

RAJ OIL MILLS LIMITED
UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED 30TH JUNE, 2015

CIN- L15142MH2001PLC133714

Email Id- cs@rajoilmillsLtd.com

(Rupees in Million)

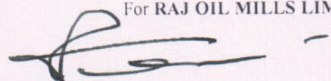
Sr. No.	PARTICULARS	Quarter Ended 30.06.2015 (Unaudited)	Quarter Ended 31.03.2015 (Unaudited)	Quarter Ended 30.06.2014 (Unaudited)	Year Ended 31.03.2015 (Audited)	Year Ended 31.03.2014 (Audited)
1	Income from Operation					
	Net Sales	178.60	166.71	139.93	626.31	679.85
2	Expenditure					
a)	(Increase) / Decrease in Inventories	2.09	(3.41)	0.93	(3.98)	11.71
b)	Consumption of Raw & Packing Materials	142.04	123.49	114.23	512.77	536.25
c)	Other Expenses	16.17	18.69	50.06	83.82	261.91
d)	Employee Cost	13.32	21.56	12.96	46.07	55.66
e)	Depreciation	13.91	23.55	10.94	56.37	43.95
3	Profit from Operations before Other Income, Interest and Exception Items	(8.93)	(17.17)	(49.18)	(68.74)	(229.63)
4	Other Income	0.41	0.25	0.00	0.25	10.76
5	Profit before Interest and Exception Items	(8.52)	(16.93)	(49.18)	(68.49)	(218.87)
6	Interest & Finance Charges	0.39	3.74	1.70	7.37	34.69
7	Profit before Exception Items	(8.91)	(20.67)	(50.88)	(75.86)	(253.56)
8	Exception Items	-	-	-	-	2,651.39
9	Profit (+) / Loss (-) from Ordinary Activities Before Tax	(8.91)	(20.67)	(50.88)	(75.86)	(2904.95)
10	Tax Expenses	0.00	9.15	0.00	9.15	-
11	Profit (+) / Loss (-) from Ordinary Activities After Tax	(8.91)	(29.82)	(50.88)	(85.01)	(2904.95)
12	Extraordinary Items	-	-	-	-	-
13	Net Profit for the Period	(8.91)	(29.82)	(50.88)	(85.01)	(2904.95)
14	Paid up Equity Share Capital	0.00	749.13	710.10	749.43	710.10
15	Face Value	0.00	10.00	10.00	10.00	10.00
16	EPS before Extraordinary Items (in Rs)					
	Basic EPS before Extraordinary Items	(0.13)	-	(0.72)	-	(40.91)
	Diluted EPS before Extraordinary Items	(0.10)	(0.04)	(0.72)	(0.11)	(40.91)
17	EPS after Extraordinary Items (in Rs)					
	Basic EPS after Extraordinary Items	(0.13)	(0.04)	(0.72)	(0.11)	(40.91)
	Diluted EPS after Extraordinary Items	(0.10)	-	(0.72)	-	(40.91)
18	Public Share Holding					
a)	Numbers of Shares - Public	74,913,338	74,913,338	70,628,807	74913338	70,628,807
b)	Percentage of Shares - Public	99.96%	99.96%	99.46%	NIL	99.46%
19	Promoters and Promoter Group Shareholding					
-	Pledged / Encumbered					
a)	Number of Shares	NIL	NIL	351,201	NIL	351,201
b)	Percentage of Shares (as a% of the total shareholding of Promoter and Promoter Group)	NIL	NIL	92.11%	NIL	92.11%
c)	Percentage of Shares (as a% of the total share capital of the company)	0.00%	0.00%	0.50%	0.00%	0.50%
-	Non-encumbered					
a)	Number of Shares	30,100	30,100	30,100	30,100	30,100
b)	Percentage of Shares (as a% of the total shareholding of Promoter and Promoter Group)	100%	100%	7.89%	100%	7.89%
c)	Percentage of Shares (as a% of the total share capital of the company)	0.04%	0.04%	0.04%	0.04%	0.04%

1 The above result for the quarter ended 30th June, 2015 were review by the Audit Committee and subsequently approved by the Board of Directors in their meeting held on 14th Aug, 2015.



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| 2 | Status of Investors' Complaints for the Quarter ended 30th June 2015 | |
| | Pending at the Beginning of the Quarter | Nil |
| | Received during the Quarter | 1 |
| | Disposed of during the Quarter | 1 |
| | Unresolved at the end of the Quarter | Nil |
- 3 The company has only one reportable business segment and hence segment reporting as per AS-17 is not applicable.
- 4 Previous quarter/year figures have been regrouped / restated wherever necessary to make them comparable.
- 5 Deffered Tax Liabilites/(Assets) will be determined as per AS-22 issued by ICAI at the year end.
- 6 The Company has revised depreciation rates on fixed assets effective 1st April 2014 in accordance with requirements of schedule II of Companies Act 2013 (" the Act "). The remaining useful life has been revised by adopting standard useful life as per New Companies Act, 2013.

For RAJ OIL MILLS LIMITED



Shaukat S. Tharadra
Chairman & Managing Director



Place: - Mumbai
Date: - 14th August, 2015



B.M.Gattani & Co.

Chartered Accountants

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LIMITED REVIEW REPORT **(As per Clause 41 of Listing Agreement)**

To,
The Board of Directors,
Raj Oil Mills Limited,
224 -230, Bellasis Road,
Mumbai - 400 008

We have reviewed the accompanying statement of unaudited financial results of Raj Oil Mills Limited for the period ended June 30, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards¹ and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B. M. Gattani & Co
Chartered Accountants

Battani



(Balmukund N. Gattani)
(Proprietor)
(Membership No.47066)
Place: Mumbai
Date: August 14, 2015