

# MARSONS LIMITED

CIN: L31102WB1976PLC030676

REGD OFFICE: BUDGE BUDGE TRUNK ROAD, CHAKMIR, MAHESHTALA,  
KOLKATA 700142

AUDITED FINANCIAL RESULTS FOR THE PERIOD ENDED 30th JUNE, 2015

(Figures in Rs. Lacs)

Sl. No.	Particulars	3 Months Ended			Current Year	Previous Year
		30.06.2015 (Audited)	31.03.2015 (UnAudited)	30.06.2014 (UnAudited)	15 months period ended	9 months period ended
					30.06.2015 (Audited)	31.03.2014 (Audited)
1	a. Net Sales / Income from Operations	757.06	923.81	1214.21	4452.87	5468.11
	b. Other Operating Income	-	2763.00	-	2763.00	-
	c. Total	757.06	3686.81	1214.21	7215.87	5468.11
2	Expenditure					
	a. (Increase) / decrease in stock in trade and work in progress	254.02	(909.64)	(156.20)	(521.93)	(933.71)
	b. Consumption of raw materials	839.94	3751.95	943.40	5692.82	4642.19
	c. Purchase of traded goods	-	-	-	-	320.22
	d. Employees cost	34.77	33.54	27.39	153.14	109.65
	e. Depreciation	102.58	110.53	58.76	402.92	95.71
	f. Power & Fuel	19.11	11.88	18.99	82.77	59.52
	g. Other expenditure	191.04	583.61	87.87	1150.00	559.32
	h. Total	1441.46	3581.87	980.21	6959.71	4852.90
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(684.40)	104.94	234.00	256.15	615.21
4	Other Income	343.63	113.93	13.59	500.83	56.80
5	Profit before Interest and Exceptional Items (3+4)	(340.77)	218.87	247.60	757.00	672.01
6	Interest	208.58	199.37	239.68	1238.24	583.44
7	Profit after Interest but before Exceptional Items (5-6)	(549.35)	19.50	7.91	(481.25)	88.57
8	Exceptional items	-	-	-	-	-
9	Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	(549.35)	19.50	7.91	(481.25)	88.57
10	Tax expenses	-	15.00	-	15.00	26.50
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	(549.35)	4.50	7.91	(496.25)	62.07
12	Extra-Ordinary item (net of tax expenses Rs. Nil)	-	-	-	-	-
13	Net Profit (+)/Loss (-) for the period (11-12)	(549.35)	4.50	7.91	(496.25)	62.07
14	Paid-up equity share capital (Face Value Rs.10/- each)	2500.00	2500.00	2500.00	2500.00	2500.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	634.30	1139.80
16	Earnings Per Share (EPS)					
	a. Basic and diluted EPS before Extra-ordinary items for the period, for the year to date and for the previous year (not to be annualized)	(2.20)	0.02	0.03	(1.99)	0.25
	b. Basic and diluted EPS after Extra-ordinary items for the period, for the year to date and for the previous year (not to be annualized)	(2.20)	0.02	0.03	(1.99)	0.25
17	Public Shareholding					
	No. of Shares	14303113.00	14303113.00	14228331.00	14303113.00	14014061.00
	Percentage of shareholding	57.21	57.21	56.91	57.21	56.06
18	Promoters and promoter group Shareholding					
	a. Pledged / Encumbered					
	- Number of Shares	1290408.00	1290408.00	1500000.00	1290408.00	1290408.00
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	12.06	12.06	13.93	12.06	11.75
	- Percentage of shares (as a % of the total share capital of the company)	5.16	5.16	6.00	5.16	5.16
	b. Non-encumbered					
	- Number of Shares	9406479.00	9406479.00	9271669.00	9406479.00	9695531.00
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	87.94	87.94	86.07	87.94	88.25
	- Percentage of shares (as a % of the total share capital of the company)	37.63	37.63	37.09	37.63	38.78



*[Handwritten Signature]*

**Notes :**

- 1 The above financial results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at their meeting held on 29th August, 2015
- 2 As the Company's business activity falls within a single primary business segment viz. manufacturing of electric transformers, segmentwise reporting is not applicable to the Company as per Accounting Standard - 17.
- 3 Pursuant to notification of Schedule II to the Companies Act, 2013 with effect from 1st April 2014 , the Company has charged depreciation based on the useful lives as prescribed under the Schedul. Consequently depreciation charge for the quarter and year ended 31st March, 2015 is Rs. 102.58 lakhs and Rs. 300.34 lakhs respectively.
- 4 Previous year figures have been re-arranged/ re-grouped wherever necessary.

<u>Particulars</u>	<u>Total</u>
a) No. of investor grievances pending at the beginning of the quarter	Nil
b) No. of investor grievances received during the quarter	Nil
c) No. of investor grievances replied/ resolved during the quarter	Nil
d) No. of investor grievances pending at the end of the quarter	Nil

Place : Kolkata.  
Date : 29th August, 2015



For MARSONS LIMITED

CEO

( A . S . PILLAI )

**STATEMENT OF ASSETS AND LIABILITIES**  
FOR THE PERIOD ENDED AT 30th June, 2015

(Rs. In Lakhs)

PARTICULARS	AS AT	AS AT
	30.06.2015 (AUDITED)	31.03.2014 (AUDITED)
<b>A. EQUITY AND LIABILITIES</b>		
<b>1. SHAREHOLDER'S FUNDS</b>		
a) Share Capital	2,500.00	2,500.00
b) Reserves and Surplus	2,246.02	2,750.48
<b>SUB-TOTAL</b>	<b>4,746.02</b>	<b>5,250.48</b>
<b>2. NON-CURRENT LIABILITIES</b>		
a) Long Term Borrowings	4,067.88	472.80
b) Deferred Tax Liabilities (Net)	196.84	183.70
c) Other Long-Term Liabilities	9.11	9.04
<b>SUB-TOTAL</b>	<b>4,273.83</b>	<b>665.54</b>
<b>3. CURRENT LIABILITIES</b>		
a) Short Term Borrowings	2,665.75	4,253.72
b) Trade Payables	2,256.27	7,558.46
c) Other Current Liabilities	1,991.23	926.60
d) Short Term Provisions	37.67	53.26
<b>SUB-TOTAL</b>	<b>6,950.92</b>	<b>12,792.04</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>15,970.77</b>	<b>18,708.06</b>
<b>A. ASSETS</b>		
<b>1. NON-CURRENT ASSETS</b>		
a) Tangible Assets	3,283.73	2,514.07
b) Intangible Assets	3.00	3.00
c) Capital Work in Progress	2.36	134.79
d) Non-Current Investments	982.01	1,032.69
e) Long Term Loans and Advances	111.64	83.26
<b>SUB-TOTAL</b>	<b>4,382.74</b>	<b>3,767.81</b>
<b>2. CURRENT ASSETS</b>		
a) Inventories	4,257.53	5,826.60
b) Trade Receivables	6,346.17	8,239.60
c) Cash and Cash Equivalents	216.87	337.46
e) Short-Term Loans and Advances	636.45	373.04
f) Other Current Assets	131.01	163.55
<b>SUB-TOTAL</b>	<b>11,588.03</b>	<b>14,940.25</b>
<b>TOTAL - ASSETS</b>	<b>15,970.77</b>	<b>18,708.06</b>

Place : Kolkata.  
Date : 29th August, 2015



For MARSONS LIMITED

*(Signature)*  
CEO

( A. S. PILLAI )

