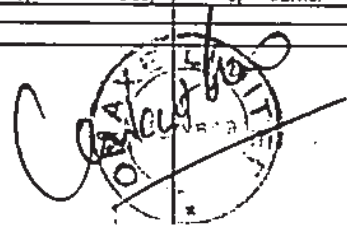


I(a) Statement Shareholding Pattern			
Name of the Company :Omaxe Limited			
Script Code:		Class of Security:	
AS ON			
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of Partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/Promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of Outstanding securities	As a % of total No. of Outstanding convertible securities	As a % of total No. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/Promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Warrants	No. of Warrants	As a % of total no. of warrants	As a % of total No. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/Promoter group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			182900540



Omaxe Limited

Category code	Category of Shareholder	Number of Shareholders	Total number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Shares pledged (or otherwise encumbered)	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII/IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
	INDIVIDUALS / HINDU UNDIVIDED FAMILY	2	27000	27000	0.01	0.01	0	0
	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	0	0	0	0	0	0	0
	BODIES CORPORATE	6	125557814	125557814	68.65	68.65	77712640	81.89
	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0	0	0	0
	ANY OTHER (SPECIFY)	0	0	0	0	0	0	0
	DIRECTORS / RELATIVES	5	11581380	11581380	6.33	6.33	5800000	50.08
	Sub Total	13	137166194	137166194	74.99	74.99	83512640	60.88
(2)	FOREIGN							
	INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)	0	0	0	0	0	0	#DIV/0!
	BODIES CORPORATE	0	0	0	0	0	0	#DIV/0!
	INSTITUTIONS	0	0	0	0	0	0	#DIV/0!
	QUALIFIED FORE. INVESTOR- CORPORATE	0	0	0	0	0	0	#DIV/0!
	QUALIFIED FORE INVESTOR-IND	0	0	0	0	0	0	#DIV/0!
	ANY OTHER (SPECIFY)	0	0	0	0	0	0	#DIV/0!
	Sub Total	0	0	0	0	0	0	#DIV/0!
	Total (A)	13	137166194	137166194	74.99	74.99	83512640	60.88
(B)	PUBLIC SHAREHOLDING				0.00	0.00		#DIV/0!
(1)	INSTITUTIONS				0.00	0.00		#DIV/0!
	MUTUAL FUNDS / UTI	0	0	0	0.00	0.00	0	#DIV/0!
	FINANCIAL INSTITUTIONS / BANKS	8	4243887	4243887	2.32	2.32	0	0.00
	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	1	30	30	0.00	0.00	0	0.00
	VENTURE CAPITAL FUNDS	0	0	0	0.00	0.00	0	#DIV/0!
	INSURANCE COMPANIES	0	0	0	0.00	0.00	0	#DIV/0!
	FOREIGN INSTITUTIONAL INVESTORS	29	20384900	20384900	11.15	11.15	0	0.00
	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	#DIV/0!
	QUALIFIED FORE. INVESTOR- CORPORATE	0	0	0	0.00	0.00	0	#DIV/0!
	QUALIFIED FORE INVESTOR-IND	0	0	0	0.00	0.00	0	#DIV/0!
	Sub Total	38	24628817	24628817	13.47	13.47	0	0.00
(2)	NON-INSTITUTIONS					0.00		#DIV/0!
	BODIES CORPORATE	534	13228547	13228536	7.23	7.23		0.00
	INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH	70734	4418064	4418757	2.42	2.42		0.00
	INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	78	1121351	1121351	0.61	0.61		0.00
	QUALIFIED FORE. INVESTOR- CORPORATE	0	0	0	0.00	0.00		#DIV/0!
	QUALIFIED FORE INVESTOR-IND	0	0	0	0.00	0.00		#DIV/0!
	CLEARING MEMBER	92	1418575	1418575	0.78	0.78		0.00
	FOREIGN PORTFOLIO INVESTOR (CORPORATE)	0	855190	855190	0.47	0.47		0.00
	FOREIGN PORTFOLIO INVESTOR (INDIVIDUAL)	0	0	0	0.00	0.00		#DIV/0!
	MARKET MAKER	0	0	0	0.00	0.00		#DIV/0!
	OFFICE BEARERS	0	0	0	0.00	0.00		#DIV/0!
	NON RESIDENT INDIANS (REPAT)	262	46024	46014	0.03	0.03		0.00
	NON RESIDENT INDIANS (NON REPAT)	128	17283	17283	0.01	0.01		0.00
	FOREIGN COMPANIES	0	0	0	0.00	0.00		#DIV/0!
	OVERSEAS BODIES CORPORATES	1	1	1	0.00	0.00		0.00
	DIRECTORS / RELATIVES	0	0	0	0.00	0.00		#DIV/0!
	PERSONS ACTING IN CONCERT	0	0	0	0.00	0.00		#DIV/0!
	GROUP COMPANIES	0	0	0	0.00	0.00		#DIV/0!
	GOVT. NOMINEES	0	0	0	0.00	0.00		#DIV/0!
	NOTIFIED PERSONS	0	0	0	0.00	0.00		#DIV/0!
	OTHER SHROFF COMPANIES	0	0	0	0.00	0.00		#DIV/0!
	OTHER SHROFF FAMILY	0	0	0	0.00	0.00		#DIV/0!
	OTHER SHROFF FAMILY (NRI)	0	0	0	0.00	0.00		#DIV/0!
	SUBSIDIARY COMPANIES	0	0	0	0.00	0.00		#DIV/0!
	SHROFF PLEDGE	0	0	0	0.00	0.00		#DIV/0!
	FOREIGN DIRECTORS	0	0	0	0.00	0.00		#DIV/0!
	PARTNERSHIP FIRM	0	0	0	0.00	0.00		#DIV/0!
	PROPRIETARY FIRM	0	0	0	0.00	0.00		#DIV/0!
	OTHER DIRECTORS	0	0	0	0.00	0.00		#DIV/0!
	ESCROW ACCOUNT	0	0	0	0.00	0.00		#DIV/0!
	FOREFETTED SHARES	0	0	0	0.00	0.00		#DIV/0!
	FRIENDS & ASSOCIATES	0	0	0	0.00	0.00		#DIV/0!
	HOLDING COMPANY	0	0	0	0.00	0.00		#DIV/0!
	TRUSTS	11	494	494	0.00	0.00		0.00
	HINDU UNDIVIDED FAMILY	0	0	0	0.00	0.00		#DIV/0!
	Sub Total	71796	21105529	21104053	11.54	11.54		0.00
	Total (B)	71834	45734346	45732872	25.01	25.01		0.00
	Total (A)+(B)	71847	182900540	182899066	100.00	100.00		0.00
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED					0.00		#DIV/0!
(1)	PROMOTER AND PROMOTER GROUP	0	0	0	0	0.00	0	#DIV/0!
	Sub Total	0	0	0	0	0.00	0	#DIV/0!
	Total (C)	0	0	0	0	0.00	0	#DIV/0!
	Total (A)+(B)+(C)	71847	182900540	182899066	100	100.00		0.00
	Total (A)+(B)	0	0	0	0	0.00	0	#DIV/0!
(2)	PUBLIC	0	0	0	0	0.00	0	#DIV/0!



Sr.No	Notes
1	
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*Chaitanya*  


(10) Statement showing holding of securities (including shares, warrants, convertible securities) of concern belonging to the Company "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-class (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(1)	(2)	(3)	(4)	(5)	(6) = (5)/(3)*100	(7)	(8)	(9)	(10)	(11)	(12)
<b>BODY CORPORATE</b>											
3	SHREEDHAR INFRA PVT LTD	9087787	52.86	64,362,700	66.32	35.18					
4	INDIAN INFRA DEVELOPERS PRIVATE LIMITED	822117	4.88	0	0.00	0.00					
5	CONSTITUTIONAL CAPITAL LTD (a holder of Class B shares Pvt Ltd)	2,314,800	1.23	2,314,800	42.23	1.20					
6	SAFARI PRIVATE LTD (a holder of Class B shares Pvt Ltd)	584,890	0.32	115,810	0.82	0.07					
7	KADRYA INFRASTRUCTURE SERVICES PRIVATE LIMITED (a holder of Class B shares Pvt Ltd)	1,141,000	6.21	1,141,000	38.61	3.83					
8	THE INFRASTRUCTURE DEVELOPERS PRIVATE LIMITED (a holder of Class B shares Pvt Ltd)	1,100,000	6.08	850,000	39.09	6.36					
<b>DIRECTOR AND THEIR RELATIVE</b>											
9	INDIAN INFRA	2,141,200	1.18	0	0.00	0.00					
10	INDIAN INFRA	2,171,800	1.19	0	0.00	0.00					
11	INDIAN INFRA	1,100,120	1.22	1,100,120	99.82	1.80					
12	INDIAN INFRA	21,120	0.01	0	0.00	0.00					
13	INDIAN INFRA	1,000,000	1.69	1,000,000	88.98	1.37					
14	TOTAL	1,87,06,100	21.07	1,87,06,100	100.00	43.80					

\* Merge with Gail Builders Pvt. Ltd. and process of finalization is going on.

*Chandrabha*



**Omaze Limited**

**((X)) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY 'PUBLIC' AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES**


SR. NO.	NAME(S) OF THE SHAREHOLDER	NUMBER OF SHARES HELD	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e. GRAND TOTAL (A)-(D) x (C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE )	PAN	NUMBER OF WARRANTS HELD	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% W.R.T TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
1	HSBC BANK (MAURITIUS) LIMITED	8574871	3.5948						
2	ELARA INDIA OPPORTUNITIES FUND LIMITED	4652538	2.5438						
3	LIFE INSURANCE CORPORATION OF INDIA	3085083	2.0153						
4	MARSHAL GLOBAL CAPITAL FUND LTD	2638481	1.4429						
	<b>Total:</b>	<b>17551853</b>	<b>9.5965</b>						

GENERATED ON : 08/07/2015

NSDL : 30/06/2015

CDSL : 30/06/2015

*Carantlo*




**OMAZE LIMITED**  
Haryana

(1)(x)(iii) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY PUBLIC AND HOLDING MORE THAN 3% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY									
SR NO	NAME(S) OF THE SHAREHOLDER(S) AND THE PERSONS ACTING IN CONCERT (PAC) WITH THEM	NUMBER OF SHARES	SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES & GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (1)(x)(i) ABOVE	PAN	NUMBER OF WARRANTS HELD	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% W.R.T. TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL
		Total							

GENERATED ON: 09/07/2015      NSDL: 20002015      CDSL: 20002015

*C. Srinivas*



Omaxe Limited

(d) STATEMENT SHOWING DETAILS OF LOCKED - IN SHARES


Sr. No.	NAME OF SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A (% )PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE )	Promotor/Promotor Group/Public
Total:		0	0	

GENERATED ON : 06/07/2015

NSDL : 30/09/2015

CDSL : 30/09/2015

*antubho*



Omaxe Limited

II (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR(ADRs,GDRs, SDRs,etc.)	NUMBER OF SHARES UNDERLYING	SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES(i.e.,GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT
Total :			0	0

GENERATED ON : 06/07/2015

NSDL : 30/06/2015

COSL : 30/06/2015

*Chaitanya*

