

FUTURE RETAIL



Ref: FRL/Clause35-DVR

July 14, 2015

Dept. of Corporate Services (CRD) BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 Re: Scrip Code : 570002	Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra- Kurla Complex, Bandra (East) Mumbai- 400 051 Re: Scrip Code : FRLDVR
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Dear Sir / Madam

Sub: Shareholding Pattern - Class B (Series 1) Shares

Please note that duly authorized Committee of Directors, at its meeting held on July 6, 2015, has made allotment of 1,34,98,300 Class B (Series 1) Shares of ₹ 2/- each at a premium of ₹ 66.69 per share to Future Corporate Resources Limited, on conversion of Class B Warrants.

In that respect, pursuant to Clause 35 of the Listing Agreement we are enclosing herewith post allotment Shareholding Pattern of the Company as on the date of allotment i.e. July 6, 2015.

Kindly take the above information on your records.

Thanking you,

Yours truly,

for **Future Retail Limited**

Deepak Tanna
Company Secretary

Encl: as above



FUTURE RETAIL

Introductory sub-table (I)(a)

Name of the Company: Future Retail Limited			
Scrip Code, Name of the scrip, class of security: 570002(BSE), FRLDVR (NSE), Class B shares (Series1)			
Period ended : 6th July, 2015 (change exceeding + 2% of the total paid-up share capital)			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Total paid-up capital is Rs. 7,87,49,358/- consisting of 3,93,74,679* Class B Shares (Series 1) of Rs. 2/- each		

Note:

* includes 1,34,98,300 Class B (Series 1) Shares of Rs. 2/- each allotted on 6th July, 2015 pursuant to exercise of right for conversion for equal number of warrants allotted to promoter group company on a preferential basis.

For Future Retail Limited



Deepak Tanna
Company Secretary



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Statement Showing Shareholding Pattern								
Table (I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered *	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	9	88115	88115	0.22	0.22	0	0.0000
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.0000
(c)	Bodies Corporate	6	28321456	28321456	71.93	71.93	2488034	8.78
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.0000
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.0000
	Sub Total(A)(1)	15	28409571	28409571	72.15	72.15	2488034	8.76
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	15	28409571	28409571	72.15	72.15	2488034	8.76
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	2	271238	271238	0.69	0.69	0	0.00
(b)	Financial Institutions / Banks	1	96991	96991	0.24	0.24	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	3	23579	23579	0.06	0.06	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(i-i)	Foreign Portfolio Investor (Corporate)	1	90000	90000	0.23	0.23	0	0.00
	Sub-Total (B)(1)	7	481808	481808	1.22	1.22	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	261	2805180	2804770	7.13	7.13	0	0.00
(b)	Individuals							
i	Individual shareholders holding nominal share capital up to Rs. 1 lakh	13890	1573043	1463404	4.00	4.00	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	19	5820595	5820595	14.78	14.78	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	52	273104	273104	0.69	0.69	0	0.00
(d-ii)	Non Resident Indians	178	10378	10178	0.03	0.03	0	0.00
(d-iii)	Directors & their Relatives (Independent Directors)	1	1000	1000	0.00	0.00	0	0.00
	Sub-Total (B)(2)	14401	10483300	10373051	26.63	26.63	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	14408	10965108	10854859	27.85	27.85	0	0.00
	TOTAL (A)+(B)	14423	39374679	39264430	100.00	100.00	2488034	6.32
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	Sub-Total (C)	0	0	0	0	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	14423	39374679	39264430	100.00	100.00	2488034	6.32

(*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.



For Future Retail Limited

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Company Secretary

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Kishore Biyani	2121	0.01	0	0.00	0.00	0	0	0	0	0.01
2	Gopikishan Biyani	2121	0.00	0	0.00	0.00	0	0	0	0	0.00
3	Laxminarayan Biyani	2121	0.01	0	0.00	0.00	0	0	0	0	0.01
4	Vijay Biyani	2121	0.01	0	0.00	0.00	0	0	0	0	0.01
5	Sunil Biyani	2121	0.00	0	0.00	0.00	0	0	0	0	0.00
6	Anil Biyani	2121	0.00	0	0.00	0.00	0	0	0	0	0.00
7	Rakesh Biyani	2121	0.01	0	0.00	0.00	0	0	0	0	0.01
8	Ashni Biyani	71147	0.18	0	0.00	0.00	0	0	0	0	0.18
9	Vivek Biyani	2121	0.00	0	0.00	0.00	0	0	0	0	0.00
10	Future Corporate Resources Limited	14773796	37.52	0	0.00	0.00	0	0	0	0	37.52
11	PIL Industries Limited	5738034	14.57	988034	17.22	2.51	0	0	0	0	14.57
12	Manz Retail Private Limited	1579103	4.01	200000	12.67	0.51	0	0	0	0	4.01
13	Gargi Business Ventures Private Limited	4550000	11.56	1300000	28.57	3.30	0	0	0	0	11.56
14	RYKA Commercial Ventures Private Limited	1149148	2.92	0	0.00	0.00	0	0	0	0	2.92
15	Future Capital Investment Private Limited	531375	1.35	0	0.00	0.00	0	0	0	0	1.35
TOTAL		28409571	72.15	2488034	8.76	6.32	0	0	0	0	72.15


(*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

Note:

The Committee of Directors of the Company on 6th July, 2015 has allotted 1,34,98,300 Class B (Series 1) Shares of Rs. 2/- each fully paid up pursuant to conversion of Class B Warrants to the allottee i.e. Future Corporate Resources Limited. Shareholding Pattern prepared based on Beneficiary Ownership Position (Benpos) of dated 3rd July, 2015 received from Share Transfer Agent viz. Link Intime India Private Limited.

Listing and Trading of aforesaid shares on Stock Exchanges and crediting of beneficiaries demat account is under process.

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(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Lata Bhanshali	960914	2.44	0	0	0	0	2.44
2	Vallabh Roopchand Bhanshali	681907	1.73	0	0	0	0	1.73
3	Akash Bhanshali	605445	1.54	0	0	0	0	1.54
4	Akash Bhanshali	477228	1.21	0	0	0	0	1.21
5	Aadi Financial Advisors, LLP	447056	1.14	0	0	0	0	1.14
TOTAL		3172550	8.06	0	0	0	0	8.06

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(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
			0.00	0	0	0	0	
TOTAL		0	0.00	0	0	0	0	0.00

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Company Secretary



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(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Promoter / Promoter Group / Public
1	Future Corporate Resources Limited	13498300	34.28	Promoter Group
TOTAL		13498300	34.28	

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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
TOTAL		0	0	0.00

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N. A.			0.00
TOTAL			0	0.00

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Equity Shares: Each Equity share carries 1 vote each

Class B Shares (Series 1): Every 4 Class B Shares (Series 1) carry 3 vote

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities		Total Voting Rights (III+IV)	Total Voting Rights i.e. (V) 41,78,52,332 votes	
		Equity Shares	Class B Shares (Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
(A)	Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	-	66,086	66,086	0.02	0.02
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	19,77,75,645	2,12,41,092	21,90,16,737	52.41	52.41
(d)	Financial Institutions/ Banks	-	-	0	-	-
(e)	Any Others(Specify)	-	-	0	-	-
	Sub Total(A)(1)	19,77,75,645	2,13,07,178	21,90,82,823	52.43	52.43
(2)	Foreign					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Others(Specify)	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	19,77,75,645	2,13,07,178	21,90,82,823	52.43	52.43
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	66,78,625	2,03,429	68,82,054	1.65	1.65
(b)	Financial Institutions / Banks	53,06,194	72,743	53,78,937	1.29	1.29
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	0.00	0.00
(e)	Insurance Companies	42,09,828	17,684	42,27,512	1.01	1.01
(f)	Foreign Institutional Investors	5,54,16,367	-	5,54,16,367	13.26	13.26
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-
(i)	Any Other (specify)	-	-	-	-	-
(i - i)	Foreign Portfolio Investor (Corporate)	1,15,65,641	67,500	1,16,33,141	2.78	2.78
	Sub-Total (B)(1)	8,31,76,655	3,61,356	8,35,38,011	19.99	19.99
(2)	Non-institutions					
(a)	Bodies Corporate	8,91,60,108	21,03,885	9,12,63,993	21.84	21.84
(b)	Individuals:					
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1,05,40,090	11,79,782	1,17,19,872	2.80	2.80
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	64,51,412	43,65,446	1,08,16,858	2.59	2.59
(c)	Qualified Foreign Investors	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-
(d-i)	Clearing Member	5,73,785	2,04,828	7,78,613	0.19	0.19
(d-ii)	Non Resident Indians	3,20,828	7,784	3,28,612	0.08	0.08
(d-iii)	Directors & their Relatives (Independent Directors)	10,000	750	10,750	0.00	0.00
(d-iv)	Trust	3,12,800	0	3,12,800	0.07	0.07
	Sub-Total (B)(2)	10,73,69,023	78,62,475	11,52,31,498	27.57	27.57
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	19,05,45,678	82,23,831	19,87,69,509	47.57	47.57
	TOTAL (A)+(B)	38,83,21,323	2,95,31,009	41,78,52,332	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	38,83,21,323	2,95,31,009	41,78,52,332	100.00	100.00

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