

PART I		Rs. in Lakhs			
STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2015					
Sl. No.	Particulars	3 Months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Previous year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1.	<b>Income from Operations</b>				
	(a) Net Sales / income from operations (Net of Excise duty)	26,202	23,189	22,621	91,644
	(b) Other operating Income	353	631	196	1,252
	<b>Total Income from operations (net)</b>	<b>26,555</b>	<b>23,820</b>	<b>22,817</b>	<b>92,896</b>
2.	<b>Expenses</b>				
	(a) Cost of materials consumed	9,660	8,788	6,995	32,190
	(b) Purchase of stock-in-trade	6,338	5,965	6,476	25,039
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(219)	(41)	(706)	(1,636)
	(d) Employee benefits expenses	1,759	1,640	1,600	6,679
	(e) Depreciation & amortization expense	473	425	426	1,676
	(f) Other expenses	4,526	4,358	4,251	17,254
	<b>Total Expenses</b>	<b>22,537</b>	<b>21,135</b>	<b>19,042</b>	<b>81,202</b>
3.	<b>Profit from Operations before Other Income, finance cost &amp; exceptional items (1-2)</b>	<b>4,018</b>	<b>2,685</b>	<b>3,775</b>	<b>11,694</b>
4.	Other Income	149	39	141	595
5.	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>4,167</b>	<b>2,724</b>	<b>3,916</b>	<b>12,289</b>
6.	Finance costs	12	15	15	57
7.	<b>Profit from ordinary activities after finance cost but before exceptional items (5-6)</b>	<b>4,155</b>	<b>2,709</b>	<b>3,901</b>	<b>12,232</b>
8.	Exceptional Items – refer note 4 below	607	-	-	-
9.	<b>Profit from ordinary activities before Tax(7-8)</b>	<b>3,548</b>	<b>2,709</b>	<b>3,901</b>	<b>12,232</b>
10.	Tax Expense				
	- Current	1,225	833	1,360	4,103
	- Deferred	(11)	155	(54)	60
		1,214	988	1,306	4,163
11.	<b>Net Profit from ordinary activities after tax (9-10) for the period</b>	<b>2,334</b>	<b>1,721</b>	<b>2,595</b>	<b>8,069</b>
12.	Paid-up share capital - Equity (of Rs. 10/- each)	6,799	6,799	6,799	6,799
13.	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	N.A.	N.A.	N.A.	37,046
14.	Earnings per Share (of Rs. 10/- each) ( Basic & Diluted) Rs.	3.43*	2.53*	3.82*	11.87
* Not Annualised (See accompanying note to the financial results)					

Registered office:  
 Timken India Limited  
 39-42, Electronic City  
 Phase II, Hosur Road  
 Bangalore 560 100, Karnataka  
 India

CIN:L29130KA1996PLC048230  
 Website: www.timken.com/india

PART II SELECT INFORMATION FOR THE QUARTER ENDED 30 JUNE, 2015					
A PARTICULARS OF SHAREHOLDING					
Sl. No.	Particulars	3 Months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Previous year ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
1.	Public Shareholding				
	(a) Number of Shares	16,999,996	16,999,996	16,999,996	16,999,996
	(b) Percentage of Shareholding	25.00%	25.00%	25.00%	25.00%
2.	Promoters & promoter group shareholdings				
	(a) Pledged / Encumbered				
	(i) Number of Shares	Nil	Nil	Nil	Nil
	(ii) Percentage of shares (as a % of total shareholding of promoter & promoter group)	N.A.	N.A.	N.A.	N.A.
	(iii) Percentage of shares (as a % of total share capital of the company)	N.A.	N.A.	N.A.	N.A.
	(b) Non-encumbered				
	(i) Number of Shares	50,999,988	50,999,988	50,999,988	50,999,988
	(ii) Percentage of shares (as a % of total shareholding of promoter & promoter group)	100.00%	100.00%	100.00%	100.00%
	(iii) Percentage of shares (as a % of total share capital of the company)	75.00%	75.00%	75.00%	75.00%
<b>Particulars</b>					
<b>B.</b>	<b>INVESTOR COMPLAINTS (QUERIES)</b>	<b>3 months ended 30.06.2015</b>			
	Pending at beginning of the quarter	Nil			
	Received during the quarter	157			
	Disposed of during the quarter	157			
	Remaining unresolved at the end of quarter	Nil			

**NOTES:**

1. The Company has only one reportable primary segment, viz. 'Bearings and Components', and hence, no separate segment information is presented here.
2. There were no extra ordinary items during the respective periods reported above.
3. Previous year's / period's figures have been regrouped/reclassified/recasted, wherever necessary.
4. A fire broke-out in the Company's third party service provider's warehouse in Pune on 10 May, 2015. Inventories worth Rs. 980 lacs and fixed assets worth of Rs.3 lacs (written down value) were destroyed in the fire. Management is expecting to recover an amount of Rs.376 lacs from the insurance company in terms of the Company's Insurance coverage. The remaining amount of Rs.607 lacs, being net unrecoverable amount, is disclosed as an exceptional item.

5. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 12 August, 2015.

Bangalore  
12 August, 2015

By the Order of the Board

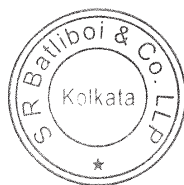
  
**Sanjay Koul**  
**Chairman & Managing Director**  
**DIN: 05159352**

**Limited Review Report****Review Report to  
The Board of Directors  
Timken India Limited**

1. We have reviewed the accompanying statement of unaudited financial results of Timken India Limited ('the Company') for the quarter ended June 30, 2015 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For S.R. BATLIBOI & CO. LLP****ICAI Firm registration number: 301003E**

Chartered Accountants

  
per **Kamal Agarwal**  
Partner  
Membership No.:058652

Place: Bangalore

Date: August 12, 2015