

SHAREHOLDING PATTERN AS ON 30.06.2015

(I) (a) Statement showing Shareholding Pattern

| SCRIP CODE : 501311 | | Name of Scrip : JAYABHARAT CREDIT LTD | | Class of Security : Equity | | As on : quarter ended 30.06.2015 | | CIN-L66000MH1943PLC00388 | |
|---|--|---------------------------------------|---------------------|---------------------------------------|--|--|--|--------------------------|--------|
| Category Code | Partly paid up shares | | | Number of partly paid up shares | As a % of total number of partly paid up shares | As a % of total number of shares of the Company | | | |
| | Held by Promoter/Promoter group | | | | | | | | |
| | Held by Public | | | | | | | | |
| | Total | | | | | | 0 | 0.00 | 0.00 |
| Category Code | Outstanding Convertible Securities | | | Number of outstanding Securities | As a % of total No. of outstanding Con. Securities | As a % of total No. of shares of the Company, assuming full conversion of the Securities | | | |
| | Held by Promoter/Promoter group | | | | | | | | |
| | Held by Public | | | | | | | | |
| | Total | | | | | | 0 | 0.00 | 0.00 |
| Category Code | Warrants | | | Number of warrants | As a % of total number of warrants | As a % of total number of shares of the Company assuming full conversion of warrants | | | |
| | Held by Promoter/Promoter group | | | | | | | | |
| | Held by Public | | | | | | | | |
| | Total | | | | | | 5000000 | 100.00 | 100.00 |
| Total paid up capital of the Company, assuming full conversion of warrants and convertible securities | | | | | | | | | |
| Category Code | Category of Shareholders | Number of Shareholders | Total No. of shares | Number of shares held in demated form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | As a % | |
| (1) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=[VIII]/(IV)*100 | |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | Individuals/H.U.F | 1 | 4550 | 4550 | 0.09 | 0.09 | NIL | NIL | |
| (b) | Central/State Government(s) | | | | | | | | |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (d) | Financial Institutions/Banks | | | | | | | | |
| (e) | Any Other (specify) | | | | | | | | |
| | Employee Welfare Trust | | | | | | | | |
| | M&M Benefit Trust | | | | | | | | |
| | Sub-Total (A)(1) | 1 | 4550 | 4550 | 0.09 | 0.09 | 0 | 0.00 | |
| (2) | Foreign | | | | | | | | |
| (a) | Non Resident Individuals/Foreign Nationals | | | | | | | | |
| (b) | Bodies Corporate | | | | | | | | |
| (c) | Institutions | | | | | | | | |
| (d) | Any Other (specify) | | | | | | | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 1 | 4550 | 4550 | 0.09 | 0.09 | 0 | 0.00 | |
| (B) | Public Shareholding ³ | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (a) | Mutual Fund/UTI | | | | | | | | |
| (b) | Financial Institutions/Banks | 2 | 358 | 75 | 0.01 | 0.01 | | | |
| (c) | Central/State Government(s) | | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | | |
| (e) | Insurance Companies | 3 | 227106 | 227108 | 4.54 | 4.54 | | | |
| (f) | Foreign Institutional Investors | | | | | | | | |
| (g) | Foreign Venture Cap. Inv | | | | | | | | |
| | Sub-Total (B)(1) | 5 | 227464 | 227181 | 4.55 | 4.55 | | | |
| (2) | Non Institutions | | | | | | | | |
| (a) | Bodies Corporate | 48 | 2912752 | 2875008 | 58.26 | 58.26 | | | |
| (b) | Individuals | | | | | | | | |
| | i) Holding nominal share capital upto Rs. 1 lakh | 2283 | 740899 | 527091 | 14.81 | 14.81 | | | |
| | ii) Holding nominal share capital in excess of Rs. 1 lakh | 14 | 1095043 | 1095043 | 21.90 | 21.90 | | | |
| (c) | Any Other(specify) Individual Non-Resident Individual | | | | | | | | |
| | Foreign National | | | | | | | | |
| | Overseas Corporate Bodies | | | | | | | | |
| | Foreign Bodies | | | | | | | | |
| | Trust | | | | | | | | |
| | NRI (NON-REP) | 18 | 18592 | 17504 | 0.37 | 0.37 | | | |
| | NRI (REP) | 2 | 900 | 900 | 0.02 | 0.02 | | | |
| | Clearing Member | | | | | | | | |
| | Sub-Total (B)(2) | 2363 | 4767986 | 4515544 | 95.36 | 95.36 | | | |
| | Total Public shareholding (B)=(B)(1)+(B)(2) | 2368 | 4995450 | 4742725 | 99.91 | 99.91 | | | |
| | TOTAL (A)+(B) | 2369 | 5000000 | 4747275 | 100.00 | 100.00 | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| 1 | Promoter and Promoter group | | | | | | | | |
| 2 | Public | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 2369 | 5000000 | 4747275 | 100.00 | 100.00 | 0 | 0.00 | |

| Sr.No. | Name of the shareholder | Details of Shares held | | | Encumbered shares ⁽⁷⁾ | | | Details of warrants | | | Details of convertible securities | | | (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share) |
|--------|-------------------------|------------------------|-----------------------------------|--------|----------------------------------|---|---------------------|--|---------------------------------------|--|---|--------|--|---|
| | | No of Shares held | As a % of grand total (A)+(B)+(C) | Number | As a Percentage (V)/(W)*100 | As a % of grand total (A)+(B)+(C) of sub-class (I)(a) | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share | | | |
| (1) | | (B) | (W) | (V) | (V)/(W)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | (XIII) | | |
| 1 | RAJIV GUPTA | 4550 | 0.09 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.09 | | |
| | TOTAL | 4550 | 0.09 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.09 | | |

(7) The term "encumbered" has the same meaning as assigned to it in regulation 28(3) of the SEBI Regulations, 2011

| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) | Details of warrants | | | Details of convertible securities | | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------|---------------------------------|-----------------------|---|-------------------------|---|---------------------------------------|--|--|------|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | % w.r.t total number of convertible securities of the same class | | |
| 1 | THE MOTOR & GENERAL FINANCE LTD | 2172300 | 43.45 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 43.45 |
| 2 | BIPIN B BHAVSAR | 746972 | 14.94 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 14.94 |
| 3 | INDIA LEASE DEVELOPMENT LTD | 312401 | 6.25 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 6.25 |
| 4 | NATIONAL INSURANCE CO LTD | 222913 | 4.46 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 4.46 |
| 5 | PEBCO MOTORS | 172677 | 3.45 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 3.45 |
| 6 | RAM PRAKASH & CO PVT LTD | 130005 | 2.60 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.60 |
| 7 | KUMARPAL MANSUKHLAL PAREKH | 70910 | 1.42 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.42 |
| 8 | HEMA RAJENDRABAI GANSHI | 50000 | 1.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.00 |
| | TOTAL | 3878078 | 76.55 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 77.56 |

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Details of warrants | | | Details of convertible securities | | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|-------------------------|---|---------------------------------------|--|--|-------|--|
| | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | % w.r.t total number of convertible securities of the same class | | |
| 1 | THE MOTOR & GENERAL FINANCE LTD | 2172300 | 43.45 | 0 | 0.00 | 0 | 0.00 | 43.45 | |
| 2 | BIPIN B BHAVSAR | 746972 | 14.94 | 0 | 0.00 | 0 | 0.00 | 14.94 | |
| 3 | INDIA LEASE DEVELOPMENT LTD | 312401 | 6.25 | 0 | 0.00 | 0 | 0.00 | 6.25 | |
| | TOTAL | 3231573 | 64.63 | 0 | 0.00 | 0 | 0.00 | 64.63 | |
| | TOTAL | | | | | | | | |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Ref- Num | Promoter/Promoter Group/Public | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Promoter/Promoter Group/Public |
|---------|----------|--------------------------------|-------------------------|----------------------------|--|--------------------------------|
| | | NIL | | | | |
| | | | TOTAL | 0 | 0.00 | |