

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Dhunseri Tea & Industries Ltd.		
2. Name of the Acquirer and Person Acting in Concert (PACs) with Acquirer	YVES Lombard Asset Management AG PAC (1) Mint Investments Ltd. (2) Naga Dhunseri Group Ltd. (3) Plenty Valley Intra Limited (4) Madhuting Tea Private Limited (5) Chandra Kumar Dhanuka (6) Chandra Kumar Dhanuka (IIUF) (7) Aruna Dhanuka (8) Mrigank Dhanuka (9) Tarulika Khaitan (10) Chandra Kumar Dhanuka : Trustee of Mrigank Dhanuka Trust (11) Chandra Kumar Dhanuka : Trustee of Shri Saigram Trust (12) Chandra Kumar Dhanuka : Partner - Sew Bhagwan & Sons (13) Tarulika Khaitan : Trustee of Tarugreve Trust (14) Mrigank Dhanuka Trustee, Aman Dhanuka Trust (15) Triplex Investments Ltd. (16) Dhunseri Investment Ltd		
3. Whether the Acquirer & Seller belongs to Promoter/Promoter group?	The seller is a part of the promoter / promoter group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(1) Bombay Stock Exchange Limited (2) National Stock Exchange of India Ltd.		
5. Details of the acquisition/disposal of shares/ voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights YVES Lombard Asset Management AG PAC	759010	10.84%	10.84%
b) Mint Investments Ltd.	296425	4.23%	4.23%
c) Naga Dhunseri Group Ltd.	615751	8.79%	8.79%

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d) Plenty Valley Intra Limited	306091	4.37%	4.37%
e) Madhuting Tea Private Limited	18200	0.26%	0.26%
f) Chandra Kumar Dhanuka	9104	0.13%	0.13%
g) Chandra Kumar Dhanuka (HUF)	80000	1.14%	1.14%
h) Aruna Dhanuka	16502	0.24%	0.24%
i) Mrigank Dhanuka	23184	0.33%	0.33%
j) Tarulika Khaitan	2400	0.03%	0.03%
k) Chandra Kumar Dhanuka : Trustee of Mrigank Dhanuka Trust	28000	0.40%	0.40%
l) Chandra Kumar Dhanuka : Trustee of Shri Saligram Trust	9400	0.13%	0.13%
m) Chandra Kumar Dhanuka : Partner - Sew Bhagwan & Sons	886	0.01%	0.01%
n) Tarulika Khaitan : Trustee of Tarugreva Trust	4000	0.06%	0.06%
o) Mrigank Dhanuka Trustee, Aman Dhanuka Trust	8000	0.11%	0.11%
p) Trimplex Investments Ltd.	57625	0.82%	0.82%
q) Dhunseri Investment Limited	24,87,755	35.51%	35.51%
r) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
s) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
t) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	47,22,333	67.40%	67.40%
<u>Details of acquisition and sale</u>			
a) Shares carrying voting rights sold	589010	8.41%	8.41%
b) VRs acquired/sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding	NIL	NIL	NIL

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in each category) acquired / sold			
d) Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+d)	5,89,010	8.41%	8.41%

After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights YVES Lombard Asset Management AG PAC	170000	2.43%	2.43%
(1) Mint Investments Ltd.	296425	4.23%	4.23%
(2) Naga Dhunseri Group Ltd.	615751	8.79%	8.79%
(3) Plenty Valley Intra Limited	306091	4.37%	4.37%
(4) Madhuting Tea Private Limited	18200	0.26%	0.26%
(5) Chandra Kumar Dhanuka	9104	0.13%	0.13%
(6) Chandra Kumar Dhanuka (HUF)	80000	1.14%	1.14%
(7) Aruna Dhanuka	16502	0.24%	0.24%
(8) Mrigank Dhanuka	23184	0.33%	0.33%
(9) Tarulika Khaitan	2400	0.03%	0.03%
(10) Chandra Kumar Dhanuka : Trustee of Mrigank Dhanuka Trust	28000	0.40%	0.40%
(11) Chandra Kumar Dhanuka : Trustee of Shri Saligram Trust	9400	0.13%	0.13%
(12) Chandra Kumar Dhanuka : Partner - Sew Bhagwan & Sons	886	0.01%	0.01%
(13) Tarulika Khaitan : Trustee of Tarugreva Trust	4000	0.06%	0.06%
(14) Mrigank Dhanuka Trustee, Anan Dhanuka Trust	8000	0.11%	0.11%
(15) Triplex Investments Ltd.	57625	0.82%	0.82%
(16) Dhunseri Investment Ltd	2816765	40.21%	40.21%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	44,62,333	63.70%	63.70%

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Mode of acquisition /sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Block Trade
Date of acquisition & sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.06.2015
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 7,00,49,510/-
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 7,00,49,510/-
Total diluted share/voting capital of the TC after the said acquisition	Rs. 7,00,49,510/-

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

YVES Lombard Asset Management AG

YVES LOMBARD ASSET MANAGEMENT AG
 Sebelstrasse 4
 8008 Zurich
 (Authorised Signatory)

Place: Zurich

Date: 01.07.2015

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