

Gautam N Associates Chartered Accountants

30, GNA House, Behind ABC Complex, Manmandir Travels Lane, Adalat Road, Aurangabad-431001

LIMITED REVIEW REPORT

To
The Board of Directors of
AGRI-TECH (INDIA) LIMITED.

- 1. We have reviewed the accompanying statement of unaudited financial results for the quarter ended 30th June 2015 (the Statement) of AGRI-TECH (INDIA) LIMITED (the Company) except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoters Group Shareholding, which have been traced from the disclosure made by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the financial statements based on our review.
- 2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material mistatement. A review is limited primarily to enquiries of the company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard -25 "Interim Financial Reporting', specified under the Companies Act, 1956 (which are deemed to be applicable as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause -41 of Listing Agreement including the manner in which it is to be disclosed, or that it contains any material mis-statement.

For Gautam N Associates

Chartered Accountants

FRN: 103117W

(Gautam Nandawat)

Partner

MN:032742

Place: Aurangabad Dated: 31st July 2015



UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 30/06/2015

Rs in Lacs

| | | Three Months Ended | | | Three Months Ended | | Year Ended | |
|----|--|-------------------------|-----------------------|---|-------------------------|-------------------------|---|--|
| | | 30/06/2015 Unaudited | 31/03/2015 Audited | 30/06/2014 Unaudited | 30/06/2015 Unaudited | 30/06/2014 Unaudited | 31/03/2015 Audited | |
| 1 | Net Sales / Income from operations | 6.42 | 0.00 | 6.04 | 6.42 | 6.04 | 8.03 | |
| 2 | Expenses | 0.12 | 19.00 | | | | | |
| 2 | a) Changes in Inventory | 0.50 | 0.55 | 0.00 | 0.50 | 0.00 | 1.13 | |
| | b) Cost of Material Consumed | 0.50 | 1.49 | 3.45 | 0.50 | 3.45 | 10.11 | |
| | c) Employee benefit expense | 2.46 | 1.83 | 1.61 | 2.46 | 1.61 | 8,64 | |
| | d) Selling & Distribution Expenses | 5.94 | 0.08 | 6.05 | 5.94 | 6.05 | 14.74 | |
| | e) Depreciation & Amortisation | 2.68 | 0.59 | 3.50 | 2.68 | 3.50 | 10.73 | |
| | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | f) Other Expenditure g) Total | 12.08 | 3.44 | 14.61 | 12.08 | 14.61 | 45.35 | |
| | | 0.000 | (3.44) | (8.57) | (5.66) | (8.57) | (37.32) | |
| 3 | Profit from Ops before Other Income | 1.92 | 0.41 | 0.02 | 1.92 | 0.02 | 0.63 | |
| 4 | Other Income | (3.74) | (3.03) | (8.55) | (3.74) | (8.55) | (36.69) | |
| 5 | Profit before Interest & Other Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 6 | Finance Costs | (3.74) | (3.03) | (8.55) | (3.74) | (8.55) | (36.69) | |
| 7 | Profit before Exceptional Items | ******** | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 8 | Exceptional Items | 0.00 | 3000 | (8.55) | (3.74) | (8.55) | (36.69 | |
| 9 | Profit/(Loss) before Tax | (3.74) | (3.03) | 0.00 | 78.62 | 0.00 | 0.00 | |
| 10 | Tax expense | 78.62 | 9775.03770.03 | (8.55) | (82.36) | (8.55) | | |
| 11 | Net Proft / (Loss) after Tax | (82.36) | (3.03) | 0.00 | 0.00 | 0.00 | 0.00 | |
| 12 | Extraordinary Items | 0.00 | 0.00 | 1,0077 (6.7%) | (82.36) | (8.55) | 100000000000000000000000000000000000000 | |
| 13 | | (82.36) | (3.03) | (8.55) | 0.00 | 0.00 | 0.00 | |
| 14 | Share of Profit/(Loss) of Associates | 0.00 | 0.00 | The second second | 0.00 | 0.00 | 0.00 | |
| 15 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| 16 | Net Profit/(Loss) after Associates | | | | (00.00) | (8.55) | (36.69 | |
| | interest | (82.36) | (3.03) | (8.55) | (82.36) | (6.55) | (30.08 | |
| 17 | Paid Up Equity Share Capital | | | | | 50400 | 594.00 | |
| | (Face Value Rs. 10/- each) | 594.00 | 594.00 | 594.00 | 594.00 | 594.00 | 594,00 | |
| 18 | Reserves (excluding Revaluation | 1 | | | | | 1019.85 | |
| | Reserves) | 937.49 | 1019.04 | 1048.00 | 937.49 | 1048.00 | 79.7702.8392.3 | |
| 19 | Basic and Diluted EPS | (1.39) | (0.05) | (0.14) | (1.39) | (0.14) | (0.02 | |
| Pa | rticulars of Shareholding | | | | | | | |
| | Public Shareholding | | | | | | 0.10007/ | |
| | No of Shares | 3189870 | 3189870 | 3159851 | 3189870 | 3159851 | 3189870 | |
| | % of Shareholding | 53.70 | 53,70 | 53.20 | 53.70 | 53.20 | 53.70 | |
| | Promoters and Promoter group | | | | | | | |
| | Shareholding | | | | | | | |
| | a) Pledged/Encumbered | 1 | | | 1 | | | |
| | No of Shares | 0 | 0 | 0 | 0 | 0 | 200200 | |
| | % of Shares (as a % of the total | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.0 | |
| | shareholding of promoter and | .1 | | | | | | |
| | ondionologia | | | | | | | |
| | promoter group) % of Shares (as a % of the total | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.0 | |
| | | 0.00 | 0.00 | 2.45 | | | | |
| | share capital of the Company | | | | - | | | |
| | b) Non Encumbered | 2750130 | 2750130 | 2780149 | 2750130 | 2780149 | 275013 | |
| | No of Shares | | | () () () () () () () () () () | | | | |
| | % of Shares (as a % of the total | | 100.00 | 100.00 | ,,,,,,,, | 1 | | |
| | shareholding of promoter an | a | | | 1 | 1 | 1 | |
| | promoter group) | | | 40.00 | 46.30 | 46.80 | 46.3 | |
| | % of Shares (as a % of the total | 46.30 | 46.30 | 46.80 | 40.30 | 40.00 | 70.0 | |
| 1 | share Capital of the Company | | | | | | 4 | |

NOTES: (1) Above financial results were taken on record by the Board of Directors in their meeting held on 31st July 2015. (2) The company is dealing in one major product segment. (3) Investor complaints - Opening Balance - 0, Received and Solved - 6, Closing Balance - 0

FOR AGRI-TECH (INDIA) LTD

Akash Kagliwal MANAGING DIRECTOR DIN 01691724

Place : Aurangabad Date : 31st July 2015

abad - 431005 (MS)

FOR GAUTAM N ASSOCIATES CHARTERED ACCOUNTANTS

GAUTAM NANDAWAT (Partner)



Agri-Tech (India) Limited Standalone Statement of Assets and Liabilities

Rs. In Lacs

| _ | Particulares | As at 30.06.2015 | As at 31.03.2015 (Audited) |
|---|---|------------------|-------------------------------|
| EC | QUITIES AND LIABILITIES | | |
| EC | Shareholders' Fund | 619.00 | 619.00 |
| |) Share capital | 937.49 | 1019.85 |
| (a | o) Reserves and Surplus | 0.00 | 0.00 |
| (c) Money received against share warrants | | | 1638.85 |
| | | 1556.49 | 0.00 |
| 13 | Share application money pending for allotment | 0.00 | 0.00 |
| 12 | 3. Minotiries Interest | 0.00 | |
| - 0 | 4. Non-current liabilities | 0.00 | 0.00 |
| | a) Long Term Borrowings | 0.00 | 0.00 |
| 13 | b) Deferred Tax Liabilities | 0.00 | 0.00 |
| 1 | c) Other Long Term Liabilities | 0.0 | 2 03 |
| 1 | d) Long Term Provisions | 3.40 | 2.03 |
| - | Sub-total - Non-current liabilities | 3.4 | 6 |
| | 5. Current Liabilities | | 328.00 |
| | a) Short Term Borrowings | 1.0 | 0 |
| | b) Trade Payables | 6.7 | 4 |
| | c) Other Current Liabilities | 1863.2 | 0.00 |
| | d) Short Term Provisions | 0.0 | 1500 5 |
| - | Sub-total - Current liabilities | 1870.9 | 70 |
| - | TOTAL - EQUITY AND LIABILITIES | 3430.9 | 93 3434.3 |
| В | ASSETS | 14 | |
| В | (1) Non Current Assets | | |
| - | a) Fixed Assets | 531. | 36 541.1 |
| 1 | b) Non Current Investments | 828. | 00 828.0 |
| 1 | c) Deferred Tax Assets (Net) | 0. | 0.0 |
| | d) Long Term Loans and Advances | 0. | 0.0 |
| | e) Other Non Current Assets | 0. | 0.0 |
| - | Sub-total - Non Current Assets | 1359. | 36 1369.1 |
| - | (2) Current Assets | | |
| | a) Current Investments | 0 | .00 |
| | ib) Inventories | 57 | ,37 56.8 |
| | c) Trade Receivables | | .36 0.0 |
| | d) Cash and Cash Equivalents | | .41 0.3 |
| 1 | e) Short Term Loans and Advances | 2064 | |
| f) Other Current Assets | | | .00 |
| Sub-total - Current Assets | | 2071 | |
| - | TOTAL ASSETS | 3430 | |

FOR GAUTAM N ASSOCIATES

GAUTAM NAHDAWAT (Partner)

Place : Aurangabad Date : 31st July 2015 FOR AGRI-TECH (INDIA) LTD

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Akash Kagliwal MANAGING DIRECTOR DIN 01691724