

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	VBC FERRO ALLOYS LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pratibhuti Vinihit Ltd PAC: Pratibhuti Viniyog Ltd Madhuri Omprakash Damani Omprakash Damani Vikram Omprakash Damani Aditya Omprakash Damani		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited and (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	59279	1.35%	1.35%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired	4771	0.11%	0.11%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each a. category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	4771	0.11%	0.11%



<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p>	6,52,855	14.86%	14.86%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Secondary Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	5 th August 2015 6 th August 2015		
Equity share capital / total voting capital of the TC before the said acquisition	4394350 Equity Shares		
Equity share capital/ total voting capital of the TC after the said acquisition	4394350 Equity Shares		
Total diluted share/voting capital of the TC after the said acquisition	4394350 Equity shares		

Signature of the Acquirer

FOR PRATIBHUTI VINIHIT LTD


AUTHORISED SIGNATORY

Place: MUMBAI
Date : August 7, 2015.



(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

[Type text]

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	VBC FERRO ALLOYS LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) With the acquirer	Pratibhuti Vinihit Ltd PAC: Pratibhuti Viniyog Ltd Madhuri Omprakash Damani Omprakash Damani Vikram Omprakash Damani Aditya Omprakash Damani		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of			
a) Shares carrying voting rights	59,279	1.35%	1.35%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	59,279	1.35%	1.35%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	4,771	0.11%	0.11%
b) VRs acquired /sold otherwise than by shares			
c) Warrants / Convertible Securities / Any other Instrument that entitles acquirer to receive shares carrying Voting rights in the TC (specify holding in each category) Acquired / Sold			
d) Shares Encumbered / invoked / released by the acquirer			
e) Total (a+b+c)	4,771	0.11%	0.11%



[Type text]

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

<u>After the acquisition/sale, holding of Acquire with PAC</u>			
a) Shares carrying voting rights	6,52,855	14.86%	14.86%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e). Total (a+b+c+d)	6,52,855	14.86%	14.86%

Mode of acquisition /sale (e.g. open market / off-market / public issue / right issue / preferential allotment / inter-se transfer etc).	OPEN SECONDARY MARKET
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	5 th AUGUST 2015 6 th AUGUST 2015
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 4,39,43,500/-
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 4,39,43,500/-
Total diluted share/voting capital of the TC after the said acquisition	Rs. 4,39,43,500/-

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory
FOR PRATIBHUTI VINIHIT LTD


AUTHORISED SIGNATORY



Place: MUMBAI

Date: August 7, 2015.