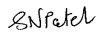
## DISCLOSURE UNDER REGULATION 10(5) INTIMATION TO STOCK EXCHANGE IN RESPECT OF ACQUISITION UNDER REGULATION 10(1)(a) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.	Name of the Company (TC)	N K Industries Limited		
2.	Name of the acquirer(s)	Sonalben Nimishbhai Patel		
	Traine of the acquirer(s)			
3.	Whether the acquirer(s) is/are promoters	YES		
	of the TC prior to the transaction. If not,			
	nature of relationship or association			
	with the TC or its promoters			
4.	Details of the proposed acquisition			
	a) Name of the person(s) from whom	N K Oil Mills Private Limited		
	the shares are to be acquired			
	b) Proposed date of acquisition	26/08/2015		
	c) Number of shares to be acquired	895150		
	from each person mentioned in 4(a)			
	above			
	d) Total shares to be acquired as % of	14.89		
	share capital of TC			
	e) Price at which shares are proposed to	Rs.1/- as per the present book value of the		
	be acquired	Company		
	f) Rationale, if any, for the proposed	Inter se transfer between the promoters		
	transfer			
5.	Relevant sub-clause of regulation	10(1)(a)(ii) of SEBI (SAST) Regulations,		
	10(1)(a) under which the acquirer is	2011		
	exempted from making open offer	N. A.		
6.	If, frequently traded, volume weighted	N.A		
	average market price for a period of 60			
	trading days preceding the date of			
	issuance of this notice as traded on the			
	stock exchange where the maximum			
	volume of trading in the shares of the TC are recorded during such period.			
7	If infrequently traded, the price as	Do 1/ on now the propert heat reduce Calif		
7.	determined in terms of clause (e) of	Rs.1/- as per the present book value of the		
	sub-regulation (2) of regulation 8	Company		
8.	Declaration by the acquirer, that the	Yes, Attached as Annexure A		
"	acquisition price would not be higher by	1 05, Attached as Almexule A		
	more than 25% of the price computed in			
	point 6 or point 7 as applicable			
9.	Declaration by the acquirer, that the	Yes, Attached as Annexure A		
	transferor and transferee have	,		
	complied/will comply with applicable			
	disclosure requirements in Chapter V of			
	the Takeover Regulations, 2011			
	(corresponding provisions of the			



	repealed Takeover Regulations, 1997)			······································	<del>.</del>
10.	Declaration by the acquirer that all the conditions specified under the regulation 10(1)(a) with respect to exemption has been duly complied with	Yes, Attached as Annexure A			
11.		Before the transaction No of shares/ 2 voting rights	% w.r.t.	After the transaction No of shares/voting rights	n
	<ul> <li>acquirer(s) and PAC other than seller*</li> </ul>				
	Sonalben Nimishbhai Patel	256420	4.27	1151570	19.16
	- Sellers(s)				
L	N K Oil Mills Private Limited	1989223	33.10	1094073	18.20

Note: \* Shareholding of each entity may be shown separately and then collectively in a group.

Date: 19<sup>th</sup> August, 2015 Place: Ahmedabad

Spletel Mrs. Sonalben Nimishbhai Patel

Ahmedabad Stock Exchange Limited	
	Bombay Stock Exchange Limited
Kamdhenu Complex, 1st Floor,	Phiroze Jeejeebhoy Towers,
Opp. Sahajanand College,	Dalal Street, Fort,
Panjara Pole, Ambawadi,	Mumbai - 400 001.
Ahmedabad - 380 015.	
Company Code No. 40617	Company Code No. 519494
National Stock Exchange of India Limited	The Delhi Stock Exchange Association Ltd.
Exchange Plaza,	DSE House.
Plot C-1, 'G' Block,	3/1, Asaf Ali Road,
ISB Centre, Bandra-Kurla Complex,	New Delhi - 110 002.
Bandra (East),	
Mumbai-400 051.	
Company Code No. NKIND	
Chennai Stock Exchange Limited	
'Exchange Building'	
Post Box No.183	
11, Second Line Beach,	
Chennai - 600 001.	

Dear Sir,

Subject:- Inter se Transfer – Declarations required under Sr. No.8, 9 and 10 of the Format for Disclosures under Regulation 10(5) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Ref: N K Industries Limited (Scrip Code: 519494)

I Mrs. Sonalben Nimishbhai Patel, do hereby declare and confirm in respect of the proposed inter se transfer amongst promoters that:

- The acquisition price is not higher by more than 25% of the price computed in point no.6 or point no. 7 as applicable of the Format for Disclosure under Regulation 10(5) of the SEBI (SAST) Regulations, 2011.
- ii. The transferor and transferee have complied/will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011
- iii. All the conditions specified under Regulation 10(1)(a)(ii) of the SEBI (SAST) Regulations, 2011with respect to exemptions have been duly complied with.

Kindly take the same on record and acknowledge the receipt.

Thanking You, Yours truly,

Mrs. Sonalben Nimishbhai Patel

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