

VIDHI DYESTUFFS MANUFACTURING LIMITED

Unaudited Statement of Financial Results for the quarter ended 30th June 2015

PART I Sr. No.	Particulars	Year Ended			
		30-Jun-15		31-Mar-15	
		Unaudited	Audited	Unaudited	Audited
1	Income from Operations				
	a) Net Sales/Income from Operations (net of excise duty)	5,904.54	4,891.05	4,025.95	18,300.21
	b) Other Operating Income	99.94	129.32	49.99	577.07
	Total Income from Operations (net)	6,004.48	5,020.37	4,075.94	18,877.28
2	Expenses				
	a) Cost of materials consumed	1,595.56	1,672.04	1,461.63	7,108.72
	b) Purchases (Traded goods)	2,750.17	3,263.89	1,175.96	8,113.53
	c) Changes in inventories of finished goods, work in progress and Trading Stock	151.04	(1,464.66)	226.76	(1,601.77)
	d) Employee benefits expense	72.26	53.78	68.15	285.01
	e) Depreciation and amortisation expense	46.38	44.28	34.76	162.98
	f) Other expenses	726.06	648.97	637.27	2,301.95
	Total Expenses	5,341.47	4,218.30	3,604.53	16,370.42
3	Profit from operations before Other Income, Finance costs & Exceptional items (1-2)	663.01	802.07	471.41	2,506.86
4	Other Income	71.37	14.25	25.08	80.13
5	Profit from ordinary activities before Finance costs & Exceptional items (3+4)	734.38	816.32	496.49	2,586.99
6	Finance costs	153.22	180.25	131.62	610.78
7	Profit from ordinary activities after Finance costs but before Exceptional items (5-6)	581.16	636.07	364.87	1,976.21
8	Exceptional Items				(48.90)
9	Profit/(Loss) from Ordinary Activities before Tax (7+8)	581.16	636.07	364.87	1,927.31
10	Tax expense:				
	a) Current tax				
	- Current year	175.00	258.43	115.00	680.00
	- Earlier year			4.86	2.05
	b) Deferred tax	25.99	5.52	0.91	2.98
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	380.18	372.12	244.10	1,242.28
12	Extraordinary Items				
13	Net Profit (11-12)	380.18	372.12	244.10	1,242.28
14	Paid-Up Equity Share Capital including share forfeiture amounting to Rs. 75,000/- (Face Value of Equity Share Rs. 1/- Per Share)	500.20	500.20	500.20	500.20
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				4,021.82
16	Earning Per Share (EPS)				
	a) Basic and Diluted EPS before Extra-ordinary Items for the period (# not annualised)	#0.76	#0.74	#0.49	2.48
	b) Basic and Diluted EPS after Extra-Ordinary Items for the period (# not annualised)	#0.76	#0.74	#0.49	2.48

(₹ In Lakhs)

Vidhi Dyestuffs Mfg. Ltd.

Office : E/27/28/29, Commerce Centre, 78, Tardeo Road, Mumbai - 400034, India

Tel : + 91 22 6140 6666 (100 Lines)

Fax : + 91 22 2352 1980

Factory : 59/B & 68, M.I.D.C. Dhatav, Roha,

Dist : Raigad, Maharashtra - 402116, India

E-mail : vdml@vsnl.com

Web : www.vidhifoodcolour.com



VIDHI
DYESTUFFS MFG. LTD.

Information for the Quarter Ended 30th June 2015

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-15	31-Mar-15	30-Jun-14	31-Mar-15
		Unaudited	Audited	Unaudited	Audited
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	17,814,000	17,819,000	17,819,000	17,819,000
	- Percentage of Shareholding	35.73%	35.68%	35.68%	35.68%
2	Promoters and promoter group Shareholding				
	a) Pledged / Encumbered	-	-	-	-
	- Number of Shares	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non-Pledged / Non-Encumbered				
	- Number of Shares	32,101,000	32,126,000	32,126,000	32,126,000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the company)	64.27%	64.32%	64.32%	64.32%
B	INVESTORS COMPLAINTS				
	Pending at the beginning of the quarter	NIL			
	Received during the quarter	NIL			
	Disposed of during the quarter	NIL			
	Remaining unresolved at the end of quarter	NIL			

Notes:

- The above Unaudited financial results are reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 12th August, 2015. The Statutory Auditors of the Company have carried out a "Limited Review" of the results for the quarter ended 30th June 2015.
- The Company's main activity is manufacturing and trading of food colors and chemicals. It is single business segment, as per AS 17 issued by The Institute of Chartered Accountants of India.
- Exceptional items for the full year ended 31st March, 2015 represents Rs 41.44 lakhs being loss on account of break down of Machinery and balance of Rs 7.45 lakhs towards Previous year expenditure. Insurance Company has sanctioned the claim for Rs 49.81 lakhs in the month of June against the loss of Assets
- Previous period's figures have been regrouped/reclassified, wherever necessary to make them comparable.



VIDHI
DYESTUFFS MFG. LTD.

Date : 12th August, 2015
Place : Mumbai



For M/s. Vidhi Dyestuffs Mfg. Ltd

Bipin M. Manek
Chairman & Managing Director

Vidhi Dyestuffs Mfg. Ltd.

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Press Release

Vidhi Dyestuffs Mfg. Ltd. announces Q1 - 2015-16 results

- Revenue up by 47.23%
- PBT up by 59.28% as compared to Q1 2014-15
- PAT up by 55.74% as compared to Q1 2014-15
- **1st interim dividend declared for year 2015-16 @ 20% of equity**

Mumbai, 12th August 2015 – Vidhi Dyestuffs Mfg. Ltd., reported results for the 1st quarter ended 30th June 2015.

Key figures:	In Lakhs	
	Q1 2015	Q1 2014
Revenue	5,904.54	4,025.95
Profit Before Tax	581.17	364.86
Profit Before Tax %	9.84	9.06
Profit After Tax	380.18	244.10
Profit After Tax %	6.44	6.06
Operational EBITDA	579.78	410.48
Operational EBITDA%	9.82	10.20

Vidhi Dyestuffs Mfg. Ltd. “VDML” is a leading manufacturer of Superior Synthetic Food Grade Colours. “VDML” provides customers superior colour solutions in applications for various industries such as Food & Beverage, Confectionary, Pharmaceuticals, Feeds, Cosmetics, Confectionary, Dairy etc. Our colours are being distributed and consumed in over 80 countries across 6 continents to some of the largest Consumer / Healthcare / Food & Feed companies in the world. “VDML” is an ISO 9001:2008, ISO 22000:2005 and HACCP certified company. Our Manufacturing facilities have been audited and found satisfactory by the U.S. FDA. “VDML” via its vast network of actual users, distributors & re-sellers made a very strong progress in establishing its presence in over 80 countries worldwide and is presently one of the top 4 globally recognized players in the synthetic food colour market.

VDML’s Vision for 2020:

1. To be a global player of repute on the lines of Sensient, US.
2. To focus on 3Cs – Capacities, Capabilities and Customers. To be 20% of global capacities.
3. To broad base categories and deepen presence in Colors.
4. To increase margins by moving into value add segments; target EBITDA margins of 20%.
5. To be cognizant of all stakeholders and be counted as amongst the most transparent, shareholder friendly company.



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Announcing the results, MD/CEO of “VDML” stated “We believe that the building blocks are now in place for us to leapfrog our current base. Our business is modeled on the lines of Global leader Sensient of US. We are at the cusp of explosive growth, with continued and significant increase in capacities, capabilities and customers. Our endeavor is to ensure shareholder reward, remain paramount, and towards that we are pleased to announce the first interim dividend of 20%. We will strive to sustain and improve on the same in coming periods.”

For any further information kindly send your communication to:

info@vidhifoodcolour.com & vdml@vsnl.com

