

| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN | | | |
|--|--------------------------------------|---|--|
| NAME OF THE COMPANY: TV18 Broadcast Limited | | | |
| SCRIP CODE NSE: | TV18BRDCST | Name of the Scrip: TV18 Broadcast Limited | |
| SCRIP CODE BSE: | 532800 | | |
| Class of Security: | Equity | | |
| Quarter Ended : | 30.06.2015 | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company. |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by Public | NIL | NIL | NIL |
| Total: | NIL | NIL | NIL |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by Public | NIL | NIL | NIL |
| Total: | NIL | NIL | NIL |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by Public | NIL | NIL | NIL |
| Total: | NIL | NIL | NIL |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | | | 1714360160 |

For TV18 Broadcast Limited

[Signature]
 Authorised Signatory

| CATEGORY CODE | CATEGORY OF SHAREHOLDER | | | | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | |
|---------------|--|---------------------|------------------------|--|---|----------------------------|---------------------------------------|-----------------------|
| | | NO OF SHARE HOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | AS a PERCENTAGE of (A+B) | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES | AS a PERCENTAGE |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)* 100 |
| (A) | PROMOTER AND PROMOTER GROUP | | | | | | | |
| (1) | INDIAN | | | | | | | |
| (a) | Individual /HUF | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 11 | 1030105311 | 1030105311 | 60.09 | 60.09 | 0 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others (Independent Media Trust)* | 1 | 5414794 | 5414794 | 0.32 | 0.32 | 0 | 0.00 |
| | Sub-Total A(1) : | 12 | 1035520105 | 1035520105 | 60.40 | 60.40 | 0 | 0.00 |
| (2) | FOREIGN | | | | | | | |
| (a) | Individuals (NRIs/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(2) : | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 12 | 1035520105 | 1035520105 | 60.40 | 60.40 | 0 | 0.00 |
| (B) | PUBLIC SHAREHOLDING | | | | | | N A | N A |
| (1) | INSTITUTIONS | | | | | | N A | N A |
| (a) | Mutual Funds /UTI | 21 | 49029156 | 49029156 | 2.86 | 2.86 | | |
| (b) | Financial Institutions /Banks | 6 | 2830334 | 2830334 | 0.17 | 0.17 | | |
| (c) | Central Government / State Government(s) | 2 | 5541208 | 5541208 | 0.32 | 0.32 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 60 | 151576279 | 151576279 | 8.84 | 8.84 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i) | Any Others (Specify) | | | | | | | |
| | Foreign Portfolio Investor (Corporate) | 10 | 3361635 | 3361635 | 0.20 | 0.20 | | |
| | Sub-Total B(1) : | 99 | 212338612 | 212338612 | 12.39 | 12.39 | | |
| (2) | NON-INSTITUTIONS | | | | | | N A | N A |
| (a) | Bodies Corporate | 1451 | 146135676 | 146131599 | 8.52 | 8.52 | | |
| (b) | Individuals Shareholders | | | | | | | |
| | (i) Individuals Shareholders holding nominal share capital upto Rs.1 lakh | 78871 | 83806586 | 83510082 | 4.89 | 4.89 | | |
| | (ii) Individuals Shareholders holding nominal share capital in excess of Rs.1 lakh | 429 | 184031238 | 183962258 | 10.73 | 10.73 | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Any Others (Specify) | | | | | | | |
| | Foreign Portfolio Investor (IND) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | FOREIGN NATIONALS | 1 | 650 | 650 | 0.00004 | 0.00004 | | |
| | NON RESIDENT INDIANS | 699 | 16775571 | 16774811 | 0.98 | 0.98 | | |
| | OVERSEAS CORPORATE BODIES | 1 | 1904 | 1904 | 0.0001 | 0.0001 | | |
| | CLEARING MEMBERS | 400 | 4470410 | 4470410 | 0.26 | 0.26 | | |
| | TRUSTS | 15 | 31279408 | 31279340 | 1.82 | 1.82 | | |
| | Sub-Total B(2) : | 81867 | 466501443 | 466131054 | 27.21 | 27.21 | | |
| | Total Public Shareholding (B) = (B)(1) + B(2) | 81966 | 678840055 | 678469666 | 39.60 | 39.60 | | |
| | Total (A)+(B) : | 81978 | 1714360160 | 1713989771 | 100.00 | 100.00 | | |
| (C) | Shares held by custodians, against which Depository Receipts have been issued | 0 | 0 | 0 | 0 | 0 | N A | N A |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (2) | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) : | 81978 | 1714360160 | 1713989771 | 100.00 | 100.00 | 0 | 0.00 |

* Through the Trustee for the sole Beneficiary Reliance Industries Limited.

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| (i)(b) Sr.No | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | Encumbered shares (#) | | | | Details of Warrants | | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-----------------|---|--------------------|-----------------------------------|----------|-----------------------------------|--|-------------------------|---|---------------------------------------|---|--------------|--|-----------------------------------|--|--|
| | Name of the Shareholder | No. of Shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage (V)=(V)/(III)*100 | As a % of grand total (A) + (B) + (C) of sub-clause (i)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | (XII) | | | | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) | | | | |
| 1 | NETWORK38 MEDIA & INVESTMENTS LIMITED | 532712856 | 31.07 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 31.07 | | | | |
| 2 | NETWORK38 MEDIA & INVESTMENTS LIMITED | 311946638 | 18.20 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 18.20 | | | | |
| 3 | NETWORK38 MEDIA & INVESTMENTS LIMITED | 32375568 | 1.89 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.89 | | | | |
| 4 | SHINANO RETAIL PRIVATE LIMITED | 85173200 | 4.97 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 4.97 | | | | |
| 5 | RB MEDIASOFT PRIVATE LIMITED | 26050431 | 1.52 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.52 | | | | |
| 6 | ADVENTURE MARKETING PRIVATE LIMITED | 10420173 | 0.61 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.61 | | | | |
| 7 | WATERMARK INERATECH PRIVATE LIMITED | 10420173 | 0.61 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.61 | | | | |
| 8 | COLOBEJUL MEDIA PRIVATE LIMITED | 10420173 | 0.61 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.61 | | | | |
| 9 | RB MEDIA HOLDINGS PRIVATE LIMITED | 10420173 | 0.61 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.61 | | | | |
| 10 | RRB INVESTMENTS PRIVATE LIMITED | 1635563 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.01 | | | | |
| 11 | RRB MEDIASOFT PRIVATE LIMITED | 23863 | 0.0001 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.0001 | | | | |
| 12 | INDEPENDENT MEDIA TRUST (HELD IN THE NAME OF ITS TRUSTEE SANCHAR CONTENT PRIVATE LIMITED) | 5414794 | 0.32 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.32 | | | | |
| 13 | RELIANCE INDUSTRIES LIMITED* | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | | | | |
| 14 | RB HOLDINGS PRIVATE LIMITED* | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | | | | |
| 15 | RELIANCE INDUSTRIAL INVESTMENTS AND HOLDINGS LIMITED* | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | | | | |
| TOTAL : | | 1095520105 | 60.40 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 60.40 | | | | |

The term "encumbrance" has the same meaning as assigned to it in the Regulation 28(3) of the SAST Regulation, 2011.

* Currently these Promoter/Promoter Group entities do not hold any share in the Company.



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| (l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares. | | | | | | | | |
|--|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) Indicated in Statement at para (l)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | GOVERNMENT PENSION FUND GLOBAL | 45562431 | 2.66 | 0 | 0.00 | 0 | 0.00 | 2.66 |
| 2 | JHUNJHUNWALA REKHA RAKESH | 44560000 | 2.60 | 0 | 0.00 | 0 | 0.00 | 2.60 |
| 3 | NETWORK18 GROUP SENIOR PROFESSIONAL WELFARE TRUST (Holding in the name of Trustee) | 28725006 | 1.68 | 0 | 0.00 | 0 | 0.00 | 1.68 |
| 4 | RELIANCE CAPITAL TRUSTEE CO LTD A/C-RELIANCE REGULAR SAVINGS FUND - BALANCED OPTION | 28240331 | 1.65 | 0 | 0.00 | 0 | 0.00 | 1.65 |
| 5 | DERIVE TRADING P LTD | 26398291 | 1.54 | 0 | 0.00 | 0 | 0.00 | 1.54 |
| 6 | INDIA OPPORTUNITIES GROWTH FUND LTD-PINEWOOD STRATEGY | 23663747 | 1.38 | 0 | 0.00 | 0 | 0.00 | 1.38 |
| 7 | RELIANCE CAPITAL LIMITED | 20812156 | 1.21 | 0 | 0.00 | 0 | 0.00 | 1.21 |
| 8 | DANSKE INVEST SICAV-SIF-EMERGING AND FRONTIER MARKETS SMID | 18174151 | 1.06 | 0 | 0.00 | 0 | 0.00 | 1.06 |
| 9 | BRIGHT STAR INVESTMENTS PVT LTD | 17724888 | 1.03 | 0 | 0.00 | 0 | 0.00 | 1.03 |
| | TOTAL : | 253861001 | 14.81 | 0 | 0.00 | 0 | 0.00 | 14.81 |



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| (U)(C)(U) Sr.No. | Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grant total (A)-(B)/(C) indicated in Statement at para (j)(e) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
|---------------------|--|---|------------------|--|-------------------------|---|---------------------------------------|--|---|
| | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | | | | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| TOTAL : | | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |



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| (i)(a) | STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" | | |
|--------|--|--------------------|---|
| Sr.No | NAME OF THE SHAREHOLDER | Locked - in Shares | Locked -in Shares as a % age of total no. of Shares (i.e. Grand Total (A)+(B)+ (C) indicated in Statement of Para (i)(a) above) |
| | | | |
| | TOTAL : | 0 | 0 |

ds



| STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) | | | | |
|--|--|---------------------------|---|--|
| (U)(a) | | | | |
| Sr.No. | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(U)(a) above) |
| | | | | |
| | | | | |
| | TOTAL : | 0 | 0 | 0 |



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| (10)(b) | Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares. | | | |
|---------|---|--|---|--|
| Sr.No. | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(l)(a) above) |
| | | | | |
| | TOTAL : | | 0 | 0 |

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