

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company		MSP STEEL & POWER LTD.										
Name of the Stock Exchange where the shares of the target Company are listed		National Stock Exchange of India Limited BSE Ltd.										
Date of reporting		19-Aug-15										
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Saket Agrawal										
Details of Creation/Invocation/Release of encumbrance:												
Name of the promoters (s) or PACs with him*	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares [(2)-(3)] / release [(2)-(3)] / invocation [(2)-(3)]		
	Number	% of total share capital	Number	% of total share capital	Type of Encumbrance (pledge/lien/non disposal undertaking/others)	Reasons for encumbrance	Number	% of Total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital	
Saket Agrawal	204,000	0.23	Nil	Nil	Pledge	As per the terms & condition of Corporate Debt Restructuring Scheme as approved by the CDR Cell.	204,000	0.23	State Bank of India (Lead Bank)	204,000	0.23	
Signature of the Authorised Signatory												
<i>Saket Agrawal</i>												
Place : Kolkata												
Date : 19.08.2015												