

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	MEDIA MATRIX WORLDWIDE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DIGIVISION WIRELESS PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital	% w.r.t. total diluted share/voting capital of the
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	4,07,94,146	3.601	3.601
b) Shares in the nature of encumbrance (lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) <b>Total (a+b+c+d)</b>	<b>4,07,94,146</b>	<b>3.601</b>	<b>3.601</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares <del>encumbered</del> /invoked/released by the acquirer	1,34,00,000	1.183	1.183
e) <b>Total (a+b+c+/-d)</b>	<b>1,34,00,000</b>	<b>1.183</b>	<b>1.183</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	2,73,94,146	2.418	2.418
b) Shares encumbered with the acquirer	1,34,00,000	1.183	1.183
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-

<b>e) Total (a+b+c+d)</b>	<b>4,07,94,146</b>	<b>3.601</b>	<b>3.601</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Creation of Pledge in favour of Andhra Bank		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13400000 equity shares were pledged on 19.08.2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,13,27,42,219		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,13,27,42,219		
Total diluted share/voting capital of the TC after the said acquisition	1,13,27,42,219		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For DigiVision Wireless Private Limited**



**Director**

Place: New Delhi

Date: 21.08.2015