

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	B L Kashyap & Sons Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) BSE Limited 2) National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance ( <del>pledge/lien/ non disposal undertaking/ others</del> )	10,14,15,680	49.37%	49.37%
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	10,14,15,680	49.37%	49.37%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) <del>Shares encumbered /invoked/released by the acquirer</del>	4,37,81,000 4,37,81,000	21.31% 21.31%	21.31% 21.31%
e) Total (a+b+c+d)			



<b>After the acquisition/sale, holding of:</b> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	5,76,34,680	28.05%	28.05%
Mode of acquisition—/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Release of Pledged Shares for the limited purpose of change in Depository Participant		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30/07/2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	101415680 Equity Shares of Rs. 1/- each aggregating to Rs. 101415680/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	5,76,34,680 Equity Shares of Rs. 1/- each aggregating to Rs. 5,76,34,680/-		
Total diluted share/voting capital of the TC after the said acquisition/sale	[205440000] Equity Shares of Rs. [1]/- each aggregating to Rs. [205440000]/-		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the ~~acquirer / seller~~ / Authorised Signatory  
For SBICAP Trustee Company Limited

Authorized Signatory

Place: Delhi

Date: 31.07.2015