

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|---|--|--|
| Name of the Target Company (TC) | MISHKA EXIM LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | P C GARG AND SONS HUF, SUBHRA FINVEST LIMITED, SPIL FINANCIAL SERVICES LIMITED, SHITIJ GARG, P K GARG AND SONS HUF, GUNJAN GARG, M K GARG AND SONS HUF, ANKIT GARG, ARCHIT GARG, MANJU GARG, VARTIKA GARG | | |
| Whether the acquirer belongs to Promoter/Promoter group | NO | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE LIMITED (SME) | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 2270000 | 15.7% | NIL |
| b) Voting rights (VR) otherwise than by equity shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NIL |
| d) Total (a+b+c) | 2270000 | 15.7% | NIL |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired | 60000 | 0.42% | NIL |
| b) VRs acquired otherwise than by equity shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to | NIL | NIL | NIL |

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| | | | |
|--|---------------------------------|---------------|------------|
| receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Total (a+b+c) | 60000 | 0.42% | NIL |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 2210000 | 15.29% | NIL |
| b) VRs otherwise than by equity shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| d) Total (a+b+c) | 2210000 | 15.29% | NIL |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | OPEN MARKET | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 21.08.2015 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 14450000 SHARES OF Rs.10/- EACH | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 14450000 SHARES OF Rs.10/- EACH | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | N.A. | | |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / Seller/ Authorised Signatory

Place: Delhi

Date: 22.08.2015