

SPLASH MEDIA & INFRA LIMITED

A-301, Hetal Arch, Opp. Natraj Market, S.V.Road, Malad West Mumbai 400064.
Contact no. 022-28449765, Email id: splashmedia7@yahoo.in, Website: www.splashmediainfra.com

CIN: L45400MH1987PLC044094

CLAUSE 35 - SHAREHOLDING PATTERN FOR THE QUARTER ENDED 30th June, 2015

(I)(a) Statement showing Shareholding Pattern

Name of the Company: SPLASH MEDIA & INFRA LIMITED
Scrip Code : 512048

Quarter ended: 30.06.2015

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total Paid-up Capital of the Company assuming full conversion of warrants & Convertible Securities	9,37,20,000		100%



Category Code	Category of Shareholder	No. of Shareholders	Total No. of Shares	Number of Shares held in Dematerialized form	Total Shareholding as a % of total number of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a %
A	Shareholding of Promoter and Promoter group							
1	Indian							
a.	Individuals/HUFs *	01	14665000	14665000	15.65	15.65	---	---
b.	Central Govt. / State Govt. (s)	---	---	---	---	---	---	---
c.	Bodies Corporate	02	6183660	6183660	6.60	6.60	---	---
d.	Financial Institutions/Banks	---	---	---	---	---	---	---
e.	Any other (specify)	---	---	---	---	---	---	---
i.	Trusts	---	---	---	---	---	---	---
ii	Directors	---	---	---	---	---	---	---
Sub Total A(1)		---	20848660	20848660	22.25	22.25	---	---
2.	Foreign							
a.	Non Resident Individuals/Foreign Ind.	---	---	---	---	---	---	---
b.	Bodies Corporate	---	---	---	---	---	---	---
c.	Institutions	---	---	---	---	---	---	---
d	Qualified Foreign Investors	---	---	---	---	---	---	---
e.	Any Others (specify)	---	---	---	---	---	---	---



Sub Total A(2)		---	---	---	---	---	---	---
Total Shareholding of Promoter group A(1)+A(2)		03	20848660	20848660	22.25	22.25	---	---
B	Public Shareholding							
1.	Institutions							
a.	Mutual Funds/UTI	---	---	---	---	---	---	---
b.	Financial Institutions/Banks	---	---	---	---	---	---	---
c.	Central Govt./ State Govts.	---	---	---	---	---	---	---
d.	Venture Capital Funds	---	---	---	---	---	---	---
e.	Insurance Companies	---	---	---	---	---	---	---
f.	Foreign Institutions Investors	---	---	---	---	---	---	---
g.	Foreign Venture Capital Investors	---	---	---	---	---	---	---
h.	Qualified Foreign Investor	---	---	---	---	---	---	---
i.	Any other (specify)	---	---	---	---	---	---	---
Sub Total B(1)		---	---	---	---	---	---	---
B2.	Non Institutions							
a.	Bodies Corporate	145	44908309	44908309	47.92	47.92	---	---
b1	Individuals-shareholders holding normal share capital upto Rs. 1 lac	2215	10616239	10616219	11.33	11.33	---	---
b 2	Individuals-shareholders holding normal Share capital in excess of Rs.1 lac	28	17206618	11606618	18.36	18.36	---	---
C	Qualified Foreign Investor	---	---	---	---	---	---	---
d	Any other (Specify)							
d-(i)	Others	---	---	---	---	---	---	---
d-(1i)	Clearing Member	3	14765	14765	0.02	0.02	---	---
d-(iii)	NRI	16	125409	125409	0.13	0.13	---	---
d-(iv)	NRI Corp Bodies	---	---	---	---	---	---	---
d-(v)	Foreign Corp Bodies (Including FDI)	---	---	---	---	---	---	---
d-(vi)	Customers	---	---	---	---	---	---	---
d-(vii)	Suppliers	---	---	---	---	---	---	---
d-(viii)	Foreign Nationals	---	---	---	---	---	---	---
d-(ix)	Trusts	---	---	---	---	---	---	---
d-(x)	Foreign (Promoters)	---	---	---	---	---	---	---
d-(xi)	Directors	---	---	---	---	---	---	---
d-(xii)	Directors Relatives	---	---	---	---	---	---	---
d-(xiii)	Foreign Individuals (Including FDI)	---	---	---	---	---	---	---
Sub Total B(2)		2407	72871340	67271320	77.75	77.75	---	---



Total Public Shareholding (B)	2407	72871340	67271320	77.75	77.75		
Total A+B	2410	93720000	88119980	100.00	100.00	---	---
Shares held by Custodians and against which Depository receipts have been issued (C)							
(i) Promoter and Promoter group	---	---	---	---	---	---	---
(ii) Public	---	---	---	---	---	---	---
SUB TOTAL (C)	---	---	---	---	---	---	---
Grand Total A+B+C	2410	93720000	88119980	100.00	100.00	---	---

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belong to category "Promoter and Promoter Group"

Sr. No.	Name of Shareholder	Details of Shares held		Encumbered Shares (**)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of grand total (A) + (B) + (C)	No.	As a %	As % of grand total (A) + (B) + (C) of sub clause (I)(a)	No. of warrants held	As a % total number of warrants of the same class	No. of convertible securities held	As a % total number of convertible securities of the same class	
1	Anil Agrawal HUF *	14665000	15.65	--	--	--	--	--	--	--	--
2	Comfort Fincap Limited	541000	0.58	--	--	--	--	--	--	--	--
3	Comfort Intech Limited	5642660	6.02	--	--	--	--	--	--	--	--
	Total	20848660	22.25	--	--	--	--	--	--	--	--

(**) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(C)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belong to the category "Public" and holding more than 1% of the total number of shares

Sr. No	Name of Shareholder	No. of Shares held	Shares as % of total no. of shares[i.e grand total (A) +(B)+(C) indicated in statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % total number of warrants of the same class	No. of convertible securities held	As a % total number of convertible securities of the same class	
1.	Alacrity Securities Limited	1220988	1.30	--	--	--	--	--
2	Chandra Shekhar Agarwal	2800000	2.99	--	--	--	--	--
3	Dhanishkumar Jayantilal Jain	1662000	1.77	--	--	--	--	--
4	First Financial Services Ltd	1619371	1.73	--	--	--	--	--
5	Jayne Tradecom Private Limited	3591357	3.83	--	--	--	--	--
6	Kavita Agarwal	2800000	2.99	--	--	--	--	--
7	Padma Impex Private Limited	3747645	4.00	--	--	--	--	--
8	Pavankumar Sanwermal	4096000	4.37	--	--	--	--	--
9	SMIL Selling Shareholders-Escrow Account *	5036607	5.37	--	--	--	--	--
10	Splash Media and Infra Ltd - Open Offer *	22377496	23.88	--	--	--	--	--
	Total	48951464	52.23	--	--	--	--	--



(I)(C)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belong to the category "Public" and holding more than 5% of the total number of shares

Sr .No.	Name of Shareholder and the Person Acting in Concert (PAC) with him	No. of Shares held	Shares as % of total no. of shares i.e grand total (A) +(B)+(C)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % total number of warrants of the same class	No. of convertible securities held	As a % total number of convertible securities of the same class	
1	SMIL Selling Shareholders- Escrow Account *	5036607	5.37	--	---	--	--	--
2	Splash Media And Infra Ltd - Open Offer *	22377496	23.88	--	---	--	--	--
	TOTAL	27414103	29.25	--	---	--	--	--

*The erstwhile promoter of the Company i.e M/s Bhrosemand Commodities Private Limited was entered share purchase agreement for 5036607 shares constituting 5.37% on 10/10/2014 with Anil Agrawal HUF, and accordingly Anil Agrawal HUF, acquirer has given the public announcement on 10/10/2014 as per SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 and the said shares have been kept in the escrow account under the control of manager to the offer **SMIL Selling Shareholders -Escrow Account** till the completion of Open Offer formalities. The said Escrow Account is shown currently in the category of "Public" holding more than 1% as well as 5% of the total number of shares.

The Open Offer was completed in the month of June 2015 and 2,23,77,496 shares were acquired in Open Offer by Anil Agrawal HUF which are showing under Public Shareholding in the name of **Splash Media And Infra Ltd - Open Offer** which is shown currently in the category of "Public" holding more than 1% as well as 5% of the total number of shares.

Anil Agrawal, HUF has given a public announcement and has complied with the Reg. 3 and 4 of SEBI (SAST) Regulations, 2011 and has become the promoter of the Company. However due to technical reasons, the shares have not been transferred to the Account of Anil Agrawal HUF and hence the same is still showing under Public Shareholding in the name of **Splash Media And Infra Ltd - Open Offer - 22377496 shares constituting 23.88% and in the name of SMIL Selling Shareholders - Escrow Account- 5036607 constituting 5.37% shares of the total share capital** which is shown currently in the category of "Public" holding more than 1% as well as 5% of the total number of shares.

Therefore, the total shares with Anil Agrawal HUF are 4,20,79,103 constituting 44.9% of the total paid up capital of the Company.



(I)(d) Statement showing details of locked in shares

S.No.	Name of Shareholder	No. of Locked-in Shares	Shares as % of total no. of shares i.e grand total (A) +(B)+(C) indicated at statement Para (I) (a) above
1	NIL	NIL	NIL
	TOTAL	NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total number of shares (i.e., Grand Total A+B+C indicated in statement at para (I)(a) above)
1	NIL	NIL	NIL	NIL
	Total :	NIL	NIL	NIL

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr.No.	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total number of shares (i.e., Grand Total A+B+C indicated in statement at para (I)(a) above)
1	NIL	NIL	NIL	NIL
	Total :	NIL	NIL	NIL

For Splash Media & Infra Limited

Anil Agrawal
Director
DIN No.: 00014413

