

**Disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	M/s S. E. Power Limited		
2.	Name(s) of the acquirer/ disposer and Persons Acting in Concert (PAC) with the acquirer/ disposer	Mr. Sachin Agarwal		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
5.	Details of the acquisition/ disposal /holding of shares /voting rights /holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
	<u>Before the acquisition/disposal under Consideration:</u>			
	a) Shares carrying voting rights	1,082,740	2.66	--
	b) Voting rights (VR) otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
	Total (a+b+c)	1,082,740	2.66	--
	<u>Details of acquisition/disposal</u>			
	a) Shares carrying voting rights acquired/ disposed from i) Mr. Sunil Agarwal	2,006,500	4.94	--
	b) VRs acquired / disposed otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
	Total (a+b+c)	2,006,500	4.94	--

<u>After the acquisition/disposal:</u>				
a)	Shares carrying voting rights	3,089,240	7.60	--
b)	VRs otherwise than by shares	--	--	--
c)	Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--	--	--
Total (a+b+c)		3,089,240	7.60	--
6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market/ Inter-se transfer (Gift)		
7.	Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28/08/2015		
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 40,61,00,000/-		
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 40,61,00,000/-		
10.	Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 40,61,00,000/-		

Signature of the acquirer/ seller / Authorised Signatory


(Sachin Agarwal)

Date : 28.08.2015