

KLRF LIMITED

Registered Office : 75/8, Benares Cape Road, Gangaikondan-627352, Tirunelveli District, Tamil Nadu  
 Phone : +91-462-2486531, E-mail ID : flouremills@klrf.in, Website : www.klrf.in, CIN: L15314TN1961PLC004674  
 UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

Rs.in lakhs

Sl No	PART-I PARTICULARS	Three Months Ended			Year ended	
		30.6.2015 unaudited	31.3.2015 audited	30.6.2014 unaudited	31.3.2015 audited	
1	(a) Net Sales / Income from Operations	5268.16	4564.62	6943.24	22193.77	
	(b) Other Operating Income	0.00	0.00	0.00	0.00	
	Total income from operations (net)	<b>5268.16</b>	<b>4564.62</b>	<b>6943.24</b>	<b>22193.77</b>	
2	Expenses					
	(a) Cost of materials consumed	3339.57	3124.32	4736.30	15115.12	
	(b) Changes in inventories of finished goods, work-in-progress and stock in trade	297.29	-13.92	192.09	338.88	
	(c) Employees benefits expense	200.40	273.67	257.66	1022.15	
	(d) Depreciation and amortisation expense	57.65	128.35	45.48	307.06	
	(e) Other expenses	1179.33	965.09	1413.15	4630.19	
	Total expenses	5074.24	4477.51	6644.68	21413.40	
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items(1-2)	<b>193.92</b>	<b>87.11</b>	<b>298.56</b>	<b>780.37</b>	
4	Other Income	7.72	192.76	0.73	179.78	
5	Profit/(Loss) before finance costs and exceptional items (3+/-4)	<b>201.64</b>	<b>279.87</b>	<b>299.29</b>	<b>960.15</b>	
6	Finance costs	154.39	202.54	188.15	799.23	
7	Profit/ (Loss) from ordinary activities after finance costs but before exceptional items(5-6)	<b>47.25</b>	<b>77.33</b>	<b>111.14</b>	<b>160.92</b>	
8	Exceptional Items	446.12	0.00	0.00	0.00	
9	Profit (+) / Loss (-) from ordinary activities before tax	<b>493.37</b>	<b>77.33</b>	<b>111.14</b>	<b>160.92</b>	
10	Tax expense : Current Tax	100.74	-3.59	33.09	32.20	
	MAT credit entitlement	0.00	0.00	0.00	0.00	
	Deferred Tax Assets / (-)Liability	-52.91	8.74	7.25	44.59	
11	Net Profit (+) / Loss (-) from ordinary activities after tax	<b>339.72</b>	<b>89.66</b>	<b>85.30</b>	<b>173.31</b>	
12	Extraordinary Item (Net of tax expense)	0.00	0.00	0.00	0.00	
13	Net Profit (+) / Loss(-) for the period (11-12)	<b>339.72</b>	<b>89.66</b>	<b>85.30</b>	<b>173.31</b>	
14	Paid-up equity share capital (Face value Rs.10/-)	502.06	502.06	502.06	502.06	
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				1783.94	
16	Earning Per Share after extraordinary items (in Rs.) of Rs.10/- each (Not Annualised)					
	(a) Basic	6.77	1.79	1.70	3.45	
	(b) Diluted	6.77	1.79	1.70	3.45	
<b>PART-II - SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2015</b>						
<b>A PARTICULARS OF SHAREHOLDINGS</b>						
1	Public shareholdings	2473665	2473665	2475671	2473665	
	Number of shares	49.27	49.27	49.31	49.27	
	Percentage of shareholding					
2	Promoters and promoters group shareholding					
a.	Pledged / Encumbered	NIL	NIL	NIL	NIL	
b.	Non-encumbered					
	- Number of shares	2546979	2546979	2544973	2546979	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	
	- Percentage of shares ( as a % of the total share capital of the company)	50.73	50.73	50.69	50.73	
<b>B INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter	NIL				
	Received during the quarter	NIL				
	Disposed off during the quarter	NIL				
	Remaining unresolved at the end of the quarter	NIL				
		Three months ended 30.6.2015				

SI No	PARTICULARS	Three Months Ended			Year ended 31.3.2015 audited
		30.6.2015 unaudited	31.3.2015 audited	30.6.2014 unaudited	
1	Net Sales / Income from operations				
	a) Food division	3145.98	3071.26	3669.13	13032.47
	b) Textile division	213.03	14.50	1243.59	2088.17
	c) Engineering division	1909.15	1478.86	2030.52	7073.13
	<b>Net Sales / Income from operations</b>	<b>5268.16</b>	<b>4564.62</b>	<b>6943.24</b>	<b>22193.77</b>
2	Segment Results				
	Profit (+) / Loss (-) before tax and finance cost				
	a) Food division	147.63	193.64	257.94	885.10
	b) Textile division	394.98	102.84	-94.71	-303.30
	c) Engineering division	105.15	-16.61	136.06	378.35
	<b>Total</b>	<b>647.76</b>	<b>279.87</b>	<b>299.29</b>	<b>960.15</b>
	Add / Less : Finance Cost	154.39	202.54	188.15	799.23
	<b>Profit Before Tax</b>	<b>493.37</b>	<b>77.33</b>	<b>111.14</b>	<b>160.92</b>
3	Capital Employed (Segment assets-Segment liabilities)				
	a) Food division	4508.03	3820.00	3741.37	3820.00
	b) Textiles division	669.79	927.56	2022.95	927.56
	c ) Engineering division	3407.03	3032.88	3330.05	3032.88
	<b>Total capital employed in segments</b>	<b>8584.85</b>	<b>7780.44</b>	<b>9094.37</b>	<b>7780.44</b>
	Unallocable corporate assets less corporate liabilities	943.45	888.78	792.41	888.78
	<b>Total Capital Employed</b>	<b>9528.30</b>	<b>8669.22</b>	<b>9886.78</b>	<b>8669.22</b>

**Notes :**

- The above unaudited financial results for the first quarter were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 31st July, 2015
- The Statutory auditor has carried out a Limited Review of results for the three months ended 30.6.2015.
- Exceptional item represents profit on sale of assets of textile division.
- The Board of Directors at their meeting held on 12th November, 2014 have decided to discontinue the operations of the textile division and the necessary approval from the shareholders was obtained. The assets of the textile division have been dealt with appropriately in accordance with the applicable Accounting Standards. There is no impairment to fixed assets consequent to discontinuation of operations.  
The financial information of the discontinuing operations are as below:

PARTICULARS	Three Months ended		Year ended 31.3.2015 audited
	30.6.2015 unaudited	31.3.2015 audited	
Profit / (Loss) before tax from activities attributable to discontinuing operations	394.92	-83.49	-512.76
Profit / (Loss) after tax from activities attributable to discontinuing operations	314.28	-16.17	-350.30

5. Comparative figures for previous year have been re-classified wherever necessary.

Place : Coimbatore

Date : 31st July, 2015

For KLRF Limited  
Suresh Jagannathan  
Managing Director



P. Marimuthu, B.Com. F.C.A.  
Chartered Accountant  
Membership No.5770

① Office: 2338576  
Residence: 2339087  
174-E/19, Nellai Lodge,  
Tirunelveli - 1.

The Board of Directors  
KLRF Limited  
75/8, Benares Cape Road  
Gangaikondan-627352

**LIMITED REVIEW REPORT**  
**PURSUANT TO CLAUSE 41 OF THE LISTING AGREEMENT**

I have reviewed the accompanying statement of unaudited financial results of M/s KLRF Limited, for the period ended 30<sup>th</sup> June, 2015 except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. My responsibility is to issue a report on these financial statement based on my review.

I conducted my review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that I plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. I have not performed an audit and accordingly, I do not express an audit opinion.

Based on my review conducted as above, nothing has come to my attention that causes me to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

  
P. Marimuthu  
Chartered Accountant



Place : Coimbatore  
Date : 31/07/2015