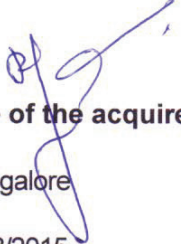


**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	RAJESH EXPORTS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	RAJESH J MEHTA		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE AND BSE		
5. Details of the acquisition /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	87964734	29.79%	29.79%
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c)	87964734	29.79%	29.79%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	9500	0.00%	0.00%
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument	-	-	-

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c)	9500	0.00%	0.00%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	87974234	29.79%	29.79%
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	87974234	29.79%	29.79%
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
7. Date of acquisition / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24/08/2015		
8. Equity share capital / total voting capital of the TC before the said acquisition	295259959		
9. Equity share capital/ total voting capital of the TC after the said acquisition	295259959		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	295259959		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Signature of the acquirer / Authorised Signatory

Place: Bangalore

Date: 24/08/2015