

ROLCON ENGINEERING CO. LTD.

CIN : L28259GJ1961PLC001439
REGD. OFFICE: ANAND SOJITRA ROAD, VITHAL UDYOGNAGAR - 388121 (Gujarat)

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED
30TH JUNE-2015, UNDER CLAUSE-41 OF THE LISTING AGREEMENT**

SEGMENTWISE REVENUE RESULTS & CAPITAL EMPLOYED

SR. NO.	PARTICULARS	(Rs. In Lacs)				PARTICULARS	(Rs. In Lacs)			
		FOR THE THREE MONTH ENDED		FOR THE YEAR ENDED			FOR THE THREE MONTH ENDED		FOR THE YEAR ENDED	
		30/06/2015 UNAUDITED	31/03/2015 AUDITED	30/06/2014 UNAUDITED	31/03/2015 AUDITED		30/06/2015 UNAUDITED	31/03/2015 AUDITED	30/06/2014 UNAUDITED	31/03/2015 AUDITED
Part-I										
1	Income from Operation					(1) Segment Revenue				
	(a) Gross Sales/ Income from operations	774.74	946.39	892.06	3803.41	(A) Industrial Chain	541.65	679.84	665.06	2916.15
	Less : Excise Duty	84.86	79.68	90.33	368.04	(B) Sprocket Wheel	165.16	211.49	154.53	998.65
	Net Sales/ Income from operations	689.88	866.71	801.73	3415.37	TOTAL	706.81	891.33	819.59	3514.80
	(b) Other Operating Income	16.93	24.61	17.86	99.43	Less : Inter Segment Revenue				
	Total Income from Operations (Net) (a+b)	706.81	891.33	819.59	3514.80	NET SALES / INCOME FROM OPERATION	706.81	891.33	819.59	3514.80
2	Expenses					(2) Segment Results, Profit & Loss Before Tax & Finance Costs				
	(a) Cost of Materials Consumed	314.71	453.46	406.42	1760.48	(A) Industrial Chain	3.59	16.47	8.17	44.35
	(b) Purchase of Stock-in-Trade	-	-	-	-	(B) Sprocket Wheel	2.20	9.76	7.20	33.64
	(c) Changes In Inventories Of Finished Goods, Work In Progress And Stock In Trade	29.25	-1.92	-15.03	-118.79	TOTAL	5.79	26.23	15.37	77.99
	(d) Other Operating Expenses	122.13	164.75	162.03	715.27					
	(e) Employee Benefit Expenses	132.58	132.67	139.68	590.28					
	(f) Depreciation & Amortisation Expenses	23.80	29.59	30.41	118.03					
	(g) Other Expenses	95.59	95.62	98.21	421.20					
	Total Expenses (a+b+c+d+e+f+g)	718.06	874.17	821.72	3486.47					
3	Profit/(Loss) From Operations before Other Income, Finance Costs & Exceptional Items (1-2)	-11.25	17.16	-2.13	28.33	Less:				
4	Other Income	17.04	9.07	17.50	49.65	(A) Finance Costs	0.27	4.68	0.05	6.93
5	Profit/(Loss) from Ordinary Activities before Finance Costs & Exceptional Items (3+4)	5.79	26.23	15.37	77.98	(B) Other un-allocable				
6	Finance Costs	0.27	4.68	0.05	6.93	TOTAL PROFIT BEFORE TAX	5.52	21.55	15.32	71.06
7	Profit from Ordinary Activities After Finance Costs but before Exceptional Items (5+6)	5.52	21.55	15.32	71.06	(3) Capital Employed				
8	Exceptional Items	-	-	-	-	(A) Industrial Chain	1317.54	1317.54	1305.70	1317.54
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	5.52	21.55	15.32	71.06	(B) Sprocket Wheel	12.00	12.00	12.00	12.00
10	Tax Expense (Incl. Short / Excess Provision of Taxation)	1.20	3.78	4.61	21.87	(C) Un-allocable Corporate Assets Less- Liabilities				
11	Net Profit/(Loss) from Ordinary Activities after Tax(9 ±10)	4.32	17.77	10.71	49.19	TOTAL CAPITAL EMPLOYED	1329.54	1329.54	1317.70	1329.54
12	Extraordinary Items (Net of Tax Expenses Rs. Nil)	-	-	-	-					
13	Net Profit/ (Loss) for the period (11 ±12)	4.32	17.77	10.71	49.19					
14	Paid Up Equity Share Capital (Face Value of Rs.10/- Each)	75.60	75.60	75.60	75.60					
15	Reserves excluding Revaluation Reserve as per Balance Sheet of previous accounting year	1253.94	1253.94	1242.10	1253.94					
16 I	Earning per Share (before Extraordinary items (of Rs10/- Each) (not annualised)									
	(a) Basic	0.57	2.35	1.42	6.51					
	(b) Diluted	0.57	2.35	1.42	6.51					
16 II	Earning per Share (after Extraordinary items (of Rs10/- Each) (not annualised)									
	(a) Basic	0.57	2.35	1.42	6.51					
	(b) Diluted	0.57	2.35	1.42	6.51					
Part-II										
(A) PARTICULARS OF SHAREHOLDING										
1	Public Shareholding									
	- Number of Shares	398219	398219	444429	398219					
	- Percentage of Shareholding	52.67%	52.67%	58.79%	52.67%					
2	Promoters and promotor group shareholding									
	(a) Pledged / Encumbered									
	- Number of Shares	Nil	Nil	Nil	Nil					
	-Percentage of share (as a % of the total share holding of promotor & promotor group)	Nil	Nil	Nil	Nil					
	-Percentage of share (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil					
	(b) Non-encumbered									
	- Number of Shares	357781	357781	311571	357781					
	-Percentage of share (as a % of the total share holding of promotor & promotor group)	100.00%	100.00%	100.00%	100.00%					
	-Percentage of share (as a % of the total share capital of the company)	47.33%	47.33%	41.21%	47.33%					
(B) INVESTOR COMPLAINTS										
	Pending at the beginning of the quarter	Quarter Ended 30.06.2015								
	Received during the quarter	Nil								
	Disposed off during the quarter	Nil								
	Remaining unresolved at the end of quarter	Nil								

PLACE : V.U.NAGAR
DATE : 30.07.2015

By Order of the Board
S. H. AMIN
Chairman & Whole Time Director
(DIN: 00525235)



Phone : (O) 257207,

(R): 258616

Fax : O. (02637) 242802

Ref. No. NVS/

Date :

Thacker Butala Desai

CHARTERED ACCOUNTANTS

G-21/22, Tanariri Apartment, Ashabaug Society, Navsari - 396 445

Independent Auditors' Review Report

To,
The Board of Directors of
ROLCON ENGINEERING COMPANY LIMITED
Vallabh Vidyanagar

We have reviewed the accompanying statement of unaudited financial results of **ROLCON ENGINEERING COMPANY LIMITED** for the **quarter ended on 30-06-2015** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting " specified under section 133 of the Companies Act, 2013 read with Rule 7 of Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place:
Date : 30-07-2015



For Thacker Butala Desai
Chartered Accountants

A handwritten signature in blue ink, appearing to read "Yatin N. Patel".

Yatin N. Patel
(Partner)
M. No. 122676
Firm Regi. No. 110864W