

REGENCY TRUST LIMITED

Unaudited financial results for the quarter ended 30th June, 2015

| PART I | | Rs. in Lakhs | | | |
|--------|--|------------------------------|------------------------------|---|--|
| | Particulars | 3 Months Ended 30.06.2015 | 3 Months Ended 31.03.2015 | Corresponding 3 Months Ended 30.06.2014 | Year to date figures for the previous year ended 31.03.2015 |
| | | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Income From Operations | | | | |
| | (a) Income from Operations | - | - | - | - |
| | (b) Other operating Income | - | - | - | - |
| | Total Income from Operations (net) | - | - | - | - |
| 2 | Expenditure | | | | |
| | a. Cost of material consumed | - | - | - | - |
| | b. Purchases of Stock-in-trade | - | - | - | - |
| | c. Change in inventories of finished goods, Work-in-Progress and stock-in-trade | - | - | - | - |
| | d. Employee benefits expenses | 0.54 | 0.52 | - | 0.52 |
| | e. Depreciation & Amortisation expenses | - | - | - | - |
| | f. Other Expenses | 0.63 | 1.63 | 2.07 | 8.06 |
| | Total Expenses | 1.17 | 2.15 | 2.07 | 8.58 |
| 3 | Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2) | (1.17) | (2.15) | (2.07) | (8.58) |
| 4 | Other Income | - | - | - | - |
| 5 | Profit from ordinary activities before Finance Cost and Exceptional Items (3+4) | (1.17) | (2.15) | (2.07) | (8.58) |
| 6 | Finance Costs | - | - | - | - |
| 7 | Profit from ordinary activities after Finance Costs but before Exceptional Items (5-6) | (1.17) | (2.15) | (2.07) | (8.58) |
| 8 | Exceptional Items | - | - | - | - |
| 9 | Profit/(Loss) from ordinary activities before Tax (7+8) | (1.17) | (2.15) | (2.07) | (8.58) |
| 10 | Tax Expenses | - | - | - | - |
| 11 | Profit/(Loss) from Ordinary activities After Tax (9-10) | (1.17) | (2.15) | (2.07) | (8.58) |
| 12 | Extraordinary Items (Net of Tax) | - | - | - | - |
| 13 | Net Profit / (Loss) for the period (11-12) | (1.17) | (2.15) | (2.07) | (8.58) |
| 14 | Paid-up Equity Share Capital (Face Value Rs.10/- Each) | 100,000,000.00 | 100,000,000.00 | 100,000,000.00 | 100,000,000.00 |
| 15 | Reserve excluding revaluation reserves | - | - | - | - |
| 16 | Earning per Share (Basic and diluted)* | (0.00) | (0.00) | (0.00) | (0.01) |
| | * Not Annualised | | | | |

| PART II | | | | | |
|---------|--|------------|------------|------------|------------|
| A | PARTICULARS OF SHAREHOLDINGS | | | | |
| 1 | Public Shareholding | | | | |
| | -Number of Shares | 10,000,000 | 10,000,000 | 10,000,000 | 10,000,000 |
| | - Percentage of shareholding | 100% | 100% | 100% | 100% |
| 2 | Promoter & Promoter Group Shareholding | | | | |
| | a) Pledged / Encumbered | | | | |
| | -Number of Shares | - | - | - | - |
| | Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - |
| | Percentage of Shares (as a % of the total share capital of the Company) | - | - | - | - |
| | b) Non-Encumbered | | | | |
| | -Number of Shares | - | - | - | - |
| | Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 0.00% | 0.00% | 0.00% | 0.00% |
| | Percentage of Shares (as a % of the total share capital of the Company) | 0.00% | 0.00% | 0.00% | 0.00% |
| | Particulars | | | | |
| B | INVESTOR COMPLAINTS | | | | |
| | Pending at the beginning of the quarter | 0 | 0 | 0 | 0 |
| | Received during the quarter | 0 | 0 | 0 | 0 |
| | Disposed of during the quarter | 0 | 0 | 0 | 0 |
| | Remaining unresolved at the end of the quarter | 0 | 0 | 0 | 0 |

Notes:

- The above results were reviewed by the Audit Committee of the Board of Directors in their meeting held on 13th August, 2015
- The previous periods figures have been regrouped wherever necessary.

Place: Mumbai
Date : 13/08/2015

For Regency Trust Limited

Director



M. M. Pandit & Associates
Chartered Accountants

19-A-603, Shivalaya Soc., Shivdham Complex, Dindoshi, Malad (East) Mumbai – 400097 Email mmpaca@gmail.com

Limited Review Report of the Auditors

Review Report
To,
The Board of Directors
Regency Trust Limited
Kolkata

Sub: Limited Review Report

We have reviewed the accompanying statement of unaudited financial results of **Regency Trust Limited** for the period ended **June 30, 2015** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **M M Pandit & Associates**
Chartered Accountants
FRN: 117496W

Prakash Modi

Prakash Modi
Partner
M No: 101463



Place: Mumbai
Date: August 13, 2015