

## I (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: INDIABULLS REAL ESTATE LIMITED BSE SCRIP CODE: 532832 / NSE SYMBOL: IBREALEST/EQ

Name of the Scrip and class of security - Equity Shares with voting rights

## **QUARTER ENDED 30.06.2015**

| Partly paid-up shares             | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |  |  |
|-----------------------------------|------------------------------|--|--|--|--|
| Held by Promoter / Promoter Group | 0                            | 0.00   | 0.00   |  |  |
| Held by Public                    | 0                            | 0.00   | 0.00   |  |  |
| Total                             | 0                            | 0.00   | 0.00   |  |  |

| Outstanding convertible securities*   | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of<br>the company, assuming full<br>conversion of the convertible<br>securities |
|---|-------------------------------|---|---|
| Being the aggregate employee stock options in force as of the Quarter end, under various ESOSs of the Company * |                               |   |   |
| Held by Promoter / Promoter Group   | 0                             | 0.00  | 0.00  |
| Held by Public  | 13582000                      | 100.00  | 3.10  |
| Total   | 13582000                      | 100.00  | 3.10  |

| Warrants                                 | No. of Warrants   | As a % of total no. of<br>Warrants | As a % of total no. of shares of<br>the company, assuming full<br>conversion of Warrants |  |  |  |  |
|--|---|------------------------------------|--|--|--|--|--|
| Held by Promoter / Promoter Group        | 0   | 0                                  | 0  |  |  |  |  |
| Held by Public                           | 0   | 0                                  | 0  |  |  |  |  |
| Total                                    | 0   | 0                                  | 0  |  |  |  |  |
| assuming full conversion of Warrants and | (i) Rs. 84,99,55,478/- [42,49,77,739 Equity shares of face value Rs. 2/- each, as of 30.06.2015]  (ii) Rs. 87,71,19,478/- [43,85,59,739 Equity shares of face value Rs. 2/- each, assuming full conversion of employee stock options referred to above]** |                                    |  |  |  |  |  |





| Category<br>Code | Category of shareholder   | Number of shareholders |                    |                    | Total shareh<br>percentage of<br>of sh | total number                     | Shares pledged or otherwise encumbered |                 |  |
|------------------|---|------------------------|--------------------|--------------------|--|----------------------------------|--|-----------------|--|
| (1)              | (II)  | (III)                  | (IV)               | form<br>(V)        | As a percentage of (A+B) (VI)          | As a percentage of (A+B+C) (VII) | Number of shares (VIII)                | As a percentage |  |
| (A)              | Promoter and Promoter Group   | 11/9957                | 901,54750.         |                    |  |                                  | CAMPACA.                               | (IV) * 100      |  |
| (1)              | Indian  |                        |                    |                    |  |                                  |  |                 |  |
| (a)              | Individuals/Hindu Undivided   | 1                      | 1200000            | 1200000            | 0.28                                   | 0.28                             | 0                                      | 0.00            |  |
| (b)              | Central Government / State<br>Government(s)   | 0                      | 0                  | 0                  | 0.00                                   | 0.00                             | 0                                      | 0.00            |  |
| (c)              | Bodies Corporate  | 4                      | 116643057          | 116643057          | 27.48                                  | 27.45                            | 0                                      |                 |  |
| (d)<br>(e)       | Financial Institutions / Banks Any other (specify)  | 0                      | 0                  | 0                  | 0.00                                   | 0.00                             | 0                                      | 0.00            |  |
| (e)              | IBREL-IBL Scheme Trust  | 1                      | 42500000           | 42500000           | 10.01                                  | 10.00                            | 0                                      | 0.00            |  |
|                  | Sub-Total (A) (1)   | 6                      | 160343057          | 160343057          | 37.77                                  | 37.73                            | 0                                      |                 |  |
| (2)<br>(a)       | Foreign<br>Individuals (Non-resident<br>individuals / Foreign individuals)                      | 0                      | 0                  | 0                  | 0.00                                   | 0.00                             | 0                                      | 0.00            |  |
| (b)              | Bodies Corporate  | 0                      | 0                  | 0                  | 0.00                                   | 0.00                             | 0                                      | 0.00            |  |
| (c)              | Institutions  | 0                      | 0                  | 0                  |  | 0.00                             | 0                                      |                 |  |
| (d)<br>(e)       | Qualified Foreign Investor Any other (specify)  | 0                      | 0                  | 0                  |  | 0.00                             | 0                                      |                 |  |
| (e)              | Sub-Total (A) (2)   | 0                      | 0                  | 0                  |  | 0.00                             | 0                                      |                 |  |
|                  | Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)                         | 6                      | 160343057          | 160343057          | 37.77                                  | 37.73                            | 0                                      |                 |  |
| (B)              | Public shareholding   |                        |                    |                    |  |                                  | N.A.                                   | N.A.            |  |
| (1)              | Institutions Mutual Funds / UTI   | 40                     | 0500070            |                    |  |                                  | N.A.                                   | N.A.            |  |
| (a)<br>(b)       | Financial Institutions/Banks  | 13                     | 9502270<br>382718  | 9502270<br>382718  |  | 2.24<br>0.09                     |  | -               |  |
| (c)              | Central Government / State<br>Government(s)   | 0                      | 0                  | 0                  |  | 0.00                             |  |                 |  |
| (d)              | Venture Capital Funds   | 0                      | 0                  | 0                  | 0.00                                   | 0.00                             |  |                 |  |
| (e)              | Insurance Companies   | 0                      | 0                  | 0                  |  | 0.00                             |  |                 |  |
| (f)<br>(g)       | Foreign Institutional Investors Foreign Venture Capital investors                               | 86                     | 108713716<br>0     | 108713716<br>0     | 25.61<br>0.00                          | 25.58<br>0.00                    |  |                 |  |
| (h)              | Qualified Foreign Investor  | 0                      | 0                  | 0                  | 0.00                                   | 0.00                             |  |                 |  |
| (i)              | Any other (specify)   | 0                      | 0                  | 0                  |  | 0.00                             |  |                 |  |
| (2)              | Sub-Total (B) (1)<br>Non-institutions   | 104                    | 118598704          | 118598704          | 27.94                                  | 27.91                            | N.A.                                   | N.A.            |  |
| (a)              | Bodies Corporate  | 1523                   | 69740765           | 69740765           | 16.43                                  | 16.41                            | N.A.                                   | N.A.            |  |
| (b)(i)           | Individuals shareholders holding nominal share capital up to Rs. 1 lakh                         | 99638                  | 38198826           | 38162939           |  | 8.99                             |  |                 |  |
| (b)(ii)          | Individuals shareholders holding nominal share capital in excess of Rs. 1 lakh                  | 68                     | 12325690           | 12325690           | 2.90                                   | 2.90                             |  |                 |  |
| (c)              | Qualified Foreign Investor  | 0                      | 0                  | 0                  | 0.00                                   | 0.00                             |  |                 |  |
| (d)              | Any other (specify) Other Foreign Entities  |                        | 00000              | 00000              | 0.55                                   |                                  |  |                 |  |
| (i)<br>(ii)      | Foreign Portfolio Investor  | 1 14                   | 393604<br>20198423 | 393604<br>20198423 |  | 0.09<br>4.75                     |  |                 |  |
| (iii)            | Non-Resident Indians  | 1105                   | 2724052            | 2724052            |  | 0.64                             |  |                 |  |
| (iv)             | Clearing Members  | 364                    | 1993533            | 1993533            | 0.47                                   | 0.47                             |  |                 |  |
|                  | Sub-Total (B) (2)   | 102713                 | 145574893          | 145539006          |  | 34.25                            | N.A.                                   | N.A.            |  |
|                  | Total Public Shareholding (B) = (B)(1) + (B)(2)   | 102817                 | 264173597          | 264137710          |  | 62.16                            | N.A.                                   | N.A.            |  |
| (C)              | Total (A) + (B) Shares held by custodian and against which Depository Receipts have been issued | 102823                 | 424516654          | 424480767          | 100.00                                 | 99.89                            | 0                                      | 0.00            |  |
| (i)              | Promoter and Promoter Group   | 0                      | 0                  | 0                  | N.A.                                   | 0.00                             | N.A.                                   | N.A.            |  |
| (ii)             | Public  | 1                      | 461085             | 461085             | A (10) (2)                             | 0.11                             | N.A.                                   | N.A.            |  |
|                  | Grand Total (A) + (B) + (C)   | 102824                 | 424977739          | 424941852          |  | 100.00                           | 0                                      |                 |  |

N.A. - Not Applicable





## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

|         | Name of the shareholder                 | Details of s       | Details of shares held |     | Encumbered shares           |   |          | Details of warrants   |   | Details of convertible<br>securities   |   |
|---------|---|--------------------|------------------------|-----|-----------------------------|---|----------|---|---|--|---|
| Sr. No. |   | No. of shares held |                        | No. | As a<br>percentage          | As a % of<br>Grand Total<br>(A)+(B)+(C) of<br>sub-clause<br>(I) (a) | warrants | As a % of<br>total no. of<br>warrants of<br>the same<br>class | No. of<br>convertible<br>securities<br>held | As a % of<br>total no. of<br>convertible<br>securities<br>of the same<br>class | (including underlying shares sasuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| (1)     | (11)                                    | (III)              | (IV)                   | (V) | (VI) = (V) /<br>(III) * 100 | (VII)   | (VIII)   | (IX)  | (X)   | (XI)   | (XII)   |
| 1       | Sameer Gehlaut                          | 1200000            | 0.28                   | 0   | 0.00                        | 0.00  | 0        | 0.00  | 0   | 0.00   | 0.27  |
| 2       | Kritikka Infrastructure Private Limited | 39987084           | 9.41                   | 0   | 0.00                        | 0.00  | 0        | 0.00  | Ó   | 0.00   |   |
| 3       | Jyestha Infrastructure Private Limited  | 49755973           | 11.71                  | 0   | 0.00                        | 0.00  | . 0      | 0.00  |   | 0.00   |   |
| 4       | Powerscreen Media Private Limited       | 11600000           | 2.73                   | 0   | 0.00                        |   | 0        | 0.00  |   | 0.00   |   |
| _ 5     | Dahlia Infrastructure Private Limited   | 15300000           | 3.60                   | Ó   | 0.00                        |   | 0        | 0.00  |   | 0.00   |   |
| 6       | IBREL-IBL Scheme Trust                  | 42500000           | 10.00                  | 0   | 0.00                        |   | 0        | 0.00  |   | 0.00   |   |
|         | Total                                   | 160343057          | 37.73                  | 0   | 0.00                        | 0.00  | 0        | 0.00  |   | 0.00   |   |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder                                     | No. of shares<br>held |       | Details of warrants        |   | Details of convertible<br>securities |      | Total shares (including<br>underlying shares   |  |
|---------|---|-----------------------|-------|----------------------------|---|--------------------------------------|------|--|--|
|         |   |                       |       | No. of<br>warrants<br>held | As a % of<br>total no. of<br>warrants of<br>the same<br>class |                                      |      | assuming full conversion of warrants and convertible securities) as a % of diluted share capital |  |
| 1       | MERRILL LYNCH CAPITAL MARKETS ESPANA S.A.<br>S.V.           | 26460922              | 6.23  | 0                          | 0.00  | 0                                    | 0.00 | 6.03   |  |
| 2       | HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIF MAURITIUS LIMITED | 11506515              | 2.71  | 0                          | 0.00  | 0                                    | 0.00 | 2.62   |  |
| 3       | YANTRA ENERGETICS PRIVATE LIMITED                           | 8450000               | 1.99  | 0                          | 0.00  | 0                                    | 0.00 | 1.93   |  |
| 4       | GLOBAL STRONG GROWTH FUND                                   | 7888000               | 1.86  | 0                          | 0.00  | 0                                    | 0.00 |  |  |
| 5       | CLETA BUILDERS PRIVATE LIMITED                              | 7500000               | 1.76  | 0                          | 0.00  | 0                                    | 0.00 | 1.71   |  |
| 6       | LAUREL ENERGETICS PRIVATE LIMITED                           | 6550000               | 1.54  | O.                         | 0.00  | 0                                    | 0.00 | 1.49   |  |
| 7       | SHINE STAR BUILD CAP PVT LTD                                | 6375000               | 1.50  | 0                          | 0.00  | 0                                    | 0.00 | 1.46   |  |
| 8       | HSBC INDIAN EQUITY MOTHER FUND                              | 5673250               | 1.33  | 0                          | 0.00  | 0                                    | 0.00 | 1.29   |  |
| 9       | GOLDMAN SACHS INVESTMENTS (MAURITIUS) I LTD                 | 5317973               | 1.25  | 0                          | 0.00  | 0                                    | 0.00 | 1.21   |  |
| 10      | HSBC GIF MAURITIUS LIMITED                                  | 5259626               | 1.24  | 0                          | 0.00  | 0                                    | 0.00 | 1.20   |  |
| 11      | CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE                  | 4756957               | 1.12  | 0                          | 0.00  | 0                                    | 0.00 | 1.09   |  |
| 12      | MORGAN STANLEY ASIA (SINGAPORE) PTE.                        | 4726014               | 1.11  | 0                          | 0.00  | 0                                    | 0.00 | 1.08   |  |
| 13      | DB INTERNATIONAL (ASIA) LTD                                 | 4524369               | 1.06  | 0                          | 0.00  | 0                                    | 0.00 | 1.03   |  |
|         | Total   | 104988626             | 24.70 | 0                          | 0.00  | 0                                    | 0.00 | 23.94  |  |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

|   | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them |          | % of total number of | Details of warrants |   | Details of convertible<br>securities |                          | Total shares (including underlying shares |  |
|---|---|----------|----------------------|---------------------|---|--------------------------------------|--------------------------|---|--|
|   |   |          |                      | No. of<br>warrants  | As a % of<br>total no. of<br>warrants of<br>the same<br>class | held                                 | total no. of convertible | assuming full conversion of warrants      |  |
| 1 | MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V.                                  | 26460922 | 6.23                 | 0                   | 0.00  | 0                                    | 0.00                     | 6.03                                      |  |
|   | Total   | 26460922 | 6.23                 | 0                   | 0.00  | 0                                    | 0.00                     | 6.03                                      |  |





I (d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Category of<br>shareholders<br>(Promoter/ Promoter<br>Group / Public) | locked-in shares | Locked-in shares as a<br>percentage of total<br>number of shares (i.e.<br>Grand Total (A)+(B)+(C)<br>indicated in statement at<br>para (I)(a) above) |
|---------|-------------------------|---|------------------|--|
| 1       | None                    | N.A.  | N.A.             | N.A.   |
|         | Total                   | N.A.  | N.A.             | N.A.   |

II (a) Statement showing holding of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DRs (ADRs,GDRs,SDRs) | Number of outstanding DRs |        | outstanding DRs as a |
|---------|--|---------------------------|--------|----------------------|
| 1       | GDRs                                     | 461085                    | 461085 | 0.11                 |
|         | Total                                    | 461085                    | 461085 | 0.11                 |

## (II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of total number of shares

| Sr. No. | Name of the DR holder | Type of outstanding<br>DRs (ADRs, GDRs,<br>SDRs etc.) | underlying<br>outstanding DRs | outstanding DRs as a |
|---------|-----------------------|---|-------------------------------|----------------------|
| 1       | None                  | N.A.  | N.A.                          | N.A.                 |
|         | TOTAL                 | N.A.  | N.A.                          | N.A.                 |

