



| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35 | | | |
|--|-------------------------------------|---|--|
| NAME OF THE COMPANY: AGRO TECH FOODS LIMITED | | Name of the Scrip: | |
| SCRIP CODE: | 500215 | | |
| Class of Security: | Equity | | |
| QUARTER ENDED: | 30/06/2015 | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company. |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Outstanding convertible securities: | | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Warrants: | | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 24369264 | 0 | 100.00 |



| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS (III) | TOTAL NUMBER OF SHARES (IV) | NO OF SHARES HELD IN DEMATERIALIZED FORM (V) | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | | SHARES PLEDGE OR OTHERWISE ENCUMBERED |
|---------------|--|--------------------------|-----------------------------|--|---|----------------------------------|-------------------------|---------------------------------------|
| | | | | | AS a PERCENTAGE of (A+B) (VI) | As a PERCENTAGE of (A+B+C) (VII) | NUMBER OF SHARES (VIII) | |
| (A) | PROMOTER AND PROMOTER GROUP | | | | | | | |
| (1) | INDIAN | | | | | | | |
| (a) | Individual /HUF | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(1) : | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (2) | FOREIGN | | | | | | | |
| (a) | Individuals (NRIs/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 1 | 12616619 | 12616619 | 51.77 | 51.77 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(2) : | 1 | 12616619 | 12616619 | 51.77 | 51.77 | 0 | 0.00 |
| | Total A=A(1)+A(2) | 1 | 12616619 | 12616619 | 51.77 | 51.77 | 0 | 0.00 |
| (B) | PUBLIC SHAREHOLDING | | | | | | | |
| (1) | INSTITUTIONS | | | | | | | |
| (a) | Mutual Funds /UTI | 17 | 2280589 | 2277589 | 9.36 | 9.36 | | |
| (b) | Financial Institutions /Banks | 5 | 5748 | 5748 | 0.02 | 0.02 | | |
| (c) | Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 12 | 718488 | 717688 | 2.95 | 2.95 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i) | Others | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total B(1) : | 34 | 3004825 | 3001025 | 12.33 | 12.33 | | |



| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS (III) | TOTAL NUMBER OF SHARES (IV) | NO OF SHARES HELD IN DEMATERIALIZED FORM (V) | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | | |
|---------------|---|--------------------------|-----------------------------|--|---|----------------------------------|---------------------------------------|--------------------------------------|-------------|
| | | | | | AS a PERCENTAGE of (A+B) (VI) | As a PERCENTAGE of (A+B+C) (VII) | NUMBER OF SHARES (VIII) | AS a PERCENTAGE (IX)=(VIII)/(IV)*100 | |
| (1) | NON-INSTITUTIONS | | | | | | | | |
| (2) | Bodies Corporate | 425 | 2700347 | 2687931 | 11.08 | 11.08 | | | |
| (a) | Individuals | | | | | | | | |
| (b) | (i) Individuals holding nominal share capital upto Rs.1 lakh | 13682 | 2425657 | 2016705 | 9.95 | 9.95 | | | |
| | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh | 24 | 2475392 | 2475392 | 10.16 | 10.16 | | | |
| (c) | Others | | | | | | | | |
| | FOREIGN BANKS | 2 | 200 | 0 | 0.00 | 0.00 | | | |
| | CLEARING MEMBERS | 22 | 7182 | 7182 | 0.03 | 0.03 | | | |
| | NON RESIDENT INDIANS | 235 | 72249 | 71149 | 0.30 | 0.30 | | | |
| | TRUSTS | 1 | 1066793 | 1066793 | 4.38 | 4.38 | | | |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Sub-Total B(2) : | 14391 | 8747820 | 8325152 | 35.90 | 35.90 | | | |
| | Total B=B(1)+B(2) : | 14425 | 11752645 | 11326177 | 48.23 | 48.23 | | | |
| | Total (A+B) : | 14426 | 24369264 | 23942796 | 100.00 | 100.00 | | | |
| (C) | Shares held by custodians, against which Depository Receipts have been issued | | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (2) | Public | | | | | | | | |
| | GRAND TOTAL (A+B+C) : | 14426 | 24369264 | 23942796 | 100.00 | 100.00 | 0 | 0.00 | 0.00 |

| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|--|----------------------------|--------------------------|--|-----------------------|--|---|--------------------------------------|--|---|--|--|
| Sr.No | Name of the Shareholder | Details of Shares held | | Encumbered shares (*) | | Details of Warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
| | | No. of Shares held (III) | As a % of grand total (A)+(B)+(C) (IV) | Pledge Shares (V) | AS a percentage (VI)=(V)/(III)*100 (VII) | AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII) | Number of warrants held class (VIII) | As a % total number of warrants of the same class (IX) | Number of convertible securities held class (X) | | As a % total number of convertible securities of the same class (XI) |
| | | | | | | | | | | | |
| 1 | CAG TECH MAURITIUS LIMITED | 12616619 | 51.77 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 51.77 |
| | TOTAL : | 12616619 | 51.77 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 51.77 |



| (i)(c)(i) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | |
|-----------|---|-------------------------|-----------------------|--|---|---------------------------------------|---|
| | Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (i)(a) above) | Details of warrants | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
| | | | | | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |
| 1 | SBI EMERGING BUSINESSES FUND | | 1215000 | 4.99 | 0 | 0.00 | 0.00 |
| 2 | JHUNJUNWALA RAKESH RADHESHYAM | | 1153700 | 4.73 | 0 | 0.00 | 0.00 |
| 3 | AGRO TECH ESOP TRUST | | 1066793 | 4.38 | 0 | 0.00 | 0.00 |
| 4 | M3 INVESTMENT PRIVATE LIMITED | | 1061266 | 4.35 | 0 | 0.00 | 0.00 |
| 5 | RELIANCE CAPITAL TRUSTEE CO. LTD-A/C RELIANCESMAI | | 629908 | 2.58 | 0 | 0.00 | 0.00 |
| 6 | JHUNJUNWALA REKHA RAKESH | | 524559 | 2.15 | 0 | 0.00 | 0.00 |
| 7 | CATAMARAN MANAGEMENT SERVICES PRIVATE LIMITED | | 392938 | 1.61 | 0 | 0.00 | 0.00 |
| 8 | GOLDMAN SACHS INDIA FUND LIMITED | | 292939 | 1.20 | 0 | 0.00 | 0.00 |
| | TOTAL : | | 6337103 | 26.00 | 0 | 0.00 | 0.00 |



| STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" | | | |
|--|-------------------------|----------------------------|--|
| (I)(d) | | | |
| | | Number of locked-in shares | Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above} |
| Sr.No. | Name of the shareholder | | Promoter/Promoter Group/Public |
| | TOTAL : | 0 | 0 |



| STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) | | | | |
|--|--|------------------------------|---|--|
| (II)(a) | | | | |
| Sr.No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above} |
| | | | | |
| | TOTAL : | 0 | 0 | 0 |



| Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares. | | | | |
|---|--|---|--|---|
| (U)(b) | Type of outstanding DR (ADRs, GDRs, S DRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above} | |
| Sr.No. | Name of the DR Holder | | | |
| TOTAL : | | | | 0 |

