



17th August, 2015

Bombay Stock Exchange Limited
PJ Towers, Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Ex Bandra East,
Mumbai – 400 051.

Dear Sir,

Sub: Clarification on news article

Ref: Your email dated 17-08-2015.

This has reference to your email on the captioned subject.

We have, vide our letter dated 16-05-2015, informed the stock exchanges that our company is seeking the fresh approval of its shareholders to raise funds of Rs.1,000 Crores (with a green shoe option of Rs.500 crores) through Qualified Institutional Placement (QIP). Further, we had, vide our letter dated 14-08-2015, informed the exchanges that the shareholders of our company, at their 21st Annual General Meeting held on 13-08-2015, have approved all the resolutions (including the QIP Issue) by filing the scrutinizer's report on the voting process.

Your attention is drawn to our earlier letter dated 31-03-2015, wherein we had informed you that GVK Airport Developers Limited, a wholly owned subsidiary of our Company is exploring various options, over a period, to raise funds through PE Investors, an IPO among others, to reduce its debt burden.

We are sure that you would appreciate our stand, for not to comment on any market rumors / news publications, particularly when they are not issued by our Company.

Thanks & regards,
For GVK Power & Infrastructure Limited

P V Rama Seshu
AVP & Company Secretary

