

Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

(Rs. In Lakhs)

Sr. No.	Particulars	Statement of Standalone Unaudited Financial Results for the Quarter ended June 30, 2015			
		Quarter Ended		Year Ended	
		30th June 2015 Unaudited	31st March 2015 Audited	30th June 2014 Unaudited	31st March 2014 Audited
1	Income from Operations	2,789	2,490	3,923	14,938
a)	Net Sales/Income from Operations (Net of excise duty)	167	30	(151)	722
b)	Other Operating Income	2,956	2,520	3,772	15,660
	Total Income from Operations (net)				
2	Expenses				
a)	Cost of Materials consumed	-	-	-	-
b)	Purchase of stock-in-trade	836	280	2,838	9,110
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	103	59	43	(67)
d)	Employee benefits expense	566	183	656	2,640
e)	Depreciation and amortisation expense	401	590	601	2,325
f)	Other expenses	324	445	200	1,809
	Total Expenses	2,230	1,557	4,338	15,817
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	726	963	(566)	(157)
4	Other income	166	556	157	2,529
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	892	1,519	(409)	2,372
6	Finance Costs	530	602	341	1,438
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	362	917	(750)	934
8	Exceptional items	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	362	917	(750)	934
10	Tax expense	207	174	-	(347)
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	155	743	(750)	1,281
12	Extraordinary items (net of tax expense)	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	155	743	(750)	1,281
14	Share of Profit / (loss) of associates	-	-	-	-
15	Minority interest	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	155	743	(750)	1,281
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	65,240	65,000	-	66,693
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):				
a)	Basic	0.34	1.61	(1.62)	2.77
b)	Diluted	0.31	1.48	(1.62)	2.77
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):				
a)	Basic	0.34	1.61	(1.62)	2.77
b)	Diluted	0.31	1.48	(1.62)	2.77





Sr. No.	Particulars	Quarter Ended		Year Ended	
		30th June 2015 Unaudited	31st March 2015 Audited	30th June 2014 Unaudited	31st March 2014 Audited
1	Public Shareholding - Number of shares - Percentage of shareholding	25,998,409 56.29%	25,998,409 56.29%	25,878,999 56.03%	25,998,409 56.29%
2	Promoters & promoter group Shareholding				
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group)	2,000,000 10.64	2,000,000 10.64	- -	- -
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group)	20,188,318 43.71%	20,188,318 43.71%	20,307,728 43.97%	20,188,318 43.71%
B INVESTOR COMPLAINTS		Quarter Ended 30th June 2015			
	Particulars				
	Pending at the beginning of the quarter	0			
	Received during the quarter	0			
	Disposed of during the quarter	0			
	Remaining unresolved at the end of the quarter	0			

Sr. No.	Particulars	Quarter Ended		Year Ended	
		30th June 2015 Unaudited	31st March 2015 Audited	30th June 2014 Unaudited	31st March 2014 Audited
1	Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated	1,952 837 333	1,743 747 586	2,747 1,177 6	10,457 4,480 3,252
2	Net Segment Revenue Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions	3,122	3,076	3,930	18,189
	Less: i) Interest ii) Un-allocable Expenses (net of unallocable income)	146 2,037	131 2,606	206 842	785 8,362
3	Total Profit Before Tax Capital Employed Unallocable Total Capital Employed	550 1,291 362	602 1,218 917	341 1,457 (750)	1,438 6,774 934
		61,422 61,422	60,629 60,629	59,327 59,327	61,833 61,833

Registered office : allied digital services limited, Premises No. 3-A, 3rd Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

A Global IT Transformation Architect.™



For Allied Digital Services Limited

Prakash D Shah

Prakash D Shah
CFO and Wholetime Director

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 14, 2015.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2015.
- 3) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: August 14, 2015

Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Allied Digital Services Limited

Statement of Consolidated Unaudited Financial Results for the Quarter ended June 30, 2015 (Rs. in Lakhs)

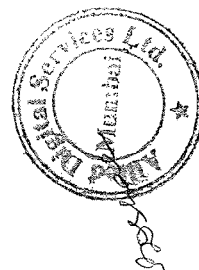
Sr. No.	Particulars	Consolidated			
		Quarter Ended		Year Ended	
		30th June 2015 Unaudited	31st March 2015 Audited	30th June 2014 Unaudited	31st March 2014 Audited
1	Income from Operations				
a)	Net Sales/Income from Operations (Net of excise duty)	5,446	5,096	6,817	23,376
b)	Other Operating Income	167	30	(151)	451
	Total Income from Operations (net)	5,613	5,126	6,666	27,281
2	Expenses				
a)	Cost of Materials consumed	2,593	2,034	4,889	13,007
b)	Purchase of stock-in-trade	104	59	43	78
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	899	560	958	3,936
d)	Employee benefits expense	545	684	624	2,770
e)	Depreciation and amortisation expense	609	748	659	2,943
f)	Other expenses	4,740	4,085	7,173	22,734
	Total Expenses	10,380	10,160	19,367	69,472
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	873	1,041	(507)	1,093
4	Other Income	166	605	157	674
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1,039	1,646	(350)	1,767
6	Finance Costs	535	614	344	1,653
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	504	1,032	(694)	114
8	Exceptional Items	-	(61)	19	(19)
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	504	1,093	(713)	133
10	Tax expense	254	271	19	164
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	250	822	(732)	(31)
12	Extraordinary items (net of tax expense)	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	250	822	(732)	(31)
14	Share of Profit / (loss) of associates	-	-	-	-
15	Minority Interest	(18)	74	3	31
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	232	896	(729)	(1)
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	63,817	-	63,783
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):				
a)	Basic	0.50	1.94	(1.58)	2.00
b)	Diluted	0.46	1.78	(1.58)	2.00
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):				
a)	Basic	0.50	1.94	(1.58)	2.00
b)	Diluted	0.46	1.78	(1.58)	2.00



Sr. No.	Particulars	Quarter Ended			Year Ended	
		30th June 2015 Unaudited	31st March 2015 Audited	30th June 2014 Unaudited	31st March 2015 Audited	31st March 2014 Audited
1	Public Shareholding - Number of shares - Percentage of shareholding	25,988,409 56.29%	25,988,409 56.29%	25,878,989 56.03%	25,988,409 56.29%	25,988,409 56.29%
2	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	2,000,000 10.64 2.90	2,000,000 10.64 2.90	- - -	2,000,000 10.64 2.90	- - -
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,307,728 100% 43.97%	20,188,318 100% 43.71%	20,188,318 100% 43.71%

Sr. No.	Particulars	Quarter Ended 30th June 2015	
		0	0
1	INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed of during the quarter Remaining unresolved at the end of the quarter	0	0

Sr. No.	Particulars	Consolidated					
		Quarter Ended		Quarter Ended		Year Ended	
		30th June 2015 Unaudited	31st March 2015 Audited	30th June 2014 Unaudited	31st March 2014 Audited	31st March 2015 Audited	31st March 2014 Audited
1	Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated	1,952 3,494 333	1,743 3,353 635	2,747 4,070 6	8,785 14,591 1,125	10,420 16,088 3,177	29,685
2	Net Segment Revenue Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions	146 2,184 2,330	131 2,794 2,925	206 882 1,088	659 7,148 7,808	782 13,505 14,287	782 13,505 14,287
	Less: i) interest ii) Un-allocable Expenses (net of unallocable income)	535 1,291	614 1,218	344 1,457	1,653 6,022	1,544 12,155	588
3	Total Profit Before Tax Capital Employed Unallocable Total Capital Employed	504 66,278 66,278	1,093 65,831 65,831	(713) 63,183 63,183	133 66,278 66,278	588 65,714 65,714	588 65,714 65,714



Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 14, 2015.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2015.
- 3) The consolidated accounts have been prepared in accordance with the principles set out in Accounting Standard 23 - Consolidated Financial Statements, Accounting Standard 23 - Accounting for Investments in Associates and Accounting Standard 27 - Financial Reporting in Joint Ventures in Consolidated Financial Statements notified in the Companies (Accounting Standard) Rules 2006. The Financial result of Subsidiaries have been included in the consolidated results on the basis of management accounts and have not been reviewed by the auditors.
- 4) The standalone financial results have been made available at company's website www.allieddigital.net
- 5) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: August 14, 2015



For Allied Digital Services Limited

Prakash D Sharma
CFO and Wholetime Director

Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

To
The Board of Directors
Allied Digital Services Ltd.
Mumbai

We have reviewed the accompanying statement of unaudited financial results of Allied Digital Services Ltd. for the period ended **30th June, 2015** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the accounting standards as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SHAH & TAPARIA
Chartered Accountants
Firm Registration No. 109463W



RAMESH PIPALAWA
PARTNER
M.No. 103840



Place : Mumbai
Date : August 14, 2015

Allied Digital Q1 FY15 Net Revenue stood at Rs 56.13 crore and EBITDA Margin was 18.51%

Mumbai, 14th August, 2015 – Allied Digital Services Ltd. (Allied or Company), (BSE: 532875) (NSE ID: ADSL), a leading Indian IT infrastructure management services provider today announced its third quarter results for fiscal 2015.

PERFORMANCE HIGHLIGHTS

Consolidated Quarter1 FY15 Review

- Q1 FY15 Operating revenue was Rs 56.13crore
- Total income was Rs 57.79 crore
- The Company reported EBITDA of Rs 10.39 crore
- EBITDA Margin stood at 18.51%.
- Net profit stood at Rs 2.32 crore during the quarter
- Basic EPS stood at Rs 0.95

Commenting on the results, Mr. Prakash Shah, CFO and Wholetime Director said, “Allied Digital has completed India’s 1st iconic, one of its kind large scale safe-city project-“Pune City Surveillance” which is live now. It has also won the award for best project for city surveillance; as a smart city initiative awarded at national level from New Delhi by ELETS. Network Architecture of the City Surveillance System provides a Digital Backbone for deploying Smart City solution for Pune.

Allied Digital has bagged a prestigious order and gone live to provide Global IT field support for a large retail multi-national in 25+ countries across the globe. This is a 7 year contract and makes Allied Digital globally more visible through its strategic tie-ups.”

About Allied Digital Services Ltd:

Allied Digital Services Ltd (Allied) provides a range of IT Infrastructure services and solutions including managed services and physical and information security solutions to leading Indian and global corporations. The company has a presence in over 132 locations in India, and over 40 states in the USA, through its acquisition of Enpointe Global Services.

Allied is an ISO 9001: 2000 certified company with a global command centre certified under ISO 27001:2005. Allied Digital Services Ltd. is among the few companies with a truly pan India direct presence in 132 locations across the length and breadth of the country – servicing over 40, 000 pincodes on the same day.

For further information, please contact:

Company Secretary Allied Digital Services Limited Tel: +91 22 6681 6681 Email: investors@allieddigital.net
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Prakash

A Global IT Transformation Architect.™



Safe Harbor: *Certain statements made in this release concerning our future growth prospects may be interpreted as forward looking statements, which involve a number of risks and uncertainties that could cause the actual results to differ materially from those in such forward looking statements. Investors are requested to use their discretion in relying on them. We do not undertake to update any forward-looking statements that may be made from time to time.*

Prashant



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