

KIRLOSKAR FERROUS INDUSTRIES LIMITED

A Kirloskar Group Company

Registered Office : 13, Laxmanrao Kirloskar Road, Khadki, Pune 411003 (Maharashtra)

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CIN : L27101PN1991PLC063223


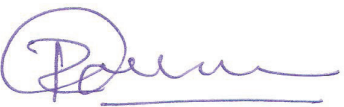
PART I**Statement of Unaudited Financial Results for the quarter ended June 30, 2015**

(Rupees in Lacs)

Sr No	Particulars	Quarter ended			Year ended
		June 30	March 31	June 30	March 31
		2015	2015	2014	2015
		Unaudited	Unaudited	Unaudited	Audited
1	Income from operations				
	(a) Net sales / Income from operations (Net of excise duty)	30,288	32,264	33,732	136,509
	(b) Other operating income	-	-	-	-
	Total income from operations (net)	30,288	32,264	33,732	136,509
2	Expenses				
	(a) Cost of materials consumed	16,715	18,840	21,763	82,669
	(b) Purchases of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(147)	943	(1,068)	(306)
	(d) Employee benefits expense	1,626	2,018	1,422	6,519
	(e) Depreciation and amortisation expense	1,090	1,817	1,062	5,042
	(f) Other expenses	8,298	7,831	8,239	32,731
	Total expenses	27,582	31,449	31,418	126,655
3	Profit from operations before other income, finance costs and exceptional items (1-2)	2,706	815	2,314	9,854
4	Other income	72	79	68	311
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	2,778	894	2,382	10,165
6	Finance costs	631	611	780	2,980
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	2,147	283	1,602	7,185
8	Exceptional items	-	-	-	-
9	Profit from ordinary activities before tax (7-8)	2,147	283	1,602	7,185
10	Tax expense				
	Current Tax (Net of MAT credit entitlement and prior year adjustments)	624	(52)	267	1,369
	Deferred Tax	(9)	193	155	888
	Total Tax Expense	615	141	422	2,257
11	Net Profit from ordinary activities after tax (9-10)	1,532	142	1,180	4,928
12	Extraordinary items (net of tax expense)	-	-	-	-
13	Net Profit for the period (11-12)	1,532	142	1,180	4,928
14	Paid-up equity share capital (Face value Rs. 5 each)	6,865.40	6,865.40	6,865.40	6,865.40
15	Reserves excluding Revaluation Reserves as per balancesheet of previous accounting year				38,638
16	Earnings Per Share (EPS) (in Rupees) (not annualised)				
	(i) Before extraordinary items for the period				
	Basic EPS	1.12	0.10	0.86	3.59
	Diluted EPS	1.12	0.10	0.86	3.59
	(ii) After extraordinary items for the period				
	Basic EPS	1.12	0.10	0.86	3.59
	Diluted EPS	1.12	0.10	0.86	3.59



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PART II					
Select Information for the quarter ended June 30, 2015					
	Particulars	Quarter ended			Year ended
		June 30	March 31	June 30	March 31
		2015	2015	2014	2015
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of shares	55,544,137	55,544,137	55,544,137	55,544,137
	- Percentage of shareholding	40.45	40.45	40.45	40.45
2	Promoters and Promoters Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the promoters and promoters group)	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL
	b) Non-encumbered				
	- Number of shares	81,763,944	81,763,944	81,763,944	81,763,944
	- Percentage of shares (as a % of the total shareholding of the promoters and promoters group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	59.55	59.55	59.55	59.55
B.	INVESTORS' COMPLAINTS	Quarter ended			
		June 30, 2015			
	Pending at the beginning of the quarter	NIL			
	Received during the quarter	02			
	Disposed of during the quarter	02			
	Remaining unresolved at the end of the quarter	NIL			
Notes :					
1. The Company operates only in one segment, namely Iron Castings.					
2. The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 30, 2015 and are also subjected to 'Limited Review' by the Statutory Auditors.					
3. Figures have been regrouped wherever necessary to make them comparable.					
Place : Pune		For Kirloskar Ferrous Industries Limited			
Date : July 30, 2015					
		R. V. Gumaste Managing Director (DIN 00082829)			



We have reviewed the accompanying statement of unaudited financial results of Kirloskar Ferrous Industries Limited, Pune for the quarter ended 30th June, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s P.G.Bhagwat
Chartered Accountants
Firm Registration No.: 101118W



A handwritten signature in blue ink, appearing to be "S.B. Pagad".

S.B.Pagad
Partner
Membership No.206124

Pune
Dated 30th July, 2015