

CLAUSE 35

Introductory sub-table(I)(a)

Name of the Company :

K G DENIM LIMITED

Scrip Code : 500239, Name of the scrip : K G DENIM LIMITED, Class of Security : Equity Shares

Quarter Ended :

Shareholding Pattern as on : 30.06.2015

Partly paid-up shares	No.of partly paid-up shares	As a % of total no.of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
TOTAL	NA	NA	NA
Outstanding convertible securities	No.of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
TOTAL	NA	NA	NA
Warrants	No.of warrants	As a % of total no.of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
TOTAL	NA	NA	NA
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	25653905		100%

For K G DENIM LIMITED


Director and Company Secretary

Statement Showing Shareholding Pattern

Table (I)(a) – 30.06.2015

category code	Category of Shareholder	Number of Share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise Encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Numbers of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/ (IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	12	9869258	9869258	38.47	38.47	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	5162145	5162145	20.12	20.12	2000000	38.74
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	16	15031403	15031403	58.59	58.59	2000000	13.31
2	Foreign							
[a]	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
[b]	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
[c]	Institutions	0	0	0	0.00	0.00	0	0.00
[d]	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
[e]	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	16	15031403	15031403	58.59	58.59	2000000	13.31
(B)	Public sharholding³							
(1)	Institutions							
(a)	Mutual Funds/ UTI	6	5100	0	0.02	0.02	0	0.00
(b)	Financial Institutions / Banks	1	500	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	2	2300	0	0.01	0.01	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	9	7900	0	0.03	0.03	0	0.00

For K G DENIM LIMITED



Director and Company Secretary

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise Encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Numbers of Shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(B)(2)	Non-institutions							
(a)	Bodies Corporate	235	878984	839584	3.43	3.43	0	0.00
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	14138	5661694	4224630	22.07	22.07	0	0.00
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	85	2925554	2727354	11.40	11.40	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	48	280704	280704	1.09	1.09	0	0.00
(d-ii)	Hindu Undivided Family	210	358008	358008	1.40	1.40	0	0.00
(d-iii)	Non-resident Indians	686	509458	299358	1.99	1.99	0	0.00
(d-iv)	Trusts	1	200	200	0.00	0.00	0	0.00
		945	1148370	938270	4.48	4.48	0	0.00
	Sub-Total (B)(2)	15403	10614602	8729838	41.38	41.38	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	15412	10622502	8729838	41.41	41.41	0	0
	TOTAL (A)+(B)	15428	25653905	23761241	100.00	100.00	2000000	7.80
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
(2)	Public	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	15428	25653905	23761241	100.00	100.00	2000000	7.80

For K G DENIM LIMITED


Director and Company Secretary

K G DENIM LIMITED

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" - 30-Jun-2015

Sr.No	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No. of Shares held	As a percentage (M)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	(XII)	
(I)	(II)	(III)	(IV)	(V)	(VI)= (M)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	KG BAALAKRISHNAN	2578560	10.05	0	0.00	0.00	0	0.00	0	0.00	10.05	
2	B SATHYABAMA	1886500	7.35	0	0.00	0.00	0	0.00	0	0.00	7.35	
3	B SRIRAMULU	2208659	8.61	0	0.00	0.00	0	0.00	0	0.00	8.61	
4	B SRIHARI	2231859	8.70	0	0.00	0.00	0	0.00	0	0.00	8.70	
5	ANANDHI.T	150000	0.58	0	0.00	0.00	0	0.00	0	0.00	0.58	
6	NIRUPA SRIRAMULU	189185	0.66	0	0.00	0.00	0	0.00	0	0.00	0.66	
7	DEEPIKA KARTHIKEYAN	72600	0.28	0	0.00	0.00	0	0.00	0	0.00	0.28	
8	PRANAV SRIRAMAN	67736	0.26	0	0.00	0.00	0	0.00	0	0.00	0.26	
9	ADHYA SRIHARI	52050	0.20	0	0.00	0.00	0	0.00	0	0.00	0.20	
10	SRI KANNAPIRAN MILLS LIMITED	3085183	11.95	2000000	65.25	11.95	0	0.00	0	0.00	11.95	
11	KG FABRIKS LIMITED	200000	0.78	0	0.00	0.00	0	0.00	0	0.00	0.78	
12	GANAPATHYKUMARAN INVESTMENTS (P) LTD	1014255	3.95	0	0.00	0.00	0	0.00	0	0.00	3.95	
13	KUMARANGANAPATHY INVESTMENTS (P) LTD	882707	3.44	0	0.00	0.00	0	0.00	0	0.00	3.44	
14	G BAKTHAVATHSALAM	104609	0.41	0	0.00	0.00	0	0.00	0	0.00	0.41	
15	B DHANALAKSHMI	173400	0.68	0	0.00	0.00	0	0.00	0	0.00	0.68	
16	R VASANTHI	174100	0.68	0	0.00	0.00	0	0.00	0	0.00	0.68	
	TOTAL	15031403	58.59	2000000	13.31	11.95	0	0.00	0	0.00	58.59	

For K G DENIM LIMITED

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Director and Company Secretary

K G DENIM LIMITED

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares – 30-Jun-2015

Sr.No	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ANIL KUMAR GOEL	496000	1.93	0	0.00	0	0.00	1.93
	TOTAL	496000	1.93	0	0.00	0	0.00	1.93

For K G DENIM LIMITED



Director and Company Secretary

KG DENIM LIMITED

(i)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company – 30-Jun-2015

Sr.No	Name(s) of the shareholder(s) and the Persons acting in Concert (PAC) with them	No. of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(i)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	

NIL

FOR KG DENIM LIMITED



Director and Company Secretary

K G DENIM LIMITED

(I)(d) Statement Showing Details of Locked-In Shares – 30-Jun-2015

Sr.No	Name of the shareholder	Category of Shareholders Promoters / Public	Number of Locked In Shares	Locked-In Shares As A % Of Total Number of Shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para (I)(a) Above}
NIL				

FOR K G DENIM LIMITED


Director and Company Secretary

K G DENIM LIMITED

(II)(a) Statement Showing Details of Depository Receipts (DRs) – 30-Jun-2015

Sr.No	Type of Outstanding DR (ADRs, GDRs, SDRs,etc.)	Number of Outstanding DRs	Number of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs As A % OF Total Number of Shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para (I)(a) Above}
NIL				

For K G DENIM LIMITED

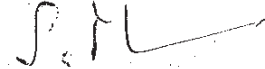

Director and Company Secretary

K G DENIM LIMITED

(II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY PROMOTER/PROMOTER GROUP ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES- 30-Jun-2015

Sr.No	NAME OF THE DR HOLDER	Type of Outstanding DR (ADRs, GDRs, SDRs,etc.)	Number of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs As A % OF Total Number of Shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para (I)(a) Above}
			NIL	

For K G DENIM LIMITED



Director and Company Secretary

K G DENIM LIMITED

(III)(a) Statement showing the Voting Pattern of Shareholders, If more than one class of Shares / Securities is issued by the issuer. - 30-Jun-2015 - NOT APPLICABLE

Sr.No	Category of Share Holder	Number of Voting Rights Held in each class of Securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e.(VI)	
		CLASS X (III)	CLASS Y (IV)	CLASS Z (V)		AS A % OF (A+B) (VII)	AS A % OF (A+B+C) (VIII)
(A)	PROMOTER AND PROMOTER GROUP						
(1)	INDIAN						
(a)	INDIVIDUALS/HINDU UNDIVIDED FAMILY						
(b)	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)						
(c)	BODIES CORPORATE						
(d)	FINANCIAL INSTITUTIONS / BANKS						
(e)	ANY OTHER (SPECIFY)						
	SUB-TOTAL(A)(1)						
(2)	FOREIGN						
(a)	INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)						
(b)	BODIES CORPORATE						
(c)	INSTITUTIONS						
(d)	ANY OTHER						
	SUB-TOTAL(A)(2)						
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)=(A)(1)+(A)(2)						
(B)	PUBLIC SHAREHOLDING						
(1)	INSTITUTIONS						
(a)	MUTUAL FUNDS / UTI						
(b)	FINANCIAL INSTITUTIONS / BANKS						
(c)	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)						
(d)	VENTURE CAPITAL FUNDS						
(e)	INSURANCE COMPANIES						
(f)	FOREIGN INSTITUTIONAL INVESTORS						
(g)	FOREIGN VENTURE CAPITAL INVESTORS						
(h)	ANY OTHER (SPECIFY)						
	SUB-TOTAL(B)(1)						
(2)	NON-INSTITUTIONS						
(a)	BODIES CORPORATE						
	INDIVIDUALS -						
(b)	I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL UP TO RS. 1 LAKH						
	II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL IN EXCESS OF RS. 1 LAKH						
(c)	ANY OTHER (SPECIFY)						
	SUB-TOTAL(B)(2)						
	TOTAL PUBLIC SHAREHOLDING (B)=(B)(1)+(B)(2)						
(2)	TOTAL (A)+(B)						
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED						
	GRAND TOTAL (A)+(B)+(C)						

For K G DENIM LIMITED

Director and Company Secretary