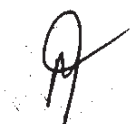


**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	B L Kashyap and Sons Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) BSE Limited 2) National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance ( <del>pledge/lien/ non-disposal undertaking/ others</del> )	5,76,34,680	28.05%	28.05%
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	5,76,34,680	28.05%	28.05%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / <del>invoked</del> /released by the acquirer	4,37,81,000	21.31%	21.31%
e) Total (a+b+c+d)	4,37,81,000	21.31%	21.31%



**After the acquisition/sale, holding of:**

a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	10,14,15,680	28.05%	28.05%
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	10,14,15,680	28.05%	28.05%

Mode of acquisition / ~~sale~~ (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).

Pledge ( after change of Depository Participant)

Date of acquisition / ~~sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable~~

30/07/2015

Equity share capital / total voting capital of the TC before the said acquisition / ~~sale~~

5,76,34,680 Equity Shares of Rs. 1/- each aggregating to Rs. 5,76,34,680/-

Equity share capital/ total voting capital of the TC after the said acquisition / ~~sale~~

10,14,15,680 Equity Shares of Rs. 1/- each aggregating to Rs. /-101415680/-

Total diluted share/voting capital of the TC after the said acquisition / ~~sale~~

[205440000] Equity Shares of Rs. [1]/- each aggregating to Rs. [205440000]/-

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / ~~seller~~ / Authorized Signatory  
For SBICAP Trustee Company Limited

  
Authorized Signatory

Place: Delhi

Date: 03.08.2015  
