

Introductory sub-table (I)(a)

Name of the Company: Usha Martin Education & Solutions Limited

Scrip Code, Name of the scrip, class of security: 532398, Equity

Quarter ended: 30th June, 2015

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA

Outstanding convertible securities:- No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NA	NA
Held by public	NA	NA
Total	NA	NA

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities 26415811



	Sub Total(A)(2)	1	2388291	2388291	9.70	9.04	0	0.00
	Total Shareholding of Promoter and	20	11388396	11388396	46.26	43.11	0	0.00
	(B) Public shareholding							
	1 Institutions							
	(a) Mutual Funds/UTI	6	1634	1101	0.01	0.01		
	(b) Financial Institutions/Banks	24	5973	2921	0.02	0.02		
	(c) Central Government/State Government(s)	4	727	0	0.00	0.00		
	(d) Venture Capital Funds	0	0	0	0.00	0.00		
	(e) Insurance Companies	5	929862	929862	3.78	3.52		
	(f) Foreign Institutional Investors	6	1562889	1562190	6.35	5.92		
	(g) Foreign Venture Capital Investors	0	0	0	0.00	0.00		
	(h) Qualified Foreign Investor	0	0	0	0.00	0.00		
	(i) Any Other (specify)	0	0	0	0.00	0.00		
	(i-ii)	0	0	0	0.00	0.00		
	(i-iii)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	45	2501085	2496074	10.16	9.47		
	B 2 Non-institutions							
	(a) Bodies Corporate	468	1658256	1643208	6.74	6.28		
	(b) Individuals				0.00	0.00		
	Individuals -i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	31055	7208623	6627541	29.28	27.29		
	II ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8	1508157	1508157	6.13	5.71		
	(c) Qualified Foreign Investor	0	0	0	0.00	0.00		
	(d) Any Other (specify)				0.00	0.00		
	(d-i) Trust & Foundations	2	98	98	0.00	0.00		
	(d-ii) Non Resident Individual	136	351741	342262	1.43	1.33		
	(d-iii) OCB	0	0	0	0.00	0.00		
	Sub-Total (B)(2)	31669	10726875	10121266	43.58	40.61		



(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	31714	13227960	12617340	53.74	50.08		
	TOTAL (A)+(B)	31734	24616356	24005736	100.00	93.19		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00		0.00
2	Public	1	1799455	1799455	0	6.81		
	Sub-Total (C)	1	1799455	1799455		6.812037685		0
	GRAND TOTAL (A)+(B)+(C)	31735	26415811	25805191		100.00		0
								0.00



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held		As a % of total number of convertible securities of the same class
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	UMIL Share & Stock Broking Services Ltd	3075127	11.64	0	0.00	0.00	0	0	0	0	0
2	Peterhouse Investments India Limited	2968718	11.24	0	0.00	0.00	0	0	0	0	0
3	Peterhouse Investments Ltd	2388291	9.04	0	0.00	0.00	0	0	0	0	0
4	Prajeev Investments Limited	2057610	7.79	0	0.00	0.00	0	0	0	0	0
5	Usha Martin Ventures Ltd	408909	1.55	0	0.00	0.00	0	0	0	0	0
6	Basant Kumar Jhawar	158462	0.60	0	0.00	0.00	0	0	0	0	0



7	Prashant Jhawar	134220	0.51	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0	0
8	Uma Devi Jhawar	52183	0.20	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0	0
9	Rajeev Jhawar	36957	0.14	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0	0
10	Anupama Jhawar	36466	0.14	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0	0
11	Shanti Devi Jhawar	35065	0.13	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0	0
12	Nidhi Rajgarhia	14219	0.05	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0	0
13	Madhusree Goenka	7656	0.03	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0	0
14	Akshay Goenka	4878	0.02	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0	0
15	Susmita Jhawar	4736	0.02	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0	0
16	Brij Kishore Jhawar	2973	0.11	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0	0
17	Stuti Jhawar	666	0.00	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0	0
18	Anupriya Jhawar	661	0.00	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0	0
19	Apurv Jhawar	399	0.00	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0	0
20	Biharilal Santhalia	200	0.00	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL		11388396	43.11	0	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0	0

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	DEUTSCHE BANK TRUST COMPANY AMERICAS ELARA INDIA OPPORTUNITIES FUND LIMITED	1799455	6.81	0	0	0	0	0
2	FOLLOWEL ENGINEERING LIMITED	1277291	4.84	0	0	0	0	0
3	GENERAL INSURANCE CORPORATION OF INDIA	468000	1.77	0	0	0	0	0
4	ELM PARK FUND LIMITED	369295	1.40	0	0	0	0	0
5	ELM PARK FUND LIMITED	284899	1.08	0	0	0	0	0
TOTAL		4198940	15.90	0	0	0	0	0



(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	DEUTSCHE BANK TRUST COMPANY AMERICAS	1799455	6.81	0	0	0	0	0
TOTAL		1799455	6.81	0	0	0	0	0



(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para 1)(a) above}
1	Nirmala Biria	114	0.00
TOTAL		114	0.00



(11)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	Global Depository Receipts	1799455	1799455	6.81
TOTAL		1799455	1799455	6.81



