

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	A2Z INFRA ENGINEERING LIMITED (Formerly known as A2Z Maintenance & Engineering Services Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital where applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	b) 2,72,02,301	b) 25.02%	b) 25.02%
c) Voting rights (VR) other than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	e) 2,72,02,301	e) 25.02%	e) 25.02%



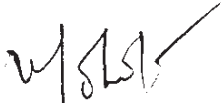
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired/sold other than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/invoked/released by the acquirer	(d) 2,22,00,000	(d) 20.42%	(d) 20.42%
e) Total (a+b+c+d)	(e) 2,22,00,000	(e) 20.42%	(e) 20.42%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	b) 4,94,02,301	b) 45.44%	b) 45.44%
c) VRs other than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	e) 4,94,02,301	e) 45.44%	e) 45.44%
Mode of acquisition/sale (e.g. open market/off-market/public issue/rights issue/preferential allotment/internet transfer etc).		Encumbrance (Pledge)	
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable		19/08/2015	
Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs. 108,71,76,940/- (Rupees One Hundred Eight Crores Seventy One Lacs Seventy Six Thousand Nine Hundred Forty Only) divided into 10,87,17,694 Equity Shares of Rs. 10/- each.		
Equity share capital/total voting capital of the TC after the said acquisition/sale	Rs. 108,71,76,940/- (Rupees One Hundred Eight Crores Seventy One Lacs Seventy Six Thousand Nine Hundred Forty Only) divided into 10,87,17,694 Equity Shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 108,71,76,940/- divided into 10,87,17,694 Equity Shares of Rs. 10/- each		



(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller/ ~~Authorized Signatory~~  
For SBICAP Trustee Company Limited



Authorized Signatory



Place: New Delhi  
Date: 19/08/2015

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