

**DISCLOSURE UNDER REGULATION 10(5)
INTIMATION TO STOCK EXCHANGE IN RESPECT OF ACQUISITION UNDER
REGULATION 10(1)(a) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND
TAKEOVERS) REGULATIONS, 2011**

1.	Name of the Company (TC)	N K Industries Limited
2.	Name of the acquirer(s)	Sonalben Nimishbhai Patel
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	YES
4.	Details of the proposed acquisition	
	a) Name of the person(s) from whom the shares are to be acquired	N K Oil Mills Private Limited
	b) Proposed date of acquisition	26/08/2015
	c) Number of shares to be acquired from each person mentioned in 4(a) above	895150
	d) Total shares to be acquired as % of share capital of TC	14.89
	e) Price at which shares are proposed to be acquired	Rs.1/- as per the present book value of the Company
	f) Rationale, if any, for the proposed transfer	Inter se transfer between the promoters
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii) of SEBI (SAST) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	N.A
7.	If infrequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8	Rs.1/- as per the present book value of the Company
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	Yes, Attached as Annexure A
9.	Declaration by the acquirer, that the transferor and transferee have complied/will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the	Yes, Attached as Annexure A

SN Patel

	repealed Takeover Regulations, 1997)				
10.	Declaration by the acquirer that all the conditions specified under the regulation 10(1)(a) with respect to exemption has been duly complied with	Yes, Attached as Annexure A			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No of shares/ voting rights	% w.r.t. total share capital of TC	No of shares/ voting rights	% w.r.t. total share capital of TC
	- acquirer(s) and PAC other than seller*				
	Sonalben Nimishbhai Patel	256420	4.27	1151570	19.16
	- Sellers(s)				
	N K Oil Mills Private Limited	1989223	33.10	1094073	18.20

Note: * Shareholding of each entity may be shown separately and then collectively in a group.

Date: 19th August, 2015

Place: Ahmedabad

S.P. Patel

Mrs. Sonalben Nimishbhai Patel

ANNEXURE A

Ahmedabad Stock Exchange Limited Kamdhenu Complex, 1st Floor, Opp. Sahajanand College, Panjara Pole, Ambawadi, Ahmedabad - 380 015. Company Code No. 40617	Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001. Company Code No. 519494
National Stock Exchange of India Limited Exchange Plaza, Plot C-1, 'G' Block, ISB Centre, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051. Company Code No. NKIND	The Delhi Stock Exchange Association Ltd. DSE House, 3/1, Asaf Ali Road, New Delhi - 110 002.
Chennai Stock Exchange Limited 'Exchange Building' Post Box No.183 11, Second Line Beach, Chennai - 600 001.	-----

Dear Sir,

Subject:- Inter se Transfer – Declarations required under Sr. No.8, 9 and 10 of the Format for Disclosures under Regulation 10(5) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Ref: N K Industries Limited (Scrip Code: 519494)

I Mrs. Sonalben Nimishbhai Patel, do hereby declare and confirm in respect of the proposed inter se transfer amongst promoters that:

- i. The acquisition price is not higher by more than 25% of the price computed in point no.6 or point no. 7 as applicable of the Format for Disclosure under Regulation 10(5) of the SEBI (SAST) Regulations, 2011.
- ii. The transferor and transferee have complied/will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011
- iii. All the conditions specified under Regulation 10(1)(a)(ii) of the SEBI (SAST) Regulations, 2011 with respect to exemptions have been duly complied with.

Kindly take the same on record and acknowledge the receipt.

Thanking You,
Yours truly,

Mrs. Sonalben Nimishbhai Patel

S.P. Patel