

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Reliance Communications Limited	
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited	
Date of reporting	August 28, 2015	
Name of the promoter or PAC on whose shares encumbrance has been created/#released/#invoked	Reliance Communications Enterprises Private Limited	

Details of the creation of encumbrance:			Details of events pertaining to encumbrance (3)			Post event holding of encumbered Shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)])		
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding Already encumbered (2)	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance**	Name of the entity in whose favor shares encumbered ***	
	Number	Number						
	% of total share capital	% of total share capital						

Part A : Represents Pledge of shares

Reliance Communications Enterprises Private Limited	723110172	29.05	332500000	13.36	Creation	August 26, 2015	Pledge	Collateral for Non-Convertible Debentures (NCDs) issued by the Company	45000000	1.81	Trustee - Axis Trustee Services Limited The Trustee holds this security on behalf of holders of NCDs	377500000	15.17

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Part B:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding Already encumbered (2)	Details of events pertaining to encumbrance (3)										Post event holding of encumbered Shares (creation [(2)+(3)] /release [(2)-(3)] / invocation [(1)-(3)]			
			Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance**	Number	% of share capital		Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Reliance Innoventures Private Limited	12379001	12379001	0.50	0.50	-	-	-	-	-	-	-	-	-	-	12379001	0.50
Shri Anil D Ambani	1859171	Nil	0.07	Nil	-	-	-	-	-	-	-	-	-	-	Nil	Nil
Smt. Tina A Ambani	1650832	Nil	0.07	Nil	-	-	-	-	-	-	-	-	-	-	Nil	Nil
Shri Jai Anmol A Ambani	1669759	Nil	0.07	Nil	-	-	-	-	-	-	-	-	-	-	Nil	Nil
Shri Jai Anshul A Ambani	100	Nil	0.00	Nil	-	-	-	-	-	-	-	-	-	-	Nil	Nil
Smt. Kokila D Ambani	4665847	Nil	0.19	Nil	-	-	-	-	-	-	-	-	-	-	Nil	Nil
Reliance Wind Turbine Installators Industries Private Limited	300000000	Nil	12.05	Nil	-	-	-	-	-	-	-	-	-	-	Nil	Nil

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			Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number
Reliance ADA Group Trustees Private Limited ****	21279000	0.85	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil
Reliance Ornatus Enterprises and Ventures Private Limited	3000000000	12.05	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil
Reliance Capital Limited	29695295	1.19	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil
Shreeji Comtrade LLP	1500000	0.06	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil
Shrikrishna Tradecom LLP	1500000	0.06	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil

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			Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)		Reason for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***
Reliance Telecom Infrainvest Private Limited (Formerly Known as Telecom Infrastructure Finance Private Limited)	86666667	3.48	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil

For Reliance Communications Enterprises Private Limited

Prakashan
Authorised Signatory

Date: August 28, 2015
 Place: Mumbai

- * The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- ** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.
- *** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.
- **** Holding of Promoter(s) and PACs include 21279000 (0.85%) equity shares of the Target Company held by Reliance ADA Group Trustees Private Limited in its capacity as the Trustees for and on behalf of RCOM ESOS Trust. The same has been considered as a "Person Deemed to be acting in Concert", only as a matter of abundant caution.

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