12,90,000	1.67	1.67	-	-	-	-	-	-	-	-	-	-
Sonal Patel	3,50,500	0.45	0.45	-	-	-	-	-	-	-	-	-	-
Rianna Batra	1,99,950	0.26	0.26	-	-	-	-	-	-	-	-	-	-
Chandrika Pravin Patel	1,49,900	0.19	0.19	-	-	-	-	-	-	-	-	-	-

RP

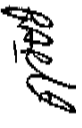


Details of the creation/awards/release of encumbrance: June 12, 2015										
Ryan Rupen Patel	90,000	0.12	0.12	-	-	-	-	-	-	-
Pravin Arjunbhai Patel	40,800	0.05	0.05	-	-	-	-	-	-	-

Signature of the Authorised Signatory:

For PATEL CORPORATION LLP

Place: Mumbai



Partner

Date: July 14, 2015

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.