

COMPUGAGE INFOCOM LIMITED

Regd. Off: D-601/602 & G-601/602, Lotus Corporate Park, Graham Firth Steel Compound, Western Exp Highway, Goregaon-East, Mumbai-400 063.

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Statement of Standalone & Consolidated, unaudited Financial results for the quarter ended 30th June 2015.

(Rs in Lacs)

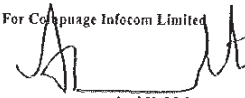
Sr.No	PARTICULARS	Standalone				Consolidated			
		Quarter Ended			Year ended	Quarter Ended			Year ended
		30/06/15 Unaudited	31/03/15 Unaudited	30/06/14 Unaudited	31/03/15 (Audited)	30/06/15 Unaudited	31/03/15 Unaudited	30/06/14 Unaudited	31/03/15 (Audited)
1	Income from operations								
a	Net Sales of traded goods and Services	57189.15	54932.41	51710.54	212888.90	67310.41	65071.93	55222.99	237882.52
b	Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total Income from operations	57189.15	54932.41	51710.54	212888.90	67310.41	65071.93	55222.99	237882.52
2	Expenses:								
a	Cost of Goods Sold	54947.05	51865.01	49800.51	203264.39	64920.74	61843.58	53201.25	227778.12
b	Employee Cost	569.34	630.08	524.32	2199.04	618.37	679.03	556.89	2357.55
c	Depreciation	117.81	128.22	131.57	471.32	118.40	128.81	132.13	473.60
d	Other Expenses	558.49	1192.58	540.34	2951.06	627.62	1287.75	614.00	3227.94
f	Total	56192.69	53822.89	50996.74	208885.81	66285.13	63939.17	54504.27	233837.21
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	996.46	1109.52	713.80	4003.09	1025.27	1132.76	718.72	4045.31
4	Other Income	189.01	314.33	268.41	998.47	189.14	315.44	280.14	1006.44
	Profit before Interest and Exceptional Items (3+4)	1185.47	1423.85	982.21	5001.56	1214.41	1448.20	998.86	5051.75
6	Finance costs	759.95	852.81	720.08	3253.37	802.18	854.66	720.65	3260.18
	Profit after interest but before Exceptional Items (5-6)	385.52	571.05	262.13	1748.19	412.23	593.54	278.21	1791.57
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit from Ordinary Activities before tax	385.52	571.05	262.13	1748.19	412.23	593.54	278.21	1791.57
10	Tax Expense								
a	Provision for taxation including deferred	130.00	179.39	91.74	579.62	130.00	181.18	91.74	581.35
11	Net Profit from ordinary Activities after tax (9-10)	255.52	391.65	170.39	1168.57	282.23	412.36	186.47	1210.22
12	Extraordinary Items								
13	Net Profit for the period (11-12)	255.52	391.65	170.39	1168.57	282.23	412.36	186.47	1210.22
14	Paid-up equity share capital (Face value of Rs 10/- per share)	1174.80	665.50	665.50	665.50	1174.80	665.50	665.50	665.50
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				7357.32				7357.32
16	Earnings per share (EPS)								
	Basic and diluted EPS (Rs)	2.18	5.89	2.56	17.56	2.40	6.20	2.80	18.20
A	PARTICULARS OF SHAREHOLDING								
	Public Shareholding								
	-Number of shares	4525675	2141047	2141047	2141047	4525675	2141047	2141047	2141047
	-% of Holding	38.52%	32.17%	32.17%	32.17%	38.52%	32.17%	32.17%	32.17%
	Promoters and Promoter group Shareholding								
a	Pledged/Encumbered								
	-Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
b	Non-encumbered								
	-Number of Shares	7222324	4513953	4513953	4513953	7222324	4513953	4513953	4513953
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	61.48%	67.83%	67.83%	67.83%	61.48%	67.83%	67.83%	67.83%
B	Investor Complaints	3 months ended 30.06.15							
	Pending at the beginning of the quarter	Nil							
	Received during the quarter	1							
	Disposed of during the quarter	1							
	Remaining unresolved at the end of the quarter	Nil							

Notes:

- The Financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on 14th August, 2015.
- The company is in the business of distribution of computer parts & peripherals in India having similar risks and rewards and therefore there is only one geographical and business segment
- The Statutory Auditors have carried out a limited review of the above result for the Quarter ended 30th June, 2015.
- From Current Financial year, the Company has opted to submit Consolidated financial result along with the Standalone Financial Results for each quarter. Accordingly, the corresponding figures for quarters are presented
- Provision for tax, including Deferred tax, has been worked out at normal corporate tax rates.
- During the quarter, the company has allotted 11,00,000 Equity Share of Rs 10 each at a price of Rs 90.90 Per Share on Preferential Basis
- The figures for the Quarter ended 31st March, 2015 are the balancing figures between audited figures in respect of the full financial year 2014-2015, and the unaudited published year to date figures up to the end of the third Quarter of the relevant financial year
- Figures for the previous period/year have been regrouped and reclassified wherever necessary to make them comparable with current period/year figures.

Place : Mumbai
Dated : 14th August 2015.

For Compugage Infocom Limited



Atul H. Mehta
Chairman and Managing Director

B. V. Dalal & Co.

Chartered Accountants

C/o. Bhogilal C. Shah & Co.,
2A, Shreepant Bhuvan, 1st floor, Sandhurst Bridge, Mumbai- 400007
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B. V. Dalal B.Com, F.C.A.

K. B. Dalal B.Com, F.C.A. C.P.A.(USA)

M. S. Shah B.Com, F.C.A.

INDEPENDENT AUDITORS REVIEW REPORT TO
BOARD OF DIRECTORS OF
COMPUAGE INFOCOM LIMITED

We have reviewed the accompanying statement of standalone unaudited financial results and consolidated unaudited financial results of **CompUAGE Infocom Limited** (“the Company”) for the quarter ended 30th June, 2015 being submitted by the Company pursuant to clause 41 of the Listing Agreement except for the disclosures regarding ‘Public Shareholding’ and ‘Promoter and Promoter Group Shareholding’ which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company’s Management and has been approved by the Board of Directors/ committee of Board of Directors.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, “Review of Interim Financial Information Performed by the Independent Auditor of the Entity” issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company’s personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement has not been prepared in all material respects in accordance with Accounting Standards specified in section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting practices, principles and policies generally accepted in India, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



B. V. Dalal & Co.

Chartered Accountants

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K. B. Dalal B.Com, F.C.A. C.P.A.(USA)

M. S. Shah B.Com F.C.A.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of Clause 35 of the Listing Agreement and found the same to be correct.



For B.V. DALAL AND CO.
Chartered Accountants
Firm's Registration No.114214W

Manori Shah

Manori Shah
Partner

Membership Number 104640

Place: Mumbai

Date: 14th August, 2015.