

TO,  
**BOMBAY STOCK EXCHANGE LIMITED**  
**P. J. TOWERS,**  
**25TH FLOOR, DALAL STREET,**  
**BOMBAY-1.**

**AHMEDABAD STOCK EXCHANGE**  
**KAMDHENU COMPLEX,**  
**NR .POLYTECHNIC, PANJARA POLE,**  
**AHMEDABAD – 380 015.**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

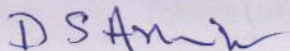
Name of the Target Company (TC)	Rolcon Engineering Co. Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Smt. Daksha S Amin		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LTD Ahmedabad Stock Exchange Ltd		
Details of the <b>acquisition</b> / Disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	93520	12.37%	12.37%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	93520	12.37%	12.37%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	37725	4.99%	4.99%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	37725	4.99%	4.99%

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	131245	17.36%	17.36%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	131245	17.36%	17.36%
Mode of <b>acquisition</b> / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter se transfer between promoters/ promoter group by way of gift from mother (Smt. Sushila S Patel) to daughter (Smt. Daksha S Amin)		
Date of <b>acquisition</b> / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25 <sup>th</sup> June, 2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Number: 7,56,000 shares of Rs. 10each Amount: Rs. 75,60,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Number: 7,56,000 shares of Rs. 10each Amount: Rs. 75,60,000		
Total diluted share/voting capital of the TC after the said acquisition	Number: 7,56,000 shares of Rs. 10each Amount: Rs. 75,60,000		

(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Daksha S Amin



(Signature)

DIN: 00368790

Place: Vallabh Vidyanagar

Date: 18<sup>th</sup> August, 2015

C.C.: ROLCON ENGINEERING CO. LTD