

CLAUSE 35  
Introductory sub-table (I)(a)

NAME OF THE COMPANY : REFEX INDUSTRIES LIMITED  
SCRIP CODE : 532884  
QUARTER ENDED : NAME OF THE SCRIP :  
SHAREHOLDING PATTERN AS ON : 30-Jun-2015

CLASS OF SECURITY : EQUITY

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NA	NA	NA
Held by public			
Total - D			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NA	NA	NA
Held by public			
Total - E			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NA	NA	NA
Held by public			
Total - F			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	15475176		



For REFEX INDUSTRIES LTD.

Authorized Signatory

CLAUSE 35  
Introductory sub-table (I)(a)

NAME OF COMPANY : REFEX INDUSTRIES LIMITED  
 SCRIP CODE : 532884  
 QUARTER : JED  
 SHAREHOLDING PATTERN AS ON : 30-Jun-2015  
 NAME OF THE SCRIP : REFEX REFRIG  
 CLASS OF SECURITY : EQUITY

STATEMENT SHOWING SHAREHOLDING PATTERN  
TABLE (I)(a)

CATEGORY CODE	CATEGORY OF SHARE HOLDER	NO. OF HOLDERS	TOTAL NO. OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)				
<b>B. PUBLIC SHAREHOLDING</b>								
<b>1. INSTITUTIONS</b>								
a.	MUTUAL FUNDS/UTI	0	0	0	0.0000	0.0000	NA	NA
b.	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.0000	0.0000	NA	NA
c.	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	NA	NA
d.	VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000	NA	NA
e.	INSURANCE COMPANIES	0	0	0	0.0000	0.0000	NA	NA
f.	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.0000	0.0000	NA	NA
g.	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.0000	0.0000	NA	NA
h.	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	NA	NA
i.	ANY OTHER							
<b>SUB - TOTAL (B)(1)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>NA</b>	<b>NA</b>



For REFEX INDUSTRIES LTD.

*[Handwritten Signature]*  
Authorised Signatory

NAME OF COMPANY : REFEX INDUSTRIES LIMITED  
 SCRIP CODE : 532884  
 QUARTER ENDED :  
 SHAREHOLDING PATTERN AS ON : 30-Jun-2015  
 NAME OF THE SCRIP : REFEX REFRIG  
 CLASS OF SECURITY : EQUITY

STATEMENT SHOWING SHAREHOLDING PATTERN  
TABLE (I)(a)

CATE GORY CODE	CATEGORY OF SHARE HOLDER	NO.OF HOLDERS	TOTAL NO.OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>A. SHAREHOLDING OF PROMOTER AND PROMOTER GROUP</b>								
<b>1. INDIAN</b>								
a.	INDIVIDUALS/HINDU UNDIVIDED FAMILY	6	2725706	2725706	17.6134	17.6134	1350000	49.5284
b.	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.0000
c.	BODIES CORPORATE	2	2083411	2083411	13.4629	13.4629	0	0.0000
d.	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.0000	0.0000	0	0.0000
e.	ANY OTHER DIRECTORS AND THEIR RELATIVES	3	469031	469031	3.0308	3.0308	0	0.0000
		<b>3</b>	<b>469031</b>	<b>469031</b>	<b>3.0308</b>	<b>3.0308</b>	<b>0</b>	<b>0.0000</b>
<b>SUB - TOTAL (A)(1)</b>		<b>11</b>	<b>5278148</b>	<b>5278148</b>	<b>34.1071</b>	<b>34.1071</b>	<b>1350000</b>	<b>25.5771</b>
<b>2. FOREIGN</b>								
a.	INDIVIDUALS (NON- RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	0	0	0	0.0000	0.0000	0	0.0000
b.	BODIES CORPORATE	0	0	0	0.0000	0.0000	0	0.0000
c.	INSTITUTIONS	0	0	0	0.0000	0.0000	0	0.0000
d.	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.0000
e.	ANY OTHER							
<b>SUB - TOTAL (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>
<b>TOTAL SHARE HOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A)(1)+(A)(2)</b>		<b>11</b>	<b>5278148</b>	<b>5278148</b>	<b>34.1071</b>	<b>34.1071</b>	<b>1350000</b>	<b>25.5771</b>



For REFEX INDUSTRIES LTD.

*[Handwritten Signature]*  
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NAME OF COMPANY : REFEX INDUSTRIES LIMITED  
 SCRIP CODE : 532884 , NAME OF THE SCRIP : REFEX REFRIG , CLASS OF SECURITY : EQUITY  
 QUARTER ENDED :  
 SHAREHOLDING PATTERN AS ON : 30-Jun-2015

STATEMENT SHOWING SHAREHOLDING PATTERN  
TABLE (I)(a)

CATE GORY CODE	CATEGORY OF SHARE HOLDER	NO.OF HOLDERS	TOTAL NO OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)				
2.	NON-INSTITUTIONS							
a.	BODIES CORPORATE	191	1811436	1811436	11.7054	11.7054	NA	NA
b.	INDIVIDUALS -							
	I INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH	5418	3411438	3411251	22.0445	22.0445	NA	NA
	II INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	133	4161636	4161636	26.8923	26.8923	NA	NA
c.	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	NA	NA
d.	ANY OTHER							
	CLEARING MEMBERS	107	426330	426330	2.7549	2.7549	NA	NA
	FOREIGN NATIONALS	1	1200	0	0.0077	0.0077	NA	NA
	HINDU UNDIVIDED FAMILIES	274	356806	356806	2.3056	2.3056	NA	NA
	NON RESIDENT INDIANS	23	28182	28182	0.1821	0.1821	NA	NA
		405	812518	811318	5.2504	5.2504	NA	NA
SUB - TOTAL (B)(2)		6147	10197028	10195641	65.8928	65.8928	NA	NA
TOTAL PUBLIC SHAREHOLDING (B) = (B)(1)+(B)(2)		6147	10197028	10195641	65.8928	65.8928	NA	NA
TOTAL (A)+(B)		6158	15475176	15473789	100.0000	100.0000	1350000	8.7236



For REFEX INDUSTRIES LTD.  
  
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CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO. OF HOLDERS	TOTAL NO. OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
(I)	(II)	(III)	(IV)	(V)	AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
<b>C. SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED</b>								
	Promoter and Promoter Group	0	0	0	0.0000	0.0000	NA	NA
	Public	0	0	0	0.0000	0.0000	NA	NA
	<b>TOTAL CUSTODIAN (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>NA</b>	<b>NA</b>
<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>6158</b>	<b>15475176</b>	<b>15473789</b>	<b>100.0000</b>	<b>1350000</b>	<b>8.7236</b>	



For REFLEX INDUSTRIES LTD.

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REFEX INDUSTRIES LIMITED

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" - 30-Jun-2015

Sr.No	Name of the shareholder	Details of Shares held		Encumbered shares (M)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No. of Shares held	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)= (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SHERISHA TECHNOLOGIES (P) LIMITED	1563264	10.1017	0	0.0000	0.0000	0	0.0000	0	0.0000	10.1017
2	TARACHAND JAIN	185200	1.1967	0	0.0000	0.0000	0	0.0000	0	0.0000	1.1967
3	ANIL JAIN T	1530252	9.8884	1350000	88.2207	8.7236	0	0.0000	0	0.0000	9.8884
4	SEENA JAIN	216000	1.3957	0	0.0000	0.0000	0	0.0000	0	0.0000	1.3957
5	JAGDISH JAIN	299704	1.9366	0	0.0000	0.0000	0	0.0000	0	0.0000	1.9366
6	JUGAMDEVI JAIN	11200	0.0723	0	0.0000	0.0000	0	0.0000	0	0.0000	0.0723
7	DIMPLE JAIN	72000	0.4652	0	0.0000	0.0000	0	0.0000	0	0.0000	0.4652
8	SHERISHA TECHNOLOGIES PVT. LTD	520147	3.3611	0	0.0000	0.0000	0	0.0000	0	0.0000	3.3611
9	T.ANIL JAIN	427544	2.7627	0	0.0000	0.0000	0	0.0000	0	0.0000	2.7627
10	TARACHAND JAIN	67006	0.4329	0	0.0000	0.0000	0	0.0000	0	0.0000	0.4329
11	JUGAMDEVI JAIN	395831	2.4932	0	0.0000	0.0000	0	0.0000	0	0.0000	2.4932
TOTAL		5278148	34.1071	1350000	25.5771	8.7236	0	0.0000	0	0.0000	34.1071



For REFEX INDUSTRIES LTD.

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## REFEX INDUSTRIES LIMITED

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares - 30-Jun-2015

Sr.No	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	RMF INFOTEC PRIVATE LIMITED	200000	1.2923	0	0.0000	0	0.0000	1.2923
2	ELLKAY DEVELOPERS PVT LTD	165000	1.0662	0	0.0000	0	0.0000	1.0662
3	WAY2HEALTH BROKERS PRIVATE LIMITED	157225	1.0159	0	0.0000	0	0.0000	1.0159
	WAY2HEALTH BROKERS PRIVATE LIMITED	144096	0.9311	0	0.0000	0	0.0000	0.9311
	WAY2HEALTH BROKERS PRIVATE LIMITED	1000	0.0064	0	0.0000	0	0.0000	0.0064
4	HARSHAJAN SINGH MAGPAL	261006	1.6866	0	0.0000	0	0.0000	1.6866
5	TV18 BROADCAST LIMITED	275000	1.7770	0	0.0000	0	0.0000	1.7770
	TOTAL	1203327	7.7758	0	0.0000	0	0.0000	7.7758



For REFEX INDUSTRIES LTD.

  
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REFEX INDUSTRIES LIMITED

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with belonging to the category "Public" and holding more than 5% of the total number of shares of the company - 30-Jun-2015

Sr.No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para(1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	NIL							



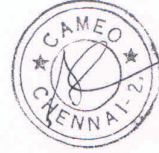
For REFEX INDUSTRIES LTD.

*[Handwritten Signature]*  
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REFEX INDUSTRIES LIMITED  
(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES -30-Jun-2015

SL.NO	NAME OF THE SHARE HOLDER	NUMBER OF LOCKED IN SHARES	LOCKED-IN SHARES AS A % OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE)	Promoter / Promoter Group / Public
	NIL			



**For REFEX INDUSTRIES LTD.**

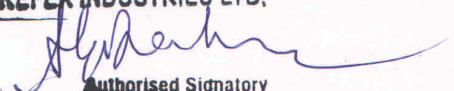
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REFEX INDUSTRIES LIMITED  
(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) - 30-Jun-2015

SL.NO	TYPE OF OUTSTANDING DR (ADRs, GDRs, SDRs,etc.)	NUMBER OF OUTSTANDING DRs	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A % OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE)
	NIL			

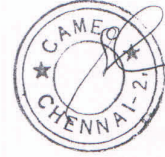


For REFEX INDUSTRIES LTD.

  
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REFEX INDUSTRIES LIMITED  
 (II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY  
 PROMOTER/PROMOTER GROUP ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES - 30-Jun-2015

SL.NO	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRs, GDRs, SDRs, etc.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A % OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE)
	NIL			



For REFEX INDUSTRIES LTD.

*[Handwritten Signature]*  
 Authorised Signatory

REFEX INDUSTRIES LIMITED  
 (III)(a) STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES / SECURITIES  
 IS ISSUED BY THE ISSUER.

CATEGORY OF SHARE HOLDER		NUMBER OF VOTING RIGHTS HELD IN EACH CLASS OF SECURITIES			TOTAL VOTING RIGHTS (III+IV+V) (VI)	TOTAL VOTING RIGHTS i.e. (VI)	
		CLASS X (III)	CLASS Y (IV)	CLASS Z (V)		AS A % OF (A+B) (VII)	AS A % OF (A+B+C) (VIII)
(A)	PROMOTER AND PROMOTER GROUP						
(1)	INDIAN						
(a)	INDIVIDUALS/HINDU UNDIVIDED FAMILY		NA			NA	
(b)	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)						
(c)	BODIES CORPORATE						
(d)	FINANCIAL INSTITUTIONS / BANKS						
(e)	ANY OTHER (SPECIFY)						
	SUB-TOTAL(A)(1)						
(2)	FOREIGN						
(a)	INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)		NA			NA	
(b)	BODIES CORPORATE						
(c)	INSTITUTIONS						
(d)	ANY OTHER						
	SUB-TOTAL(A)(2)						
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)=(A)(1)+(A)(2)		NA			NA	



For REFEX INDUSTRIES LTD.

*[Signature]*  
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REFEX INDUSTRIES LIMITED  
 (II)(a) STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES / SECURITIES  
 IS ISSUED BY THE ISSUER.

(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(B)	PUBLIC SHAREHOLDING						
(1)	INSTITUTIONS						
(a)	MUTUAL FUNDS / UTI						
(b)	FINANCIAL INSTITUTIONS / BANKS						
(c)	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)						
(d)	VENTURE CAPITAL FUNDS						
(e)	INSURANCE COMPANIES						
(f)	FOREIGN INSTITUTIONAL INVESTORS						
(g)	FOREIGN VENTURE CAPITAL INVESTORS						
(h)	ANY OTHER (SPECIFY)						
	SUB-TOTAL (B) (1)						
(2)	NON-INSTITUTIONS						
(a)	BODIES CORPORATE						
(b)	INDIVIDUALS -						
	I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL UP TO RS. 1 LAKH						
	II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL IN EXCESS OF RS. 1 LAKH						
(c)	ANY OTHER (SPECIFY)						
	SUB-TOTAL (B) (2)						
	TOTAL PUBLIC SHAREHOLDING (B)=(B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED						
	GRAND TOTAL (A)+(B)+(C)						

For REFEX INDUSTRIES LTD.

*[Signature]*  
 Authorised Signatory

