



VST Industries Limited

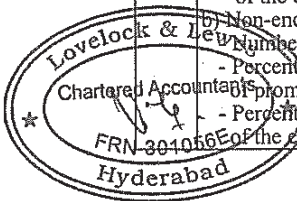
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PART I						(₹ in Lakhs)
STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015.						
Sl. No.	PARTICULARS	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Previous year ended	
		30-06-2015 (Unaudited)	31-03-2015 (Unaudited)	30-06-2014 (Unaudited)	31-03-2015 (Audited)	
Col.1	Col.2	Col.3	Col.4	Col.5	Col.6	
1.	Income from Operations					
	(a) Gross Sales / Income from Operations	47304	47622	39624	171691	
	(b) Less: Excise Duty	28291	25825	18348	88692	
	(c) Net Sales / Income from Operations	19013	21797	21276	82999	
	(d) Other Operating Income	131	128	135	617	
	Total Income from Operations (net)	19144	21925	21411	83616	
2.	Expenses:					
	(a) Cost of Materials Consumed	8395	10670	10282	40667	
	(b) Changes in Inventories of Finished goods and Work-in -progress	101	(7)	(843)	(912)	
	(c) Employee Benefits expense	2033	2013	1913	7707	
	(d) Depreciation and Amortisation expense	811	907	746	3191	
	(e) Other Expenses	3546	2788	3117	11940	
	Total Expenses	14886	16371	15215	62593	
3.	Profit from Operations before other income, finance costs & exceptional items (1 - 2)	4258	5554	6196	21023	
4.	Other Income	494	550	303	1853	
5.	Profit from Ordinary activities before finance costs & exceptional items (3 + 4)	4752	6104	6499	22876	
6.	Finance costs	-	-	-	-	
7.	Profit from Ordinary activities after finance costs but before exceptional items (5 - 6)	4752	6104	6499	22876	
8.	Exceptional Items	-	-	-	-	
9.	Profit from Ordinary activities before Tax (7 + 8)	4752	6104	6499	22876	
10.	Tax Expense	1660	2035	2178	7655	
11.	Net Profit from Ordinary activities after Tax (9 - 10)	3092	4069	4321	15221	
12.	Extraordinary Items (net of tax expense)	-	-	-	-	
13.	Net Profit for the Period (11 - 12)	3092	4069	4321	15221	
14.	Paid-up Equity Share Capital (Face value of ₹ 10 per Share)	1544	1544	1544	1544	
15.	Reserves excluding Revaluation Reserve as per the balance sheet of previous accounting year				32858	
16.	Earnings per Share (EPS) (of ₹ 10/- each) (not annualised)					
	a) Basic and diluted EPS before extraordinary Items	20.03	26.34	27.99	98.57	
	b) Basic and diluted EPS after extraordinary Items	20.03	26.34	27.99	98.57	

PART II					
SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2015					
Sl. No.	PARTICULARS	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Previous Year ended
		30-06-2015	31-03-2015	30-06-2014	31-03-2015
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
1.	Public Shareholding				
	- Number of Shares	10476018	10476018	10476018	10476018
	- Percentage of Shareholding	67.84	67.84	67.84	67.84
2.	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non-encumbered				
	- Number of shares	4965902	4965902	4965902	4965902
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	32.16	32.16	32.16	32.16



	PARTICULARS	3 months ended 30-06-2015
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	-
	Received during the quarter	21
	Disposed of during the quarter	21
	Remaining unresolved at the end of the quarter	-

Notes :

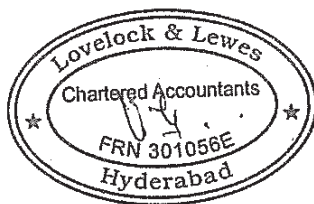
1. The above mentioned results were reviewed by the Audit Committee at its meeting held on 11th August, 2015 and approved by the Board of Directors at their meeting held on 12th August, 2015.
2. Limited Review of Financial Results as per Clause 41 of Listing Agreement with the Stock Exchanges has been carried out by the Statutory Auditors.
3. The figures for the quarter ended 31st March, 2015 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the period ended 31st December, 2014
4. As the Company's business activity falls within a single primary business segment viz. "Tobacco and related products", the disclosure requirements of Accounting Standard 17 "Segment Reporting" are not applicable.
5. To facilitate comparison, figures of the previous period have been re-arranged, where necessary.

BY ORDER OF THE BOARD  
VST INDUSTRIES LIMITED

*N. Sai Sankar*

N.SAI SANKAR  
MANAGING DIRECTOR  
DIN : 00010270

Place: Hyderabad  
Date : 12th August, 2015



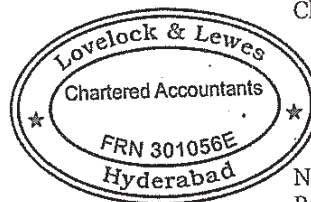
# Lovelock & Lewes

Chartered Accountants

The Board of Directors,  
VST Industries Limited,  
1-7-1063/ 1065, Azamabad,  
Hyderabad - 500 020

1. We have reviewed the results of VST Industries Limited (the "Company") for the quarter ended June 30, 2015 which are included in the accompanying Statement of standalone unaudited results for the quarter ended June 30, 2015 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management but have neither been reviewed nor been audited by us. The Statement has been prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges in India, which has been initialled by us for identification purposes. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. We have only traced the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' in the Statement from the disclosures made by the Management and are, therefore, not expressing a review opinion thereon.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Lovelock & Lewes  
Firm Registration Number: 301056E  
Chartered Accountants



*N.K. Varadarajan*  
N.K. Varadarajan  
Partner  
Membership Number: 90196

Hyderabad  
12 August, 2015

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