

**Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company	Oricon Enterprises Limited			
Names of the stock exchanges where the shares of the target company are listed	Bombay Stock Exchange Limited/ National Stock Exchange Limited			
Date of reporting	03/08/2015			
Name of the Promoter(s) on whose shares encumbrance has been created	Shri Rajendra Somani			
Details of the creation / invocation/ release of encumbrance :				
Name of the Promoter(s) or PACS with him	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to Encumbrance(3)	Post event Holding of encumbered shares [creation [2+3] / release [2-3] / Invocation [2-3]

	No. of shares	% of total share capital	% of diluted share capital (**)	No. of shares	% of total share capital	Type of event (creation / invocation / release)	Date of creation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	No. of Shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Shri Rajendra Somani	28907990	18.41%	18.41%	3750000	2.39%	Creation	25/07/2015	Pledge	7000000	4.46%	7000000 Shares pledged with Ratnakar bank Ltd.	1075000	6.85%

*Rajendra Somani*  
 x/s Rajendra Somani

Date : 03/08/2015

Place : Mumbai