

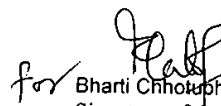
Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Annex-A

| | | | |
|--|---|---|---|
| 1. Name of the Target Company (TC) | Ponni Sugars (Erode) Limited | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mrs. Bharti Chhotubhai Pithawalla | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Promoter | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd and National Stock Exchange of India Ltd | | |
| 5. Details of the acquisition of shares / voting rights / holding of the acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | - | - | - |
| b) Voting rights (VR) otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| Total (a+b+c) | - | - | - |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 500466 | 5.82% | - |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | - | - | - |
| Total (a+b+c) | 500466 | 5.82% | - |
| After the acquisition, holding of: | | | |
| a) Shares carrying voting rights | 500466 | 5.82% | - |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| Total (a+b+c) | 500466 | 5.82% | - |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Transmission of shares (as nominee of late shri chhotubhai k. pithawalla) | | |
| 7. Date of acquisition / date of receipt of intimation of allotment of shares/ VR/warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC. | 10.07.2015 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition | Rs. 8,59,84,180/- | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 8,59,84,180/- | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition | Rs. 8,59,84,180/- | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Mumbai
Date: 10.07.2015


 for Bharti Chhotubhai Pithawalla
 Signature of the Acquirer