

Ref No : EIL/SD/CM/2015-16/2208

Date : 22nd August, 2015

To,
General Manager (Listing)
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001

To,
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

COMPANY CODE : 526608

COMPANY CODE : ELECTHERM

Dear Sir,

Sub:-Allotment of 2,85,90,000 Partially Convertible Partially Redeemable Preference Shares of Rs. 10/- each

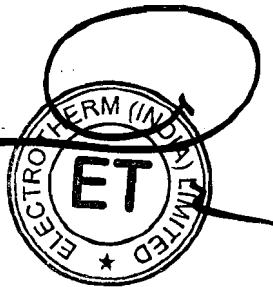
With reference to above subject and pursuant to approval of members through postal ballot on 10th August, 2015 and in principal approval accorded by BSE Limited and National Stock Exchange of India limited for issue of 2,85,90,000 Partially Convertible Partially Redeemable Preference Shares of Rs. 10/- each, the Securities Allotment Committee of the Company at its meeting held on 22nd August, 2015 have approved allotment of 2,85,90,000 (Two Crore Eighty Five Lacs Ninety Thousand) Partially Convertible Partially Redeemable Preference Shares ("PCPRPS") of Rs. 10/- each at par to Edelweiss Asset Reconstruction Company Limited ("EARC") on preferential basis in compliance with SEBI (ICDR) Regulations, 2009.

Thanking You

Yours faithfully,

For Electrotherm (India) Limited

Shailesh Bhandari
Managing Director
(DIN : 00058866)



ELECTROTHERM (India) Limited

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