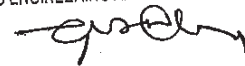


Introductory sub-table (I)(a)

Name of the Company: IL&FS Engineering and Construction Company Limited			
Scrip Code, Name of the scrip, class of security: 532907, IL&FSENGG, Equity			
Shareholding pattern as on June 30, 2015			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group			
Held by public			0
Total - A	0		0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0		
Held by public	0		0
Total - B	0		0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0		
Held by public	0		0
Total - C	0		0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	112258671		

For IL&FS ENGINEERING AND CONSTRUCTION COMPANY LIMITED



G. VENKATESWAR REDDY
COMPANY SECRETARY

Statement Showing Shareholding Pattern as on June 30, 2015

Category code	Category of Shareholder	Table (I)(a)					Shares Pledged or otherwise encumbered	
		Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of shares	As a percentage
					(IV)	(V)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(TV)*100
(A)	Shareholding of Promoter and Promoter Group							
I	Indian							
(a)	Individuals/ Hindu Undivided Family		0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)		0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	5	36538477	36538477	32.55	32.55	0	0.00
(d)	Financial Institutions/ Banks		0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)		0	0	0.00	0.00	0	0.00
	Sub Total(A)(I)	5	36538477	36538477	32.55	32.55	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(I)+(A)(2)	5	36538477	36538477	32.55	32.55	0	0.00
(B)	Public shareholding							
I	Institutions							
(a)	Mutual Funds/ UTI	1	120000	120000	0.11	0.11		
(b)	Financial Institutions / Banks	13	13272481	13272481	11.82	11.82		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	1	360	360	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(I)	15	13392841	13392841	11.93	11.93	14.93	14.93

IL&FS ENGINEERING AND CONSTRUCTION COMPANY LIMITED

[Signature]
G. VENKATESWAR REDDY

B 2	Non-institutions										
(a)	Bodies Corporate	596	49258983	49258983	43.88	43.88					
(b)	Individuals										
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	35465	6422526	6421295	5.72	5.72					
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	104	6054515	3242515	5.39	5.39					
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00					
(d)	Any Other (specify)										
(d-i)	Clearing Members	66	53824	53824	0.05	0.05					
(d-ii)	Non Resident Indians	339	535505	535505	0.48	0.48					
(d-iii)	Trusts	1	2000	2000	0.00	0.00					
	Sub-Total (B)(2)	36571	62327353	59514122	55.52	55.52					
(B)	Total Public Shareholding (B)= (B)(I)+(B)(2)	36586	75720194	72906963	67.45	67.45					
	TOTAL (A)+(B)	36591	112258671	109445440	100.00	100.00			0		0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued										
1	Promoter and Promoter Group	0	0	0	0.00	0.00					
2	Public	0	0	0	0.00	0.00					
	Sub-Total (C)	0	0	0	0.00	0.00			0		0.00
	GRAND TOTAL (A)+(B)+(C)	36591	112258671	109445440	100.00	100.00			0		0.00

For IL&FS ENGINEERING AND CONSTRUCTION COMPANY LIMITED



G. VENKATESWAR REDDY
COMPANY SECRETARY

(X)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	Number of warrants held	As a % of total number of warrants of the same class		
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)
1	INFRASTRUCTURE LEASING AND FINANCIAL SERVICES LTD	13245250	11.80	0	0.00	0.00	0	0	0.00%
2	INFRASTRUCTURE LEASING AND FINANCIAL SERVICES LTD	4851745	4.32	0	0.00	0.00	0	0	0.00%
3	IL & FS FINANCIAL SERVICES LTD	15560483	13.86	0	0.00	0.00	0	0	0.00%
4	IL AND FS FINANCIAL SERVICES LTD	2879999	2.57	0	0.00	0.00	0	0	0.00%
5	IL AND FS FINANCIAL SERVICES LTD	1000	0.00	0	0.00	0.00	0	0	0.00%
	TOTAL	36538477	32.55	0	0.00	0.00	0	0	0.00%

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For IL&FS ENGINEERING AND CONSTRUCTION COMPANY LIMITED


G. VENKATESWAR REDDY
COMPANY SECRETARY

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SBG PROJECTS INVESTMENTS LIMITED	36538477	32.55	0	0.00	0	0.00	0.00%
2	ICICI BANK LTD	5971979	5.32	0	0.00	0	0.00	0.00%
3	SNR INVESTMENTS PVT LTD	5250000	4.68	0	0.00	0	0.00	0.00%
4	VEEYES INVESTMENTS PRIVATE LIMITED	5250000	4.68	0	0.00	0	0.00	0.00%
5	STATE BANK OF INDIA	1901029	1.69	0	0.00	0	0.00	0.00%
6	IDBI BANK LIMITED	1589590	1.42	0	0.00	0	0.00	0.00%
7	B TEJA RAJU	1490000	1.33	0	0.00	0	0.00	0.00%
8	STATE BANK OF HYDERABAD	1431399	1.28	0	0.00	0	0.00	0.00%
9	ALLAHABAD BANK	1179042	1.05	0	0.00	0	0.00	0.00%
	TOTAL	60601516	53.98	0	0.00	0	0.00	0.00%

For: IL&FS ENGINEERING AND CONSTRUCTION COMPANY LIMITED




G. VENKATESWARREDDY
COMPANY SECRETARY

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SBG PROJECTS INVESTMENTS LIMITED	36538477	32.55	0	0.00	0	0.00	0.00%
2	ICICI BANK LTD	5971979	5.32	0	0.00	0	0.00	0.00%
	TOTAL	42510456	37.87	0	0.00	0	0.00	0.00%

For IL&FS ENGINEERING AND CONSTRUCTION COMPANY LIMITED

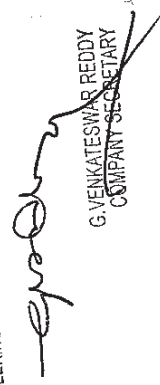

 G. VENKATESWARREDDY
 COMPANY SECRETARY

(D)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares (Refer Note below)	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1	Infrastructure Leasing and Financial Services Limited	13245250	11.80
2	Infrastructure Leasing and Financial Services Limited	4851745	4.32
3	IL & FS Financial Services Limited	15560483	13.86
4	IL and FS Financial Services Limited	2879999	2.57
5	IL and FS Financial Services Limited	1000	0
6	SBG Projects Investments Limited	36538477	32.55
	Total	73076954	65.10

Note: The aforementioned shareholders were allotted equity shares on March 13, 2015 on preferential basis as per SEBI (ICDR) Regulations 2009. The Entire pre-preferential holding was kept under lock-in as per Regulation 78(6) of the said Regulations. Further, the shares allotted under preferential allotment are subject to lock-in in terms of Regulations 78(1) and 78(2) of the SEBI (ICDR) Regulations.

For IL&FS ENGINEERING AND CONSTRUCTION COMPANY LIMITED



G. VENKATESWAR REDDY
COMPANY SECRETARY

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
<p>TIN</p>				

For IL&FS ENGINEERING AND CONSTRUCTION COMPANY LIMITED



G. VENKATESWAR REDDY
COMPANY SECRETARY

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}

For IL&FS ENGINEERING AND CONSTRUCTION COMPANY LIMITED


 G. VENKATESWAR REDDY
 COMPANY SECRETARY