

Part II

| S.No. | Particulars | Quarter ended | | | Year ended |
|-------|---|---------------|------------|------------|------------|
| | | 30.06.2015 | 31.03.2015 | 30.06.2014 | 31.03.2015 |
| | | Un Audited | Audited | Un Audited | Audited |
| A | PARTICULARS OF SHAREHOLDING | | | | |
| 1 | Public shareholding | | | | |
| | - Number of shares | 2847454 | 2847454 | 2852080 | 2847454 |
| | - Percentage of shareholding | 40.00 | 40.00 | 40.07 | 40.00 |
| 2 | Promoters and Promoter Group Shareholding:- | | | | |
| | a) Pledged / Encumbered | | | | |
| | - Number of shares | 0 | 0 | 0 | 0 |
| | - Percentage of shares(as a % of the total share holding of promoters and promoter group) | 0.00 | 0.00 | 0.00 | 0.00 |
| | - Percentage of shares(as a % of the total share capital of the company) | 0.00 | 0.00 | 0.00 | 0.00 |
| | b) Non-encumbered | | | | |
| | - Number of shares | 4270876 | 4270876 | 4266250 | 4270876 |
| | - Percentage of shares(as a % of the total share holding of promoters and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of shares(as a % of the total share capital of the company) | 60.00 | 60.00 | 59.93 | 60.00 |

NOTES:

1. The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 12/08/2015.
2. The Company is mainly engaged in one reportable business segment (i.e.) "Yarn" segment in terms of requirements of Accounting Standard 17.
3. Figures for the previous year/quarter have been regrouped/rearranged wherever necessary.

Coimbatore
12.08.2015

By order of the Board
for SRI RAMAKRISHNA MILLS (CBE) LTD

[Signature]
D.LAKSHMINARAYANASWAMY
Managing Director

[Signature]



Sri Ramakrishna Mills (Coimbatore) Ltd.,

Regd/Adm.Office: 1493, Sathyamangalam Road, P B No.2007, Ganapathy, Coimbatore 641 006

CIN : L17111TZ1946PLC000175

UnAudited Financial Results for the Quarter ended 30th June 2015

| S.No. | Particulars | Quarter ended | | | Year ended |
|-------|---|--------------------------|------------|------------|------------|
| | | 30.06.2015 | 31.03.2015 | 30.06.2014 | 31.03.2015 |
| | | Un Audited | Audited | Un Audited | Audited |
| 1 | Income from Operations | (<-----Rs.in lacs----->) | | | |
| | a) Net Sales / income from operations (Net of Excise Duty) | 576.96 | 315.04 | 317.46 | 1293.37 |
| | b) Other operating income | 12.12 | 54.84 | 73.09 | 332.17 |
| | Total Income from operations (net) (a+b) | 589.08 | 369.88 | 390.55 | 1625.54 |
| 2 | Expenses | | | | |
| | a) Cost of materials consumed | 242.36 | 250.70 | 185.41 | 871.78 |
| | b) Purchase of stock-in-trade | 0.00 | 0.00 | 0.00 | 0.00 |
| | c) Changes in inventories of finished goods work-in-progress and stock-in-trade | 10.52 | (22.74) | -8.18 | -89.25 |
| | d) Employee benefits expense | 123.54 | 189.34 | 96.98 | 522.58 |
| | e) Depreciation and amortisation expense | 19.14 | 77.45 | 18.18 | 123.39 |
| | f) Power & Fuel | 106.89 | 105.91 | 83.16 | 402.64 |
| | g) Other expenses | 78.44 | 80.58 | 28.09 | 203.04 |
| | Total Expenses | 580.89 | 681.24 | 403.64 | 2034.18 |
| 3 | Profit / [Loss] from operations before other income, finance costs and exceptional items (1-2) | 8.19 | (311.36) | (13.09) | (408.64) |
| 4 | Other Income | 3.94 | (18.86) | 4.88 | 10.81 |
| 5 | Profit / [Loss] from ordinary activities before finance costs and exceptional items (3±4) | 12.13 | (330.22) | (8.21) | (397.83) |
| 6 | Finance Costs | 77.54 | 235.67 | 77.95 | 449.04 |
| 7 | Profit / [Loss] from ordinary activities after finance costs but before exceptional items (5±6) | (65.41) | (565.89) | (86.16) | (846.87) |
| 8 | Exceptional Items (Net) (Refer Note:3) | 0.00 | 682.42 | 0.00 | 682.42 |
| 9 | Profit / [Loss] from ordinary activities before tax(7±8) | (65.41) | 116.53 | (86.16) | (164.45) |
| 10 | Tax expense | 0.00 | 0.00 | 0.00 | 0.00 |
| 11 | Net Profit / [Loss] from ordinary activities after tax (9±10) | (65.41) | 116.53 | (86.16) | (164.45) |
| 12 | Extraordinary items (net of tax expense) | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit/(Loss) for the period (11±12) | (65.41) | 116.53 | (86.16) | (164.45) |
| 14 | Share of profit / (loss) of associates | 0.00 | 0.00 | 0.00 | 0.00 |
| 15 | Minority Interest | 0.00 | 0.00 | 0.00 | 0.00 |
| 16 | Net Profit / [Loss] after taxes, minority interest and share of profit / (loss) of associates(13±14±15)* | (65.41) | 116.53 | (86.16) | (164.45) |
| 17 | Paid up equity share capital (Face Value of share @ Rs.10/- each) | 711.83 | 711.83 | 711.83 | 711.83 |
| 18 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | | | | 1081.07* |
| 19.i | Earnings per share [before extraordinary items] (of Rs.10/- each) (not annualised): | | | | |
| | a. Basic | (0.92) | 1.64 | (1.21) | (2.31) |
| | b. Diluted | (0.92) | 1.64 | (1.21) | (2.31) |
| 19.ii | Earnings per share [after extraordinary items] (of Rs.10/- each) (not annualised): | | | | |
| | a. Basic | (0.92) | 1.64 | (1.21) | (2.31) |
| | b. Diluted | (0.92) | 1.64 | (1.21) | (2.31) |

* Carry Forward Loss of Rs.101.88 lacs not considered.