

(D)(a) Statement showing Shareholding Pattern

| Name of the Company: | | KEC International Limited | | |
|---|--------------------------------------|--|---|--|
| Scrip Code, Name of the scrip, class of security: | | BSE-532714/NSE - KEC, KEC International Limited, Equity shares of Rs. 2/- each | | |
| Quarter ended: | | 30th June 2015 | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company | |
| Held by promoter/promoter group | NA | NA | NA | |
| Held by public | NA | NA | NA | |
| Total | NA | NA | NA | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | |
| Held by promoter/promoter group | NA | NA | NA | |
| Held by public | NA | NA | NA | |
| Total | NA | NA | NA | |
| Warrants: | No. of Warrants | As a % of total No. of warrants | As a % of total no. of shares of the company, assuming full conversion of the warrants | |
| Held by promoter/promoter group | NA | NA | NA | |
| Held by public | NA | NA | NA | |
| Total | NA | NA | NA | |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | NA | NA | NA | |





| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|--|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage (IX) = (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 7 | 7,863,191 | 7,863,191 | 3.06 | 3.06 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 11 | 121,747,265 | 121,747,265 | 47.36 | 47.36 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(1) | 18 | 129,610,456 | 129,610,456 | 50.41 | 50.41 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 18 | 129,610,456 | 129,610,456 | 50.41 | 50.41 | 0 | 0.00 |

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to the category "Promoter" and "Promoter Group."

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered Shares | | Details of warrants | | Details of Convertible Securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|---------|-----------------------------------|------------------------|---------------------------------------|----------------------|--|-------------------------|---|---------------------------------------|---|--|--------------|
| | | Number of shares held | As a % of Grand Total (A) + (B) + (C) | Number of shares (V) | As a % of Grand Total (A)+(B)+(C) of sub-clause (D)(a) | Number of warrants held | As a % total warrants of the same class | Number of convertible securities held | As a % total convertible securities of the same class | | |
| | | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Swallow Associates LLP* # | 69,546,616 | 27.05 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 27.05 |
| 2 | Summit Securities Limited* | 26,974,152 | 10.49 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 10.49 |
| 3 | Instant Holdings Limited* | 17,332,851 | 6.74 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 6.74 |
| 4 | STEL Holdings Limited | 4,685,880 | 1.82 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 1.82 |
| 5 | Carnival Investments Limited | 2,970,981 | 1.16 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 1.16 |
| 6 | Chattarpati Investments Limited | 211,785 | 0.08 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 0.08 |
| 7 | Atlantic Holdings Limited | 25,000 | 0.01 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 0.01 |
| 8 | Mr. Harsh Vardhan Goenka* | | | | | | | | | | |
| | | 4,848,425 | 1.89 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 1.89 |
| 9 | Mr. Harsh Vardhan Goenka \$ | | | | | | | | | | |
| | | 2,805,216 | 1.09 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 1.09 |
| 10 | Mr. Harsh Vardhan Goenka @ | | | | | | | | | | |
| | | 1,69,500 | 0.07 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 0.07 |
| 11 | Mr. Anant Vardhan Goenka | | | | | | | | | | |
| | | 40,000 | 0.02 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 0.02 |
| | Mrs. Mala Goenka | | | | | | | | | | |
| | Mr. Harshvardhan Ramprasad Goenka | | | | | | | | | | |
| | Mr. Anant Vardhan Goenka | | | | | | | | | | |
| | TOTAL | 129,610,456 | 50.41 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 50.41 |

* Shares held in multiple folios are combined

Swallow Associates Limited has been converted into a Limited Liability Partnership w.e.f. October 31, 2012 and now it is known as Swallow Associates LLP.

\$ As Trustees of Stellar Energy Trust

@ As a Karta of Harsh Anant Goenka HUF



(D)(c)(i) Statement showing holding of securities, including shares, warrants, convertible securities of persons belonging to the category "Public," and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(c) above) | Details of warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital |
|---------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | HDFC Trustee Company Limited (AAATH1809A) | 23,110,249 | 8.99 | NA | NA | NA | NA | 8.99 |
| 2 | Reliance Capital Trustee Co. Ltd. A/C (AAAATR0090B) | 12,444,201 | 4.84 | NA | NA | NA | NA | 4.84 |
| 3 | Life Insurance Corporation of India (AAACLOS82H) | 8,121,001 | 3.16 | NA | NA | NA | NA | 3.16 |
| 4 | Unit Trust of India (AAATU1088L) | 9,026,886 | 3.51 | NA | NA | NA | NA | 3.51 |
| 5 | SBI Magnum Taxgain Scheme (AABTS6407Q) | 6,400,280 | 2.49 | NA | NA | NA | NA | 2.49 |
| 6 | FIL Investments (Mauritius) Ltd. | 6,630,715 | 2.58 | NA | NA | NA | NA | 2.58 |
| | TOTAL | 65,733,332 | 25.57 | | | | | 25.57 |

Note: The shares held in the multiple folios under the same PAN have been combined.



(I)(C)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of person (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

| Sr. No. | Name(s) of the shareholder(s) and the Person Acting in Concert (PAC) with them | Number of Shares | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above | Details of warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital |
|---------|--|-------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants the same class | Number of convertible securities held | % w.r.t total convertible securities of the same class | |
| I | HDFC Trustee Company Limited (AAAATH1809A) | 23,110,249 | 8.99 | NA | NA | NA | NA | 8.99 |
| | Total | 23,110,249 | 8.99 | | | | | 8.99 |

Note: The shares held in the multiple folios under the same PAN have been combined.

(I)(d) Statement showing details of locked-in shares.

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above | Promoter/ Promoter Group/ Public |
|---------|-------------------------|----------------------------|--|----------------------------------|
| | NA | NA | NA | NA |
| | TOTAL | | | |

(II)(a) Statement showing details of Depository Receipts (DRs).

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above |
|---------|---|---------------------------|---|---|
| | NA | NA | NA | NA |
| | TOTAL | | | |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoters/Promoter are in excess of 1% of the total number of shares. Group.

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above |
|---------|-----------------------|---|---|---|
| | NA | NA | NA | NA |
| | TOTAL | | | |



(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer. - NOT APPLICABLE (As Company has only one class of shares)

(Give description of voting rights for each class of security.

Class X:

Class Y:

Class Z:)

| Category code (I) | Category of Shareholder (II) | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) | |
|-------------------|---|--|--------------|-------------|--------------------------------|-------------------------------|----------------------------------|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | | | | | |
| (b) | Central Government / State Governments(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions / Banks | | | | | | |
| (e) | Any Other (Specify) | | | | | | |
| | Sub-Total (A) (1) | | | | | | |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A) (2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | | | | | | |
| (B) | Public Shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds / UTI | | | | | | |
| (b) | Financial Institutions / Banks | | | | | | |
| (c) | Central Government / State Governments(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B) (1) | | | | | | |
| (2) | Non-Institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| i | Individual shareholders holding nominal share capital upto Rs. 1 lakh | | | | | | |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-total (B) (2) | | | | | | |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |

