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TVS ELECTRONICS LIMITED

Registered Office: "Jayalakshmi Estates", No. 29, Haddows Road, Chennai - 600 006

Statement of Stand Alone Unaudited Financial Results for the Quarter ended 30th June 2015

| Sl. No. | PART I Particulars | (Rs. in Lakhs) | | | |
|---------|--|----------------|--------------------------|---|---------------|
| | | Unaudited | Audited | Unaudited | Audited |
| | | 3 months ended | Preceding 3 months ended | Corresponding 3 months ended in the previous year | Year ended |
| | | 30.06.2015 | 31.03.2015 | 30.06.2014 | 31.03.2015 |
| 1 | Income from operations | | | | |
| | a) Net Sales / Income from operations (Net of Excise duty) | 11,972 | 7,171 | 5,967 | 26,994 |
| | b) Other Operating Income | 2 | 11 | - | 12 |
| | Total Income from operations (net) | 11,974 | 7,182 | 5,967 | 27,006 |
| 2 | Expenses | | | | |
| | a. Cost of materials consumed | 2,329 | 2,848 | 2,529 | 10,202 |
| | b. Purchases of stock-in-trade | 6,707 | 1,774 | 1,650 | 7,533 |
| | c. Changes in inventories of finished goods, work-in-process and stock-in-trade | (5) | (54) | (270) | (277) |
| | d. Employee benefits expense | 695 | 683 | 585 | 2,639 |
| | e. Depreciation and amortisation expense | 196 | 202 | 158 | 697 |
| | f. Other expenses | 1,771 | 1,489 | 1,135 | 5,325 |
| | Total expenses (a) to (f) | 11,693 | 6,942 | 5,787 | 26,119 |
| 3 | Profit from operations before other income, finance costs and exceptional Items(1- 2) | 281 | 240 | 180 | 887 |
| 4 | Other Income | 21 | 15 | 23 | 97 |
| 5 | Profit from ordinary activities before finance costs & exceptional Items(3+4) | 302 | 255 | 203 | 984 |
| 6 | Finance costs | 192 | 150 | 176 | 692 |
| 7 | Profit from ordinary activities after finance costs but before exceptional Items (5 - 6) | 110 | 105 | 27 | 292 |
| 8 | Exceptional items | | - | - | - |
| 9 | Profit from ordinary activities before tax (7- 8) | 110 | 105 | 27 | 292 |
| 10 | Tax Expense | | | | |
| | - Current Tax | 23 | 17 | 5 | 57 |
| | - Tax relating to earlier years | - | - | (6) | (6) |
| | - Deferred Tax | - | 2 | 6 | 31 |
| 11 | Net Profit from ordinary activities after tax (9 - 10) | 87 | 86 | 22 | 210 |
| 12 | Extraordinary items (net of tax expense Rs.5L) | - | 19 | - | 19 |
| 13 | Net Profit for the period (11 - 12) | 87 | 105 | 22 | 229 |
| 14 | Paid-up equity share capital (Face Value of the Share is Rs. 10/- each) | 1,802 | 1,802 | 1,802 | 1,802 |
| 15 | Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | - | - | - | 1,969 |
| 16 | Earnings per share (EPS) (before/after extraordinary items) (Face value of Rs. 10/- each) (not annualised) | | | | |
| | a) Basic | 0.48 | 0.48 | 0.12 | 1.17 |
| | b) Diluted | 0.47 | 0.47 | 0.12 | 1.14 |

TVS Electronics Limited

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Corporate Identity Number : L30007TN1995PLC032941

E-mail id : webmaster@tvs-e.in Website: www.tvs-e.in



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Select Information for the Quarter ended 30th June 2015

| Sl. No. | PART II Particulars | (Rs. in Lakhs) | | | |
|----------|--|----------------|--------------------------|---|-------------|
| | | Unaudited | Audited | Unaudited | Audited |
| | | 3 months ended | Preceding 3 months ended | Corresponding 3 months ended in the previous year | Year ended |
| | | 30.06.2015 | 31.03.2015 | 30.06.2014 | 31.03.2015 |
| A | PARTICULARS OF SHAREHOLDING | | | | |
| 1 | Public Shareholding | | | | |
| | - Number of shares | 68,62,725 | 68,62,725 | 68,17,725 | 68,62,725 |
| | - Percentage of shareholding | 38.08% | 38.08% | 37.83% | 38.08% |
| 2 | Promoters and Promoter Group Shareholding | | | | |
| a. | Pledged / Encumbered | | | | |
| | - Number of shares | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total shareholding of the promoter and promoter group) | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total share capital of the company) | Nil | Nil | Nil | Nil |
| b. | Non-encumbered | | | | |
| | - Number of shares | 1,11,60,093 | 1,11,60,093 | 1,12,05,093 | 1,11,60,093 |
| | - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of shares (as a % of total share capital of the company) | 61.92% | 61.92% | 62.17% | 61.92% |
| B | INVESTOR COMPLAINTS | | | | |
| | Pending at the beginning of the quarter | NIL | | | |
| | Received during the quarter | 2 | | | |
| | Disposed of during the quarter | 2 | | | |
| | Remaining unresolved at the end of the quarter | NIL | | | |

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Statement of Segment wise Revenue, Results and Capital Employed for the Quarter ended 30th June 2015

| Sl. No | Particulars | (Rs.in Lakhs) | | | |
|--------|---|----------------|--------------------------|------------------------------|---------------|
| | | Unaudited | Audited | Unaudited | Audited |
| | | 3 months ended | Preceding 3 months ended | Corresponding 3 months ended | Year ended |
| | | 30.06.2015 | 31.03.2015 | 30.06.2014 | 31.03.2015 |
| 1 | Segment Revenue | | | | |
| | a) IT Products & Technical Services | 6,848 | 7,182 | 5,967 | 27,006 |
| | b) Distribution Services | 5,126 | - | - | - |
| | Total | | | | |
| | Less: Inter Segment Revenue | - | - | - | - |
| | Net Sales / Income from operations | 11,974 | 7,182 | 5,967 | 27,005 |
| 2 | Segment Results (Profit before tax and interest from each segment) | | | | |
| | a) IT Products & Technical Services | 293 | 255 | 203 | 984 |
| | b) Distribution Services | 9 | - | - | - |
| | Total | 302 | 255 | 203 | 984 |
| | Less: i) Finance cost | 192 | 150 | 176 | 692 |
| | ii) Other unallocable expenditure net off | - | - | - | - |
| | iii) Unallocable income | - | - | - | - |
| | Profit before tax | 110 | 105 | 27 | 292 |
| 3 | Capital Employed (Segment Assets - Segment Liabilities) | | | | |
| | a) IT Products & Technical Services | 9,655 | 9,101 | 9,410 | 9,101 |
| | b) Distribution Services | (96) | - | - | - |
| | c) Unallocated | | | | |
| | Total | 9,559 | 9,101 | 9,410 | 9,101 |

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Statement of Stand Alone Unaudited Financial Results for the Quarter ended 30th June 2015

NOTES

1. The above unaudited financial results for the quarter ended 30th June, 2015, have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at its meeting held today. Pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges, the Statutory Auditors have carried out a limited review of the unaudited financial results for the quarter ended 30th June, 2015.
2. Company has entered into distribution services during the quarter for mobile phones. This is a large volume business, with thin net margins which is reflected in segmental reporting as above. Company believes that such opportunities provide good collateral business benefits for repair and warranty management services for these products in the medium to long term.
3. Company operates in two segments from 1st April, 2015 namely, a) Information Technology related products and technical services and b) Distribution services; this is in line with Accounting Standard on Segment Reporting (AS 17).
4. Employee benefits expense for the quarter ended 30.06.2015 includes provision of Rs.25.98 Lakhs towards 5,30,000 options convertible into equal number of equity shares, under the Employees Stock Option Scheme 2011, granted earlier to a Director of the holding Company who has also become a Non Executive Non Independent Director of the Company effective 6th May, 2015.
5. Previous period figures have been regrouped wherever necessary to conform to current period's classification.
6. The financial results are available on the website of BSE Limited, National Stock Exchange of India Limited and the Company - www.tvs-e.in.

Chennai
6th August, 2015


Gopal Srinivasan
Chairman

TVS Electronics Limited

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