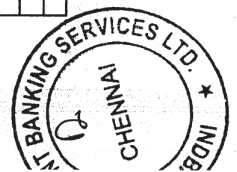


Statement Showing Shareholding Pattern		INDBANK MERCHANT BANKING SERVICES LIMITED		Quarter Ended : 30-06-2015			
Name of the Company :		INDBANK MERCHANT BANKING SERVICES LIMITED					
Scrip Code :		511473					
Category of Shareholder		Name of the Scrip Class of Security		INDBANK Public Equity			
Category code	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares of (A+B) ¹	As a percentage of (A+B+C)	Shares pledged or otherwise encumbered	As a percentage
(A)	Shareholding of Promoter and Promoter Group ²						
1	Indian						
(a)	Individuals/ Hindu Undivided Family	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	1	28773800	64.84	64.84	0	0.00
(e)	Any Others(Specify)	0	0	0.00	0.00	0	0.00
(e-i)				0.00	0.00	0	0.00
(e-ii)				0.00	0.00	0	0.00
	Sub Total(A)(1)	1	28773800	64.84	64.84	0	0.00
2	Foreign						
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0.00	0.00	0	0.00
e-i				0.00	0.00	0	0.00
e-ii				0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	1	28773800	64.84	64.84	0	0.00
(B)	Public shareholding						
1	Institutions						
(a)	Mutual Funds/ UTI	10	97000	0.22	0.22	0	0.00
(b)	Financial Institutions / Banks	4	45000	0.10	0.10	0	0.00
(c)	Central Government/ State Government(s)	1	4900	0.01	0.01	0	0.00
(d)	Venture Capital Funds	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	1	2700	0.01	0.01	0	0.00



Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of Shares	As a percentage
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(i-i)					0.00	0.00	0	0.00
(i-ii)					0.00	0.00	0	0.00
	Sub-Total (B)(1)	16	149600	48600	0.34	0.34	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	368	2091316	1946316	4.71	4.71	NA	NA
(b)	Individuals						0	0.00
I	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh	42948	10030992	7168661	22.60	22.60	0	0.00
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	93	2717436	2717436	6.12	6.12	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	18	15512	15512	0.04	0.04	0	0.00
(d-ii)	Directors and their relatives	2	300	300	0.00	0.00	0	0.00
(d-iii)	Hindu Undivided Families	266	212996	212995	0.48	0.48	0	0.00
(d-iv)	Non Resident Indians	94	386248	386248	0.87	0.87	0	0.00
	Sub-Total (B)(2)	43789	15454800	12447468	34.82	34.82	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	43805	15604400	12496068	35.16	35.16	NA	NA
	TOTAL (A)+(B)	43806	44378200	41269868	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against Depository Receipts have been issued which	0	0	0	NA	0.00	NA	NA
	GRAND TOTAL (A)+(B)+(C)	43806	44378200	41269868	100.00	100.00	0	0.00



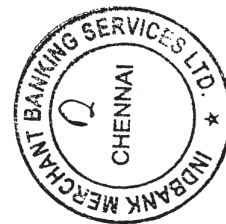
(1)(c)(i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1			0.00	0.00	0.00	0.00	0.00	0.00	
2			0.00	0.00	0.00	0.00	0.00	0.00	
3			0.00	0.00	0.00	0.00	0.00	0.00	
4	NIL		0.00	0.00	0.00	0.00	0.00	0.00	
5			0.00	0.00	0.00	0.00	0.00	0.00	
6			0.00	0.00	0.00	0.00	0.00	0.00	
7			0.00	0.00	0.00	0.00	0.00	0.00	
8			0.00	0.00	0.00	0.00	0.00	0.00	
9			0.00	0.00	0.00	0.00	0.00	0.00	
10			0.00	0.00	0.00	0.00	0.00	0.00	
		0	0.00	0.00	0.00	0.00	0.00	0.00	
TOTAL									



(D)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
2			0.00
3			0.00
4			0.00
5	NIL	NIL	0.00
6			0.00
7			0.00
8			0.00
9			0.00
		0	0.00
TOTAL			



Statement Showing Shareholding Pattern

Name of the Company :		INDBANK MERCHANT BANKING SERVICES LIMITED		
Scrip Code :	Name of the Scrip	INDBANK	Quarter Ended	Public Equity
511473			30-06-2015	As a %age of total number of shares of the company
Partly Paid-up Shares	No. of Partly paid-up Shares	Class of Security As a % of total No. of partly paid up shares		
Held by Promoter/promoter group Held by Public Total		NIL		
Outstanding convertible securities	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a %age of total number of shares of the company assuming full conversion of the convertible securities	
Held by Promoter/promoter group Held by Public Total		NIL		
Warrants	No. of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by Promoter/promoter group Held by Public Total		NIL		
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			44378200	

