PAN INDIA CORPORATION LIMITED

Regd. Office: 1111, 11th Floor, New Delhi House 27, Barakhamba Road, New Delhi-110001 CIN: L72200DL1984PLC07510 Introductory sub-table (I)(a)

| Name of the Company: PAN INDIA CORPORATION LIMITED | NA CORPORATION LIMITED | | |
|--|-------------------------------|---|--|
| Quarter ended: 30.06.2015 | | | |
| Det soid in charge. | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| and bone als areas | | | |
| Held by promoter/promoter group | | 0 | 0 |
| Held by public | | | |
| Total | | C | As a % of total no. of shares |
| Outstanding convertible | No. of outstanding securities | As a % of total no. of outstanding convertible securities | the company, wersion of the |
| Held by promoter/promoter | | 0 | 0 |
| Held by public | | 0 | 0 |
| Total | | o o | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | of the company, assuming full conversion of warrants |
| Held by promoter/promoter | | 0 | 0 |
| Held by public | | C | |
| Total | | 0 | |
| Total paid-up capital of the company, assuming full conversion of warrants and | | | |
| convertible securities | *214256500 | | |



| | | Ь | c | b | | P | ω ω | 2 | | · (c) | (d) | (c) | (0) | (A) | (a) | 1 | (A) | | Category code | (£) |
|-----------------|-------|---------------------|--------------|------------------|----------------------|--------------|----------------------------|---------|-----------------|---------------------|-------------------------------|------------------|---------------|---------------------------|-------------------------------------|--------|---|----------------------------|--|-----------------|
| Sub Total(A)(2) | | Any Others(Specify) | Institutions | Bodies Corporate | Foreign Individuals) | Individuals/ | Individuals (Non-Residents | Foreign | Sub Total(A)(1) | Any Others(Specify) | Financial Institutions/ Banks | Bodies Corporate | Government(s) | Central Government/ State | Individuals/ Hindu Undivided Family | Indian | Shareholding of Promoter and Promoter Group | | Category of Shareholder | 30th June, 2015 |
| 0 | | 0 | 0 | 0 | 0 | | | | 2 | 0 | 0 | | 0 | | | | | | Number of Shareholders | 30th |
| 0 | | 0 | 0 | 0 | 0 | | | | 97508369 | C | | 7/200207 | 0 | | 100 | | | | Total number of shares | 30th June, 2015 |
| 0 | | 0 | 0 | 0 | 0 | > | | | 7508369 | | 0 | 002007 | 0 | | 100 | | | | Number of shares held in dematerialize d form | |
| 0.000 | | 0.000 | 0.000 | 0.000 | 0.000 | | | | 45.510 | 0.000 | 0.000 | 0,000 | 0.000 | | 0.000 | | | As a percentage of (A+B) | Total shareholding percentage of total shares | ~ |
| 0.000 | | 0.000 | 0.000 | 0.000 | 0.000 | 0 000 | | | 45.510 | | 0 000 | 0 000 | 0.000 | | 0.000 | | | As a Percentage of (A+B+C) | Total shareholding as a percentage of total number of shares | |
| 0 | · · | | | | | 0 | | | 0 | | 0 | 0 | 0 0 | e | 0 | | | Number of shares | Shares Pledged or otherwise encumbered | |
| 0.000 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 | 0 000 | | | 0.000 | | 0.000 | 0.000 | 0.000 | | 0.000 | | | As a percentage | ged or ncumbered | |



| | (d) | (0) | | I (9) | (a) 2 | | (h) | (g) | 3 | (e) | (d) | | © 3 | (a) | - | (B) | |
|-----------|--------|--|--|---|--|------------------|---------------------|-----------|------------------------|---------------------|-----------------------|---------------|---------------------------|------------------------------|--------------|---------------------|--|
| | | Any Other (specify) Non- resident indian./OCB | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | Non-institutions Bodies Corporate Individuals | Sub-Total (B)(1) | Any Other (specify) | Investors | Foleign manuacom maria | Insurance Companies | Venture Capital Funds | Government(s) | Central Government/ State | Financial Institutions Banks | Institutions | Public shareholding | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |
| 83176 | 52 | 63 | 1235 | 81168 | 658 | 4 | C | 0 | 0 | | | | | 4 | 0 | | 2 |
| 116724924 | 478255 | 292674 | 40131064 | 69733007 | 6089924 | 23207 | | 0 0 | 0 | | 0 | 0 | > | 23207 | 0 | | 97508369 |
| 100469018 | 478255 | 292674 | 39790764 | 53817401 | 6089924 | 23207 | | 0 0 | 0 | | 0 | 0 | 0 | 23207 | 0 | | 7508369 |
| 54.479 | 0.223 | 0.137 | 18.730 | 32.547 | 2.842 | 0.011 | | 0.000 | 0.000 | 0 000 | 0.000 | 0.000 | 0.000 | 0.011 | 0.000 | | 45.510 |
| 54.479 | 0.223 | 0.137 | 18.730 | 32.547 | 2.842 | 0.011 | | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 | 110.0 | 0.000 | 0.000 | 45.510 |
| N.A | N.A | N.A | N.A | N.A | N.A | N.A | | N.A | N.A | N.A | N.A | N.A | N.A | | N A | Z > | 0 |
| N.N. | N A | N.A | N.A | N.A | N.A | N.A | | N.A | N.A | N.A | ***** | N A N | N.A | - | N.A | N.A | 0.000 |

| | (c) | | (B) | |
|----------------------------|--|---------------|--|--|
| GRAND TOTAL (A)+(B)+(C) | Shares held by Custodians and against which Depository Receipts have been issued | TOTAL (A)+(B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | |
| 83182 | | 83182 | 83180 | |
| 214256500 | 0 | 214256500 | 116748131 | |
| 108000594 | 0 | 108000594 | 100492225 | |
| N.A. | 0.000 | 100.000 | 54.490 | |
| 100,000 | 0.000 | 100.000 | 54,490 | |
| 0 | N.A | 0 * | N.A | |
| 0.000 | N.A | 0.000 | N.A | |



1(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| | 2 | - | | (i) Sr. No | 4 |
|----------|-----------------|---------------|-----------|--|---|
| | PRIVATE LIMITED | ASHOK AGARWAL | | (I) (I) | |
| 03590350 | 97508269 | 100 | | Number of As a % of shares held grand total(A)+(C) (IV) | Details of Shares held |
| 45.510 | 45.510 | 0.00 | | As a % of grand total(A)+(B)+(C) (IV) | nares held |
| 0 | 0. | 0 | 3 | Z _o | E |
| 0 | 0 | 0 | ANT (TIT) | As a percentage (VI)=(V) | Encumbered shares (*) |
| 0 | 0 | o | (1.11) | As a % of total (A)+ Number warrants same (I)(a) held class | ares (*) |
| NIL | NIL | TAIL | NIII | Number of warrants held | Deta |
| NIL | NIL | Trans | Z | As a % total no. of warrants of the same class | Details of warrants |
| NIL | NIL | | NIL | As a % of total no. As a % of total (A)+ (B)+(C) of of of the sub clause warrants same (D)(a) (VIII) (VIII) (IX) As a % of total no. In t | Details of |
| NIL | NE | | NIL | As a % total no. of convertible securities of of same class(XI) | Details of convertible securities |
| NIL | NIL | | NIL | | Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |



(I) (c)(i) Statement showing Shareholding of persons belonging to the category

"Public" and holding more than 1% of the total number of shares

| | 1 | | | | | | | | | | :) | Sr. No |
|--|-----|--|----------------|-------------------|------------------------|--------------|---------------|---------------------|---------------------------------|--------------------------------|-------------------------------|---------------------------------|
| | N.A | | | | | | | | | | shareholder | Sr. No. Name of the |
| | N.A | | | | | | | | | | shares held | Number of |
| | N.A | | | | | | | | Statement at para (I)(a) above} | Total (A)+(B)+(C) indicated in | number of shares (i.e., Grand | Shares as a percentage of total |
| | N.A | | held | ants | Number of | | | Details | | | | |
| | N.A | | the same class | of warrants of | Number of total number | As a % total | | Details of warrants | | | | |
| | N.A | | held | securities | convertible | Number of | | se | Details of | | | |
| | N.A | | same class | securities of the | convertible | number of | % w.r.t total | securities | Details of convertible | | • | |
| | N.A | | share capita | diluted | securities) as a | convertible | of warrants a | conversion | shares assuming | underlying | Total shares(incl | |

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(I) (c)(ii) Statement showing holding of securities (including shares, warrants, covertible securities) of persons (together with PAC) belonging to the category"Public" and holding more than 5% of the total number of shares of the company

| - | | Sr. No. |
|-----|---|---|
| N.A | | Name of the shareholder(s) and the Persons Acting inconcert (PAC) with them |
| N.A | | Number of shares |
| N.A | | Number Shares as a percentage of shares of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| N.A | Number of warrants | Details o |
| N.A | As a % total . number of warrants of the same class | Details of warrants |
| N.A | Number of convertible securities held | Details o |
| N.A | % w.r.t total number of convertible securities of the same class | Details of convertible securities |
| N.A | shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | Total shares(including |

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(I)(d) Statement showing details of Locked-in-Shares

| NIL | Sr. No. |
|-----|--|
| N.A | Sr. No. Name of Shareholder |
| N.A | Category of Shareholders (Promoters / Public) |
| N.A | Number of Lock-in-shares |
| N.A | Locked-in-shares as a percentage of total number of shares(i.e. Grand Total (A)+(B)+(C) indicated in Statement in para(I)(a) above) |

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(II)(a) Statement showing details of Depository Receipts(DRs)

| NIT NIT NIT | Sr. No. Type of outstanding DR(ADRs, GDRs, SDRs, etc) Number if outstanding DRs underlying outstanding DRs |
|-------------|--|
| NIL | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |



(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoteres /promoter group are in excess of 1% of the total number of shares

| NIL | Sr. No. |
|-----|---|
| | Name of the DR Holder |
| NE | Sr. No. Name of Type of outstanding DR the DR (ADRs, GDRs, SDRs, etc.) |
| NIT | Number of shares underlying outstanding DRs |
| NIL | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |

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