

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation
 Name of the Target Company (TC) REFNOL RESINS & CHEMICALS LTD.
 Names of the stock exchanges where the shares of the target company are listed Bombay Stock Exchange Limited
 Date of reporting 25.08.2015

Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked Khatau Capacitors Private Limited
 Details of the creation of encumbrance:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company(1)	Promoter holding already encumbered(2)	Details of events pertaining to encumbrance (3)						Post event holding of shares / creation / release / invocation [(1)-(3)] / [(2)+(3)] / [(2)-(3)] / [(1)+(3)]			
			Type of event/creation / release / invocation	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal / undertaking / others)	Reasons for encumbrance**	Number	% of total share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital	
KHATAU CAPACITORS PRIVATE LIMITED	1274400	901370	29.17%	Release of Pledge	24.08.2015	Pledge	To securitise credit facilities taken by a Group Company	901370	29.17%	Indusind Bank Limited	0	0.00%
KHATAU LEASING AND FINANCE COMPANY PRIVATE LIMITED	350000	25600	0.83%	-	-	-	-	-	25600	-	-	0.83%
MANISH MAHENDRA KHATAU	5000	0	0.00%	-	-	-	-	-	0	-	-	0.00%
PRIYA MAHENDRA KHATAU	3521	0	0.00%	-	-	-	-	-	0	-	-	0.00%
ASHA MAHENDRA KHATAU	3500	0	0.00%	-	-	-	-	-	0	-	-	0.00%
MAHENDRA KISHORE KHATAU	3780	0	0.00%	-	-	-	-	-	0	-	-	0.00%
PRISM PLANTATIONS PVT LTD	1000	0	0.00%	-	-	-	-	-	0	-	-	0.00%
ANIL KISHORE KHATAU	300	0	0.00%	-	-	-	-	-	0	-	-	0.00%

RR Pratik

Signature of the Authorized Signatory
 Date : 25.08.2015
 Place : Mumbai

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
 ** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
 ***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.