

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Gokaldas Export Ltd		
2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	ICICI Bank Limited		
3. Whether the acquirer/seller belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange and National Stock Exchange		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	3,485,500	10.07%	10.07%
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	3,485,500	10.07%	10.07%

Details of buy			
a) Shares carrying voting rights acquired / sold	8,83,264	2.55%	2.55%
b) VRs acquired / sold otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	NA	NA	NA
	NA	NA	NA
Total (a+b+c)	8,83,264	2.55%	2.55%
After the buy, holding of:			
a) Shares carrying voting rights	2,602,236	7.52%	7.52%
b) VRs otherwise than by equity shares	NA**	NA**	NA**
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
Total (a+b+c)	2,602,236	7.52%	7.52%
6. Mode of buy (e.g. open market / off-market /	Open market (Bombay Stock Exchange & National Stock Exchange)		
7. Date of buy of shares / VR or date of receipt of intimation of allotment/sale of shares, whichever is applicable	15-April-15,24-July-15,31-July-2015, 3-Aug-15 & 4-Aug-15		

Instrument that entitles the acquirer to receive shares in the TC.	Equity
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	34,594,332
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	34,594,332
10. Total diluted share/voting capital of the TC after the said acquisition / sale	NA

Note:

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: August 05, 2015